Dynamo Primer

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AUTODESK.

Agenda

- Dynamo Overview
- User Interface
- Graphs Management
- Autodesk Standards
- Visual Programming Principles
- Filtering, Grouping & Sorting
- Dynamo-Excel Link
- Design Script
- Geometry Library
- Automation Applications
- Dynamo for Revit
- Dynamo & Python
- Object Oriented Programming
- Revit API Introduction
- Next Steps


Dynamo Overview

What is Dynamo?

- Open-source software platform
- Visual interface to construct logic routines
- Geometry creation
- Workflow automation
- Interface for multiple software

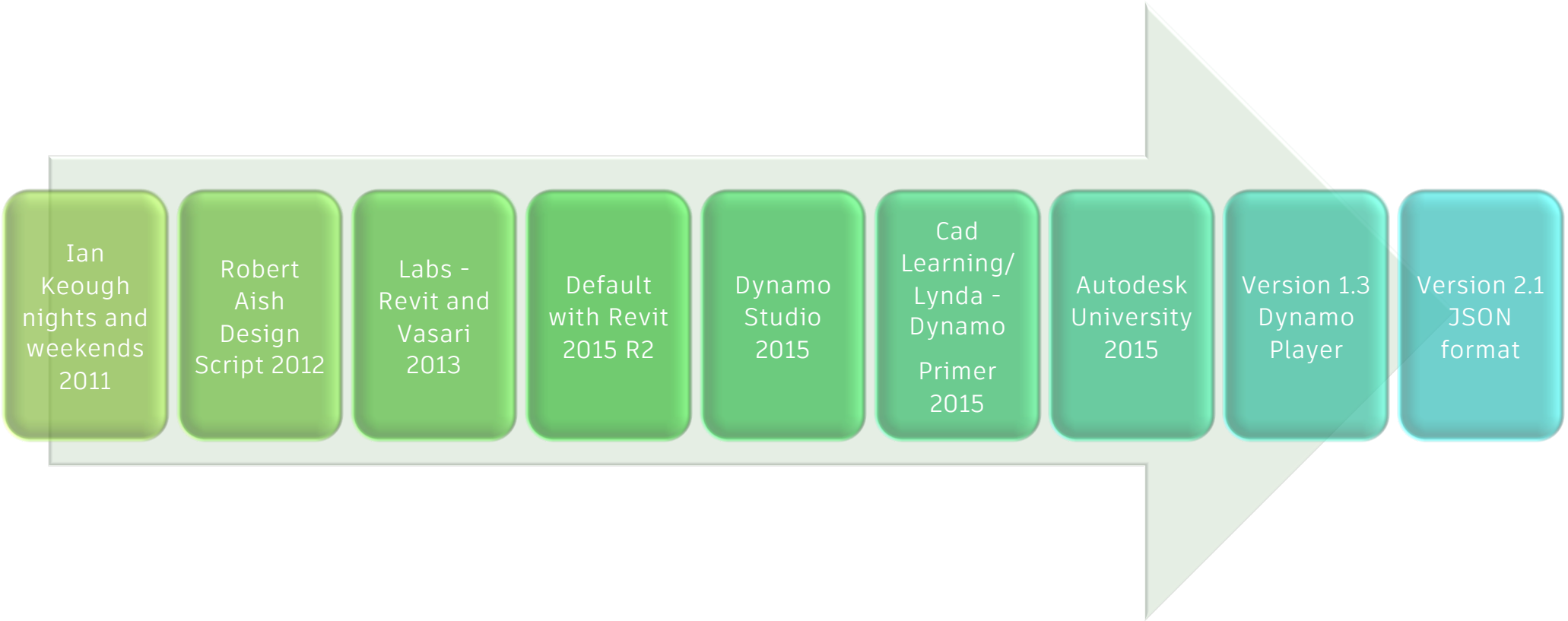
Automation Business Values

- Reducing man hours
- Ensure Data completeness
- Enable Interoperability between different platforms
- Improve the efficiency of existing workflows and create new ones
- Improve the collaboration
- Enhance technology adoption

Learning Resources

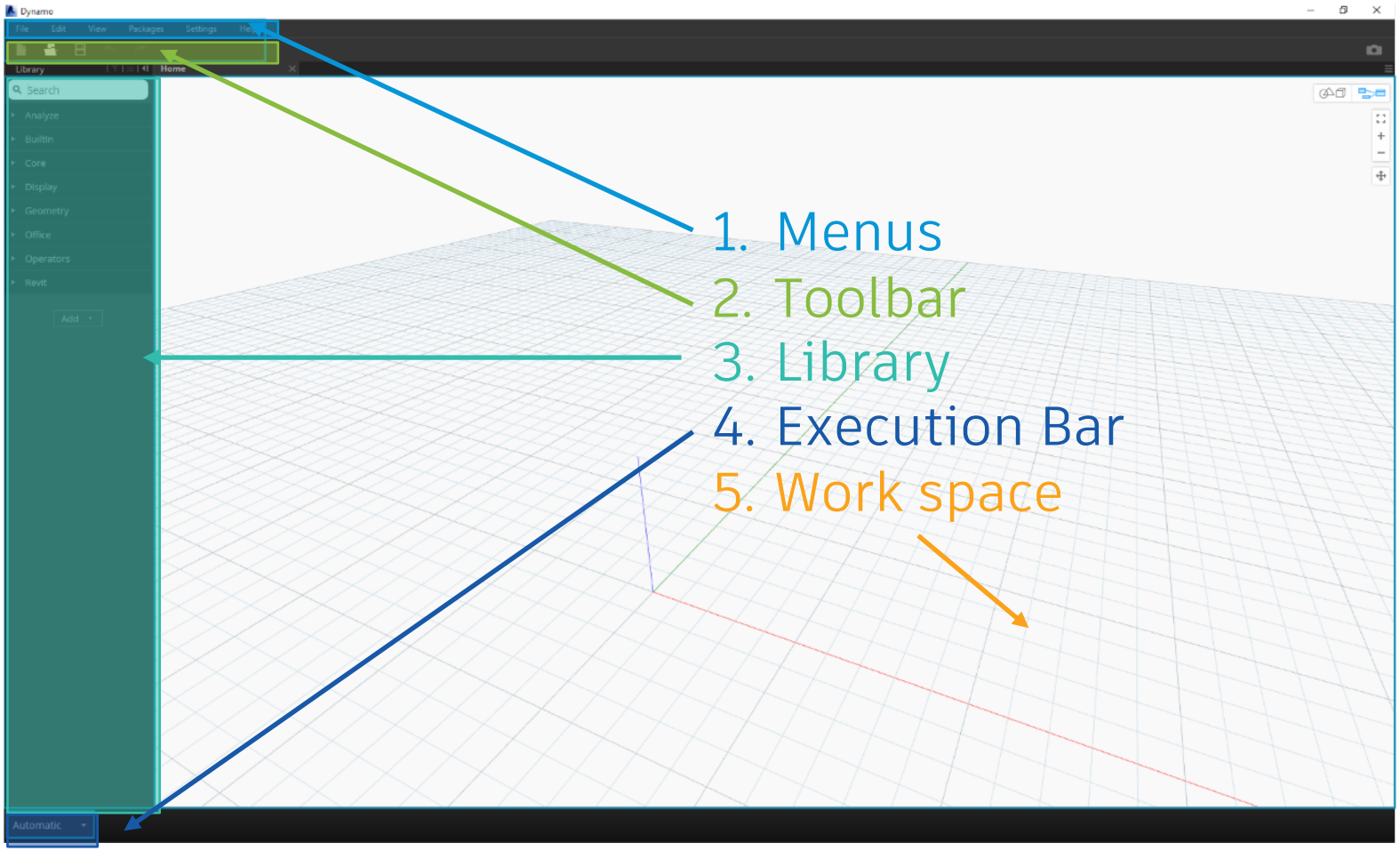
- DynamoBIM.org
- DynamoPrimer.com
- DynamoNodes.com
- GitHub/DynamoDS
- http://dynamods.github.io/DynamoAPI/
- Blogs, YouTube videos
- AU lessons and handouts
- http://www.revitapidocs.com/code/
- Lynda.com / CadLearning.com

Dynamo Timeline

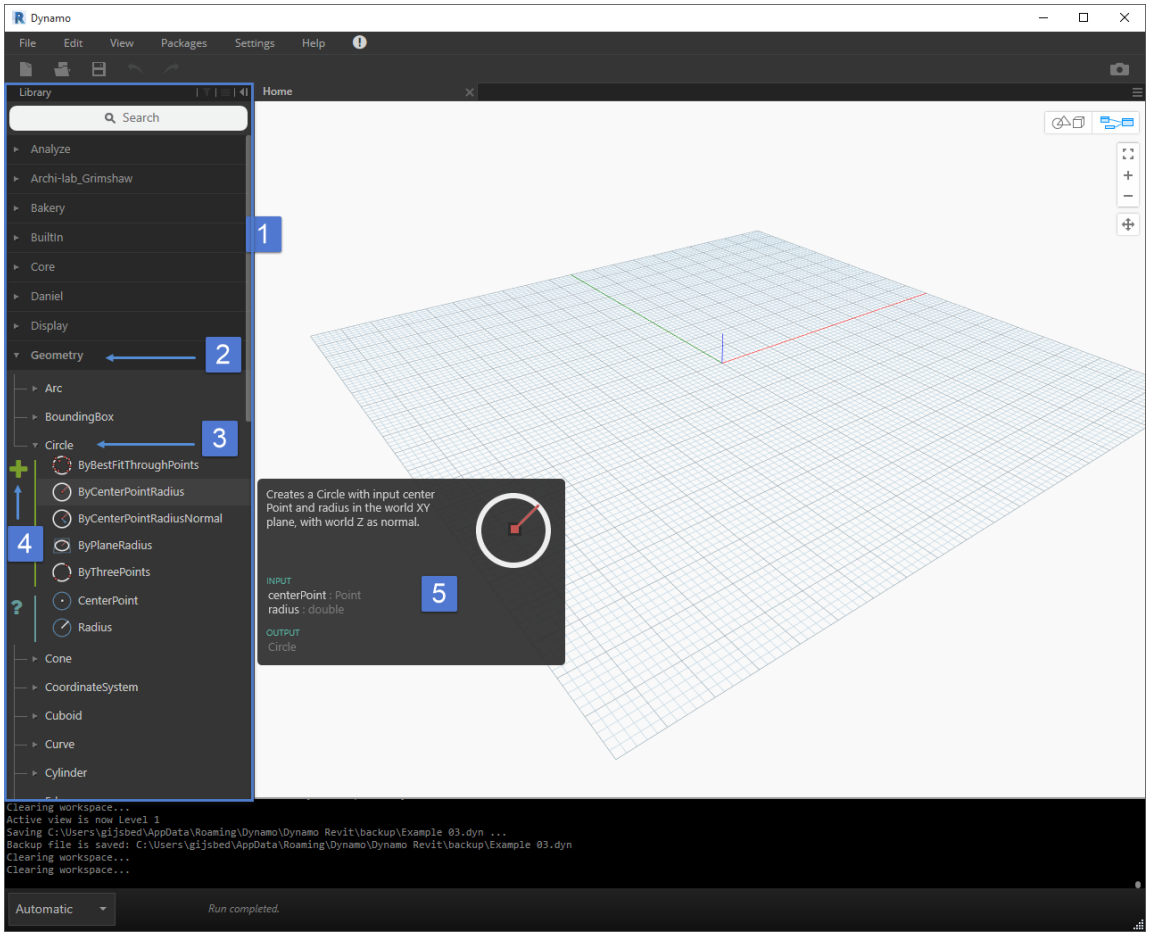



User Interface

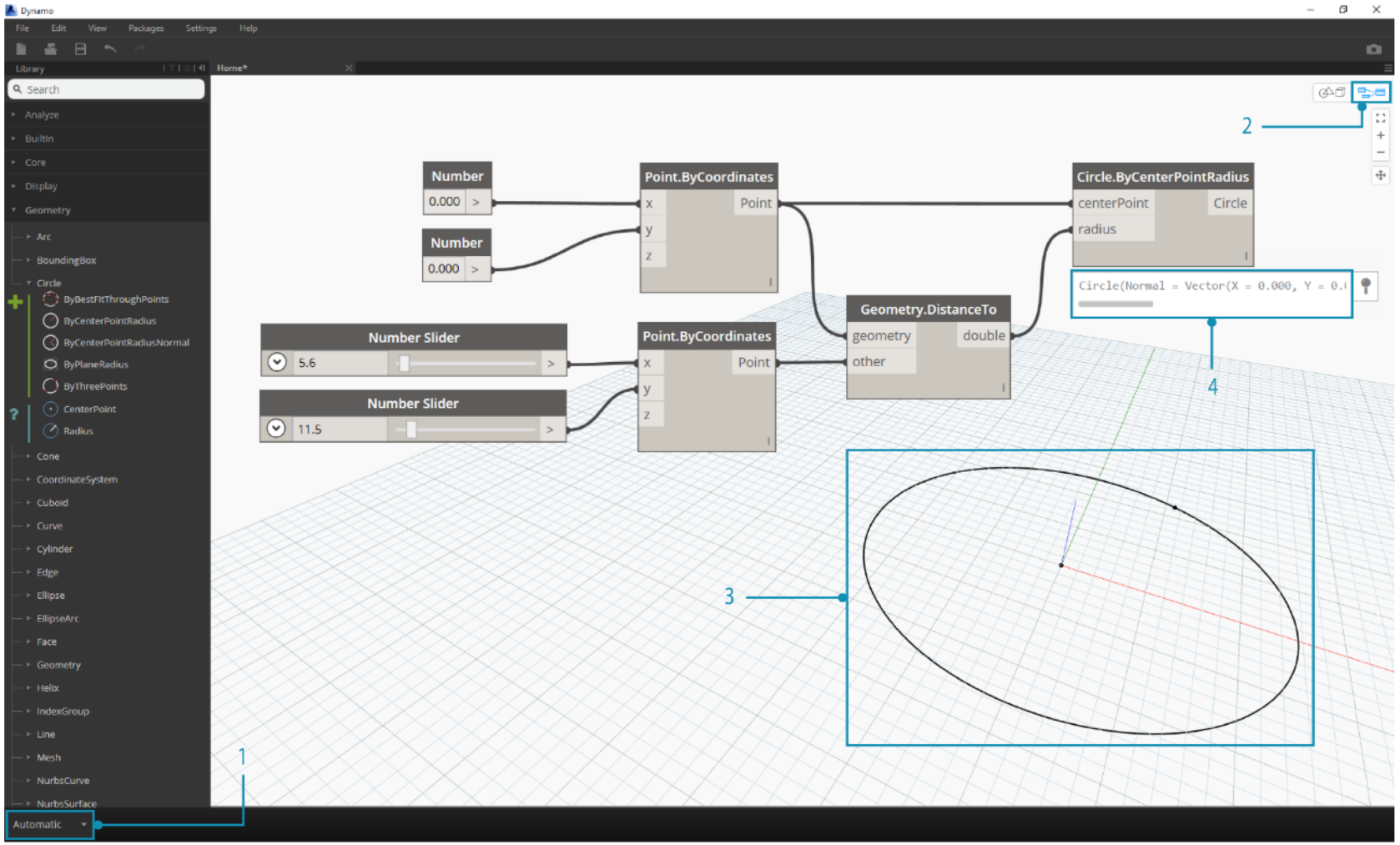
Visual Programming



Visual Programming

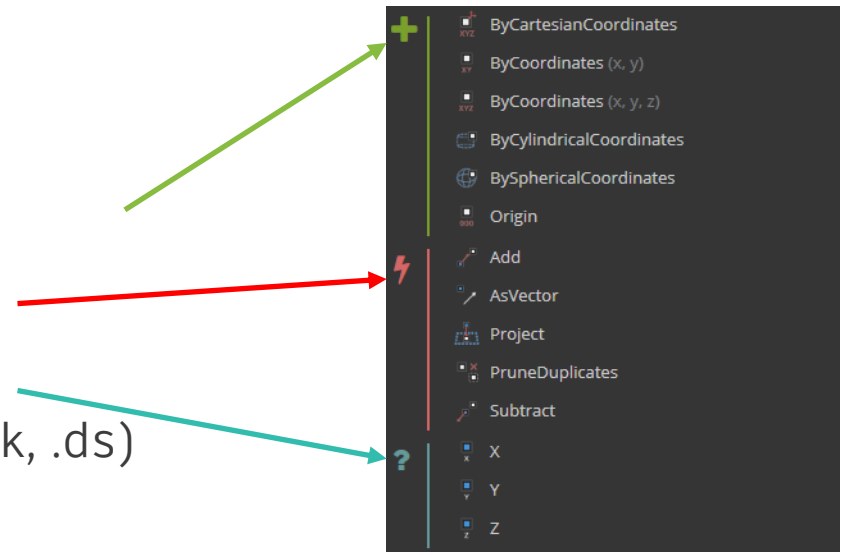


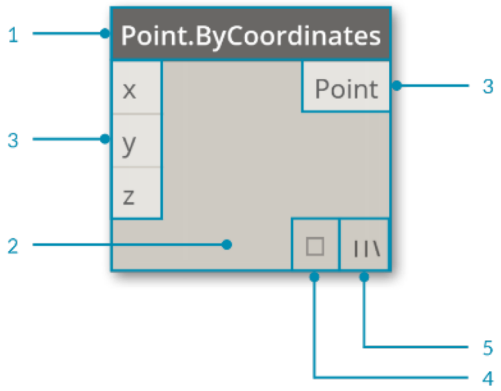
Visual Programming



Nodes

- Each node is a **function** with Input and Output ports that take and create lists
- 3 behaviors:
  - Create (Constructor)
  - Action (Method)
  - Query (Property)
- Scripting integration
  - Design Script (Code block, .ds)
  - Python
  - …





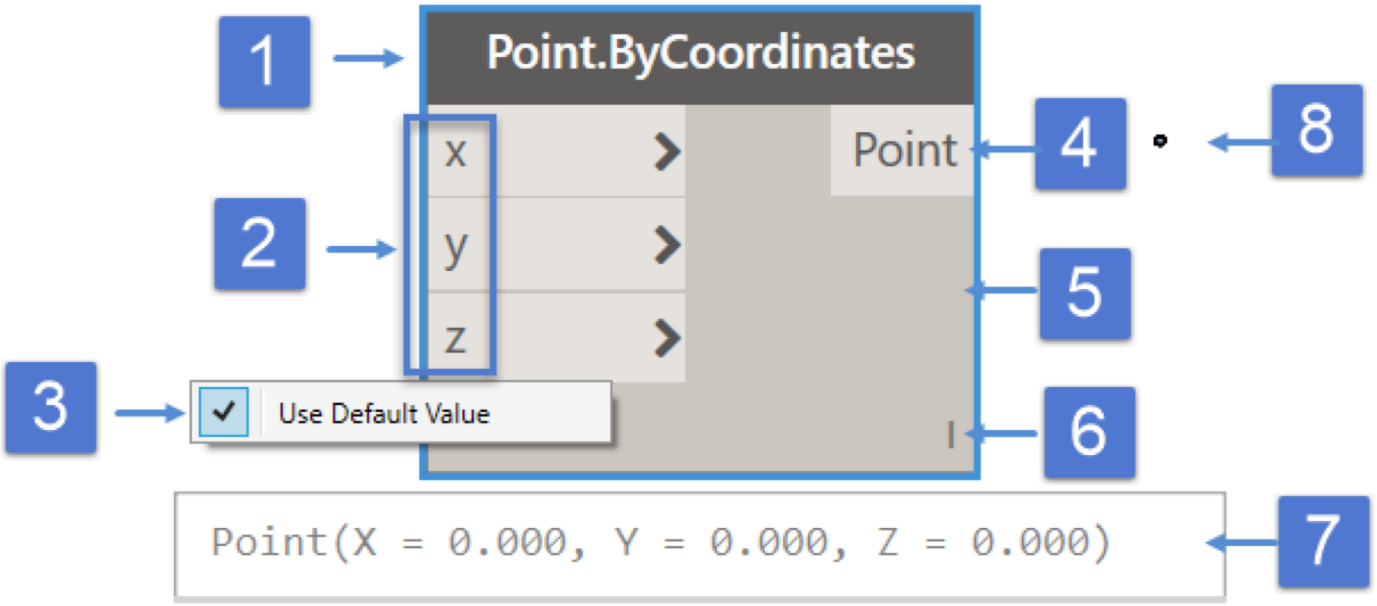
Code Blocks | Generic Purpose Nodes

- Double click on the canvas to create
- Name = Value;
- Case sensitive
- End with a semi-colon “;”

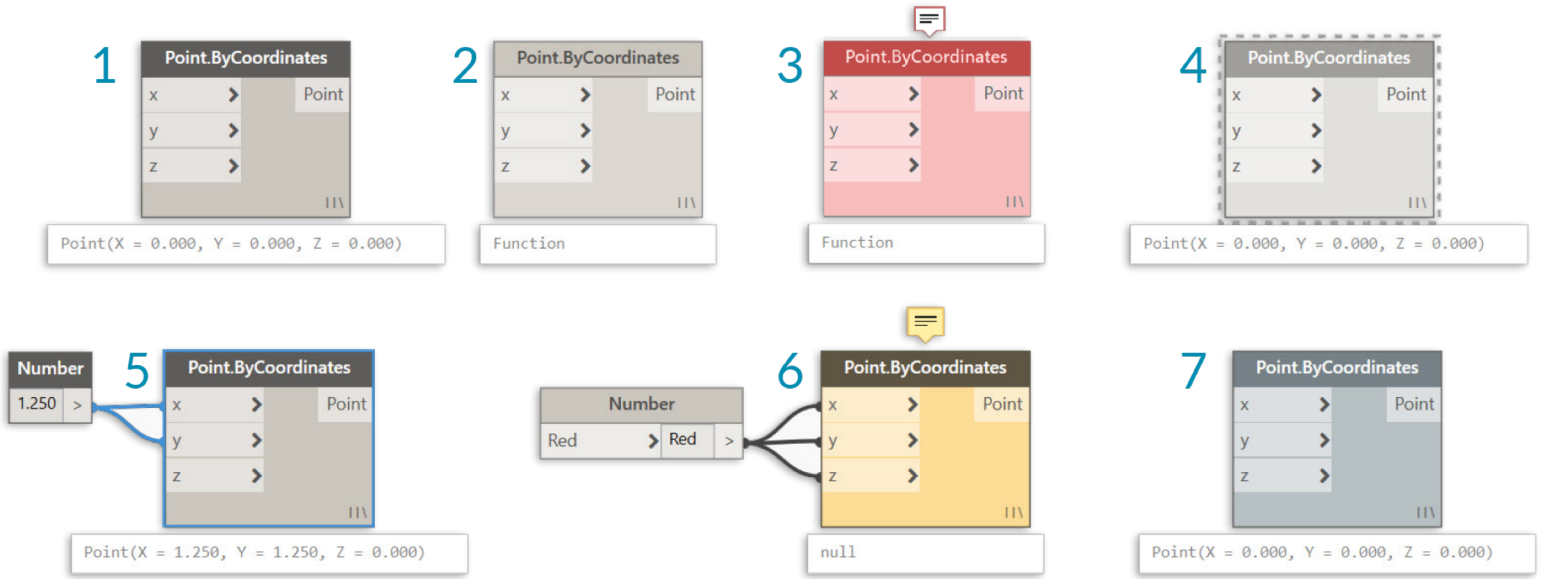
Code Block

```
// This is a single line comment

/*This declares a variable and
sets the value to an integer.
Variables scope is limited to
the code block where they are defined
*/
a = 1;

/*This declares another variable and
sets the valueto a number*/
b = 2.35;

// This just defines a string (a text)
"ETW";

// This is a formula
c = a + b;
```

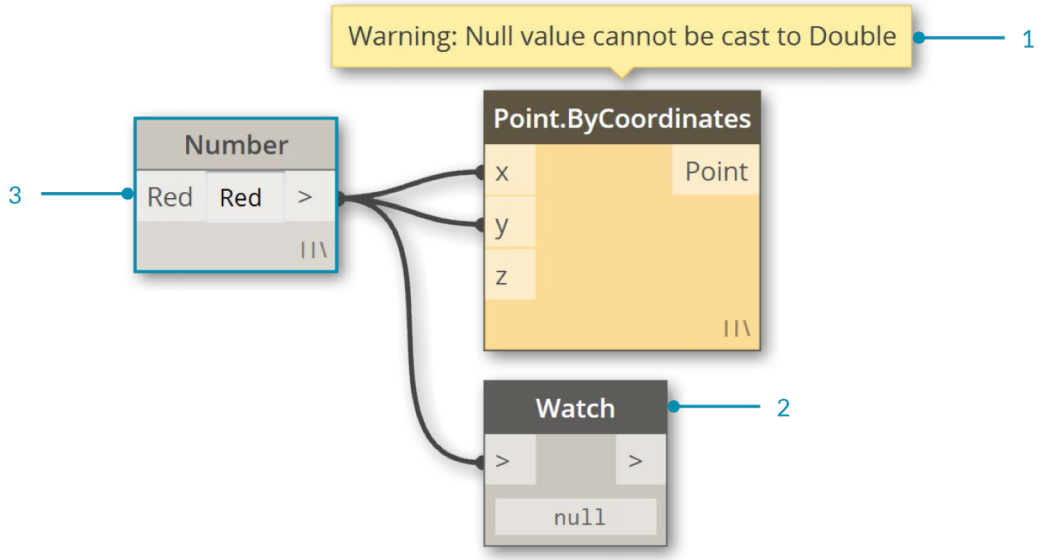
Anatomy of a Node



Node States

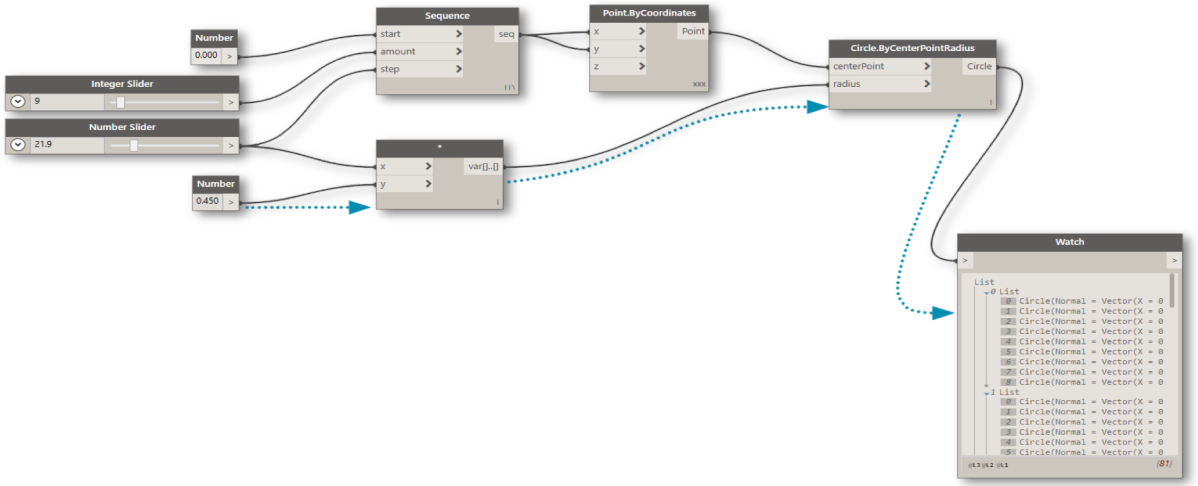

1
Point.ByCoordinates
x
y
z
Point
Point(X = 0.000, Y = 0.000, Z = 0.000)
2
Point.ByCoordinates
x
y
z
Point
Function
3
Point.ByCoordinates
x
y
z
Point
Function
4
Point.ByCoordinates
x
y
z
Point
Point(X = 0.000, Y = 0.000, Z = 0.000)
Number
1.250
5
Point.ByCoordinates
x
y
z
Point
Point(X = 1.250, Y = 1.250, Z = 0.000)
Number
Red
Red
6
Point.ByCoordinates
x
y
z
Point
null
7
Point.ByCoordinates
x
y
z
Point
Point(X = 0.000, Y = 0.000, Z = 0.000)

Warnings


Warning: Null value cannot be cast to Double
1
Point.ByCoordinates
x
y
z
Point
Number
Red
Red
>
3
Watch
>
>
null
2

Connectors

- They define the routine flow of execution
- Always link an output port to an input port
- An output port can feed multiple input ports
- Selecting a node selects input and output connectors




Graphs Management

Graph Management

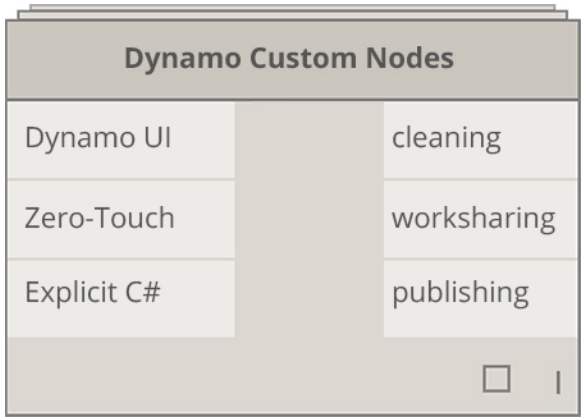
- Node Alignment
- Notes (Commenting)
- Grouping
- Color coding
  - Input
  - Function
  - Get
  - Set
  - Output
  - Debugging

Dynamo Graph Files

- DYN extension
- XML (up to 1.3.3) / JSON (since 2.0) structure
- Everyone can access the source code with a text editor
- There is still no way to compile and protect a Dynamo graph
- Future versions may be not backward compatible

Custom Nodes

- Different types:
  - Create from UI (DYF extension)
  - Zero Touch Essentials (C#, Standard Node Interface)
  - Design Script (.ds)
  - C# (Custom Interface)
- Benefits
  - Clean up definitions
  - Work sharing
  - Recursion
  - Quick adjustments
  - Expand the capabilities



Custom Nodes from UI

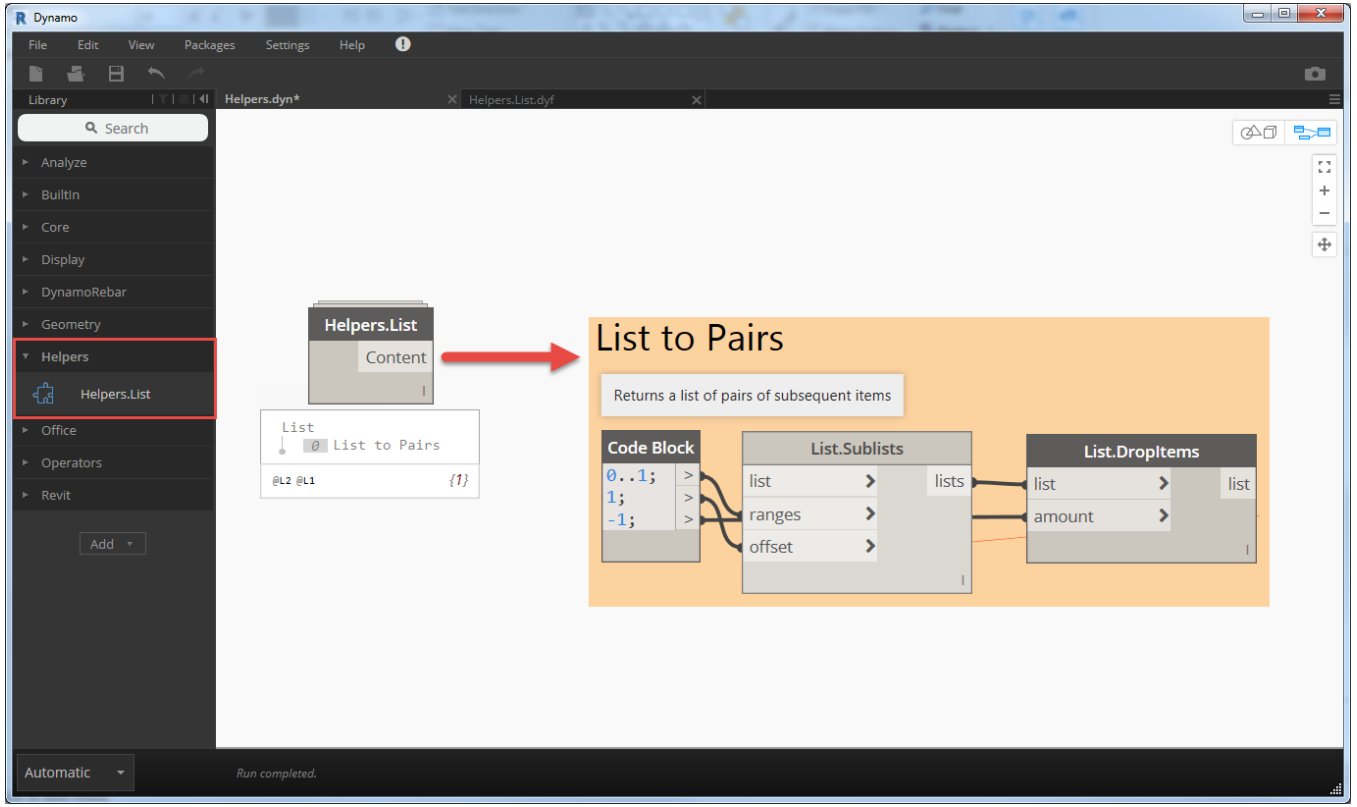
- The custom node is created locally on the machine
- Definition is not embedded in the graph
- Must distribute with the graph
- Easy to do, no coding experience required
- Make the graph more robust and easier to read
- Nodes can be grouped in custom shelves in the library

Package Manager

- Everyone can create a set of nodes and publish it
- There is a server that can be searched from within Dynamo or in alternative a website
- The packages are self-installing
- These are an important part of the quick success
- The packages are available for free and so there is no official support or maintenance for them

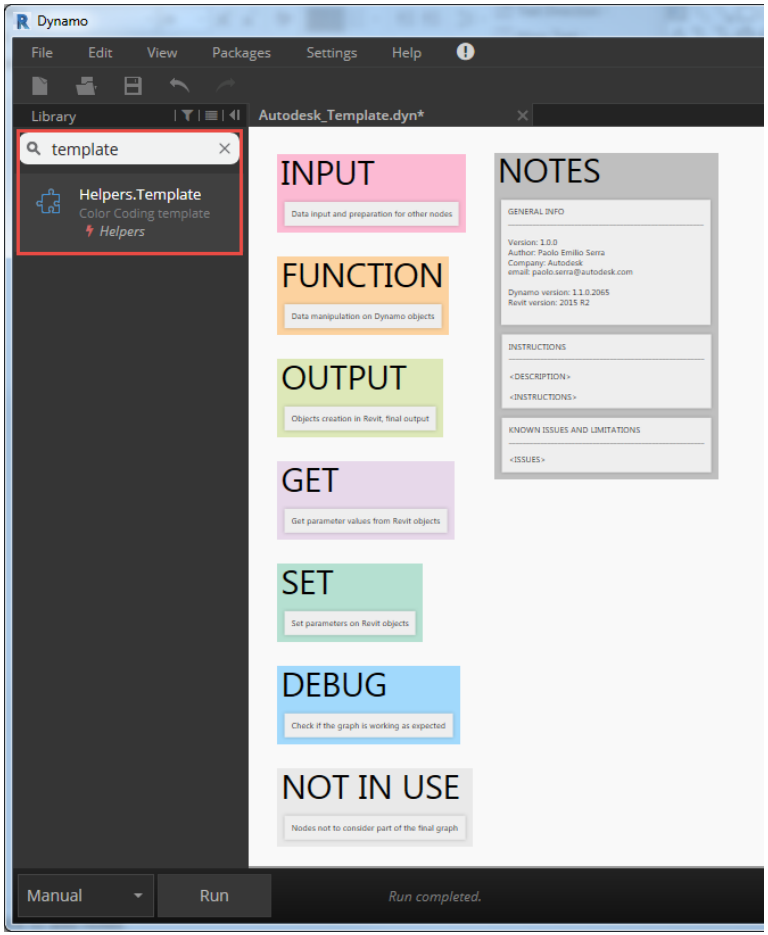
Custom Node Helpers

- Recall frequently used node structures
- Organize the nodes by custom criteria
- Copy from the Custom Node and Paste in the main graph
- Easier to maintain and search



Custom Node Helpers

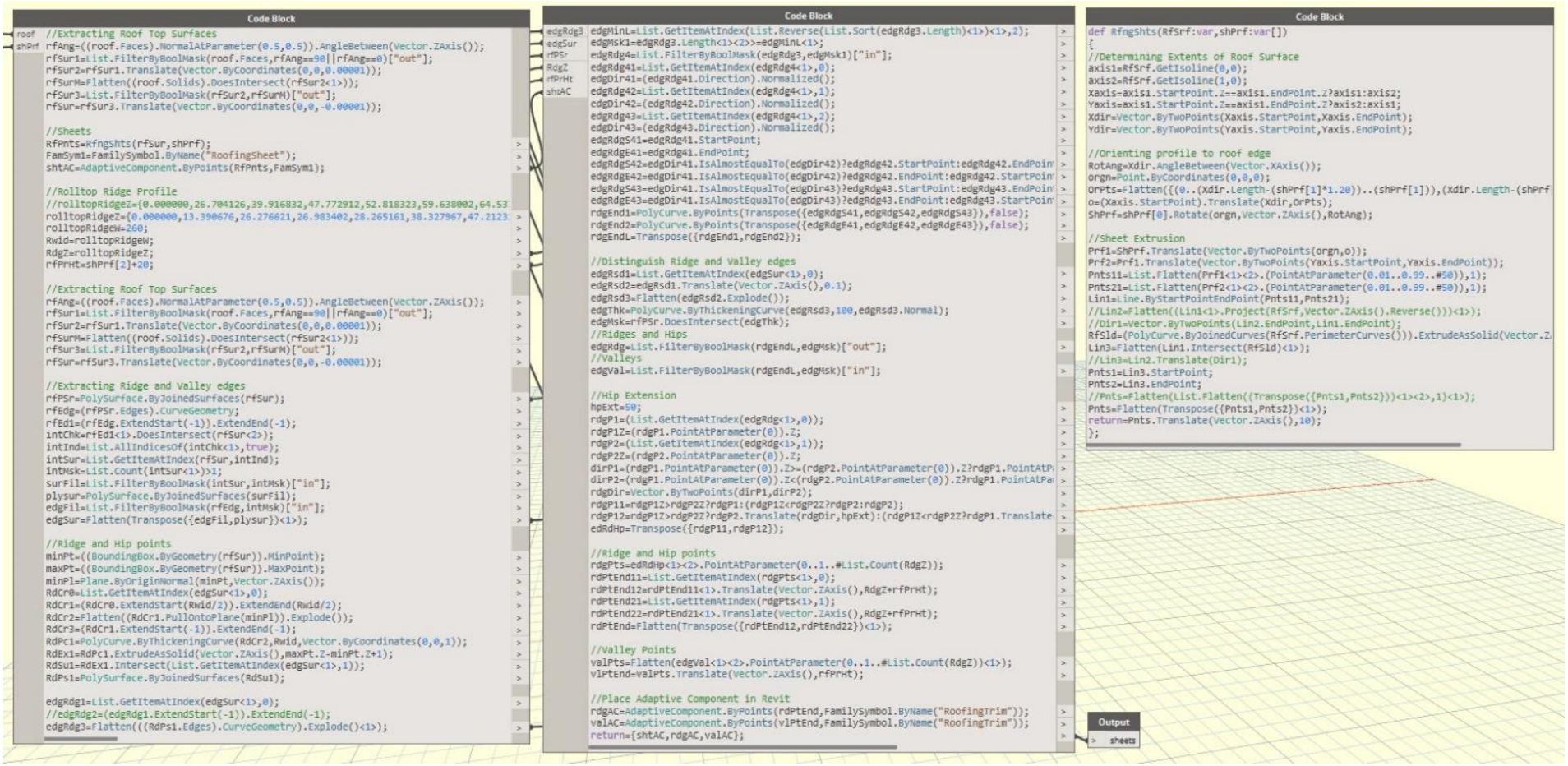
- Enable searches in the Library
- Enforce Standards
- Reduce time to compose graphs
- Easier to maintain and update



Node to Code

- A feature that converts UI nodes into a single Code Block using Design Script
- Great way to learn Design Script syntax
- Clean up the graph
- Closer to standard coding
- New users tend to stay away from Scripts
- There is no “Code to Node” yet
- Performance wise there are no differences

Dynamo Script Example

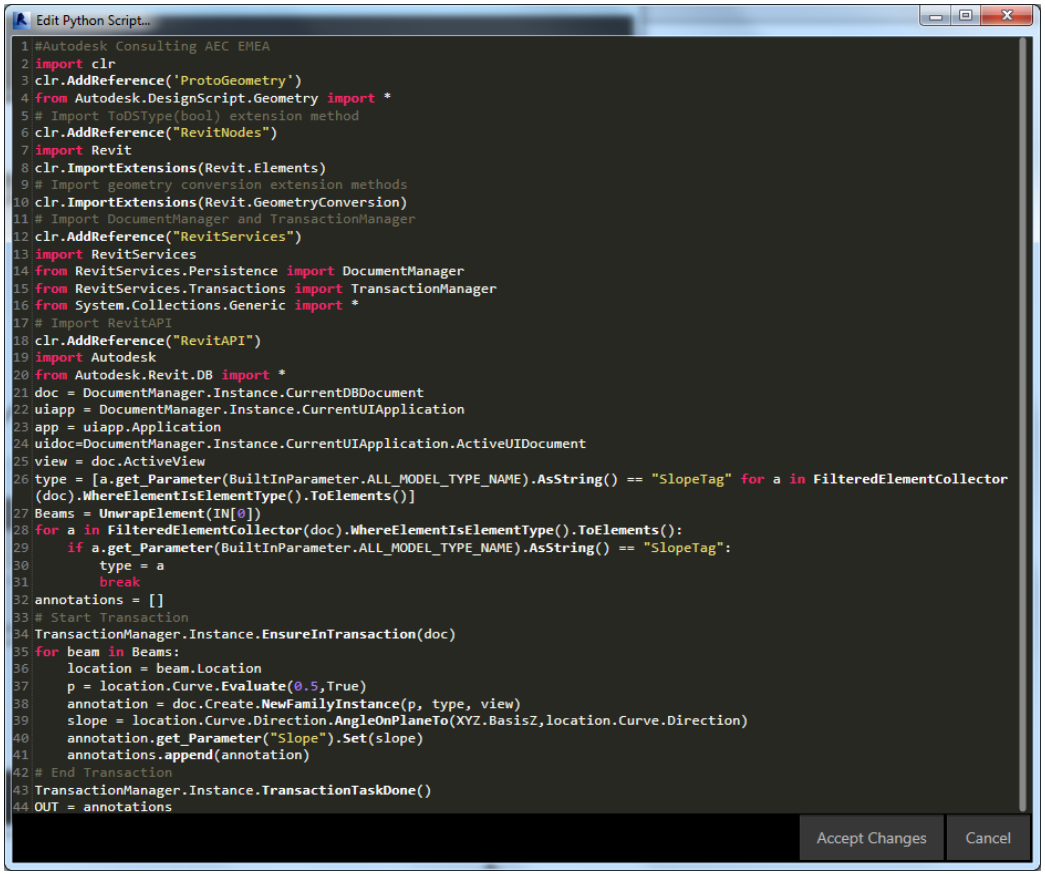


Dynamo Script

- Associative / Imperative language blocks
- Replication guides (extends the lacing concept)
- Conditional statements
- Loops (while / for)
- Creation of geometry entities (nurbs curves, nurbs surfaces, loft, revolves, etc.)
- Manipulation of geometry entities (Boolean operations, intersection, trims)
- Creation of Custom Nodes

Iron Python 2.7

- Embedded IDE
- Very simple / no support
- .NET compatible
- References for Revit API
  - Revit.Services
  - Revit.Persistance
  - RevitNodes
  - Geometry Conversion



Backup

- Introduced in 0.8.2
- Creates a Backups folder in which stores the previous versions of the Dynamo graphs at the same path
- Accessible from the Home view
- It is possible to set the interval between two backups

Autodesk Standards

Coding Standards | Naming Convention

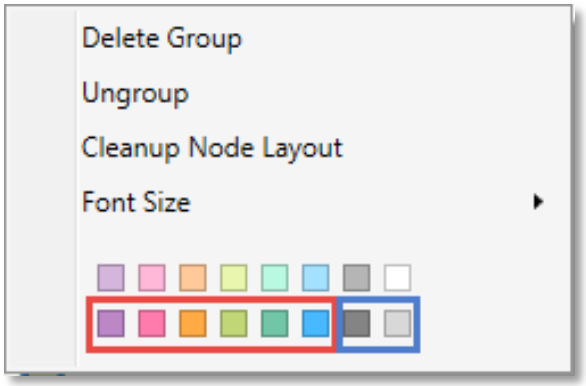
- Reflect Repository Structure
- Explicit binding with Revit models
- Enable Searches
- Drive sorting for Dynamo Player sequences

- Use Notes to add detail to the graph
- Rename key nodes in the graph appending a description

<Name> | <Description>

Coding Standards | Color Coding

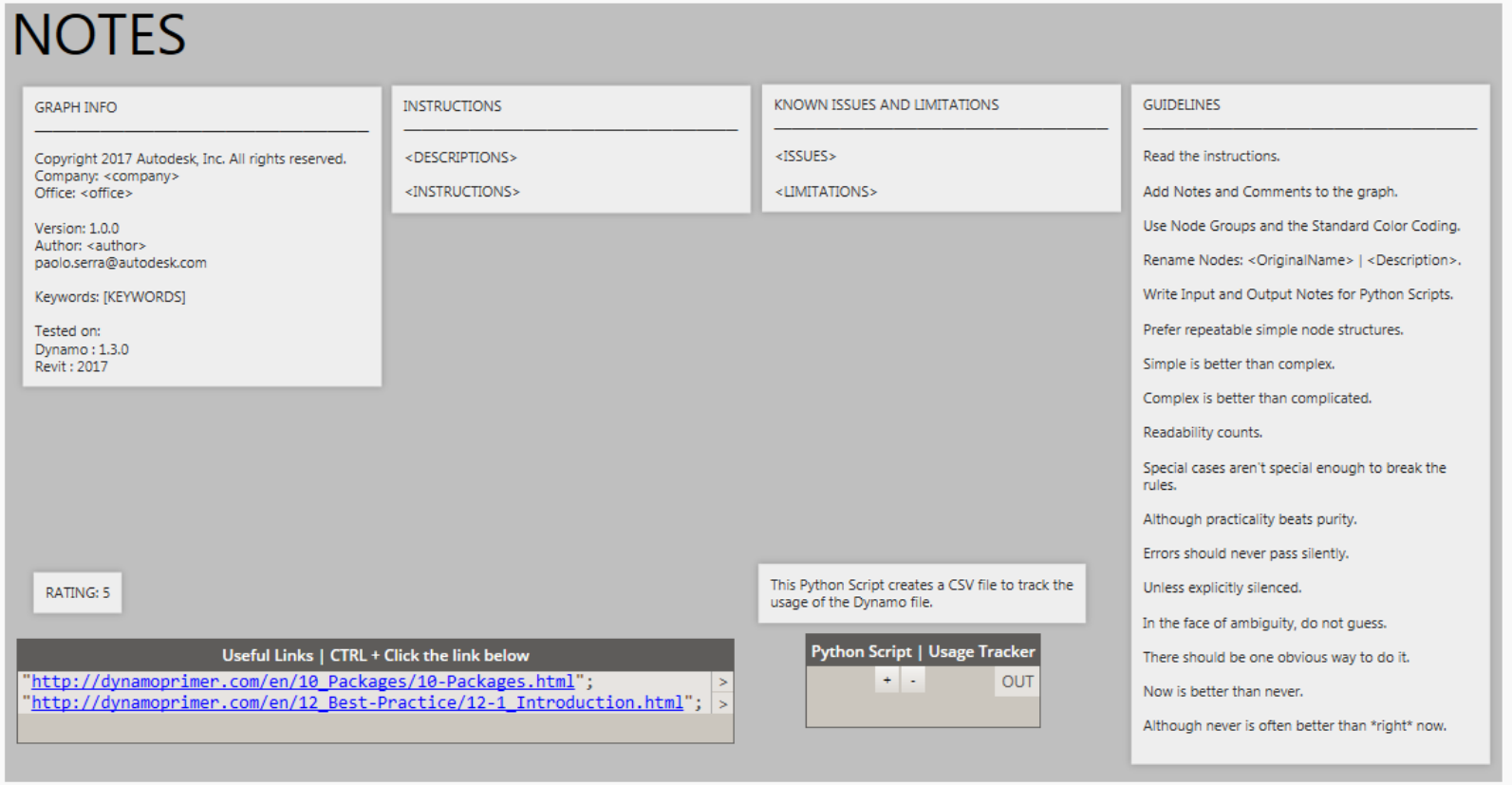
- Adopt existing standards (i.e. Autodesk)
- Provide guidance to create graphs and improve readability
- Development and maintenance can be picked up by someone else following the same rules

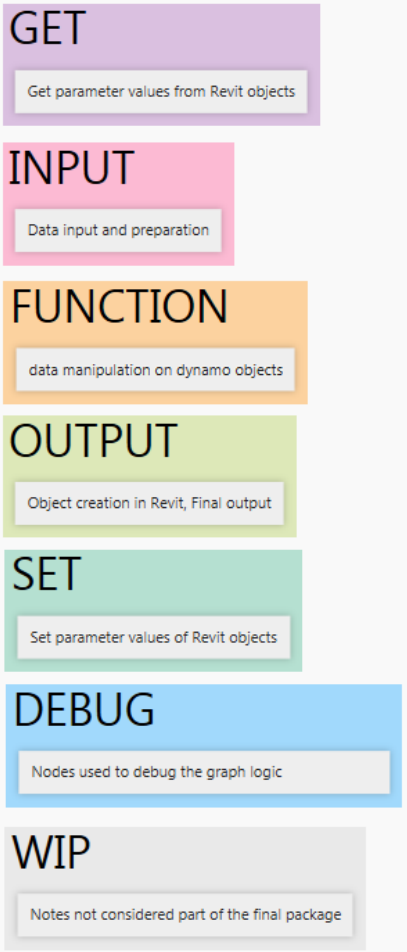


Coding Standards | Templates

- Graph General Info and search keywords
- Instructions
- Known Issues and Limitations
- Notes for Input and Output data structure and variable type for scripts
- Python and DesignScript templates (i.e. Notepad++)
- Clean Node Layout

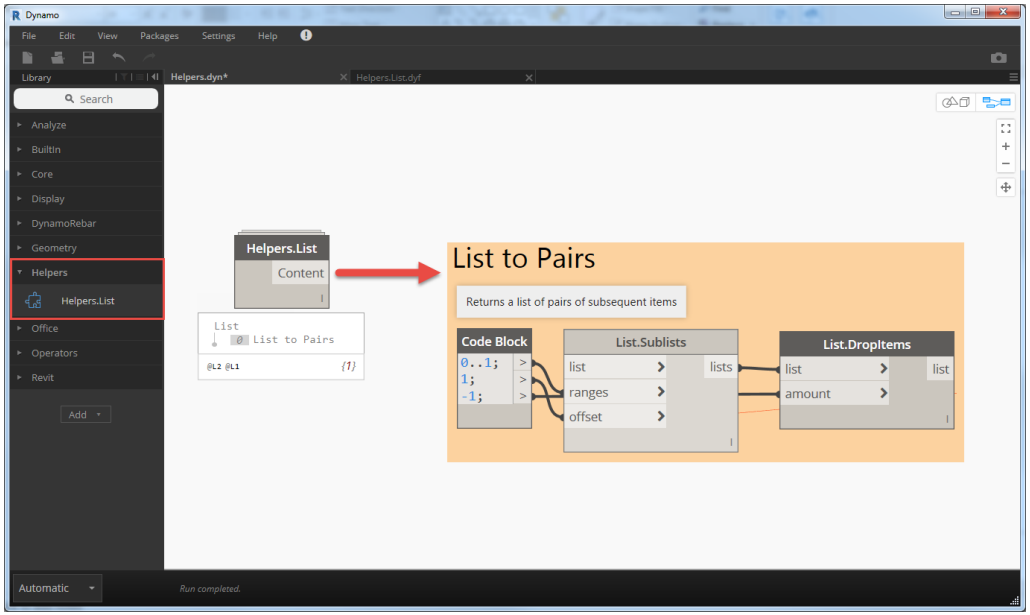
Coding Standards | Autodesk Template





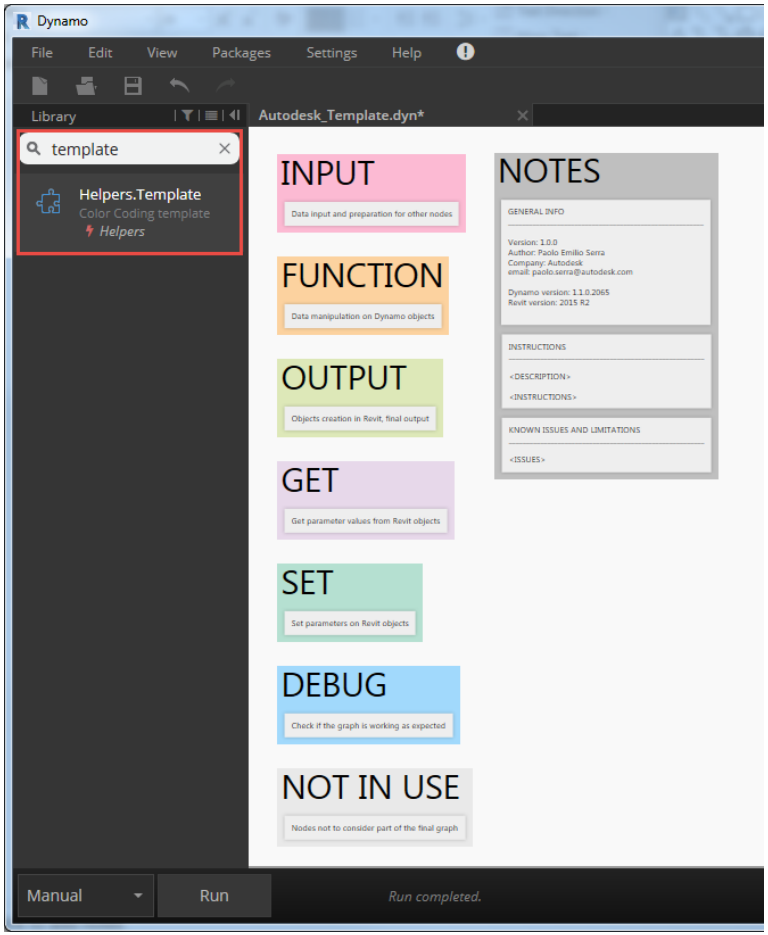
Coding Standards | Custom Nodes

- Avoid custom nodes in the graphs to be shared
- Use Helpers to collect and recall frequently used node structures
- Organize the nodes in categories



Coding Standards | Helpers

- Enable searches in the Library
- Enforce Standards
- Reduce time to compose graphs
- Easier to maintain and update



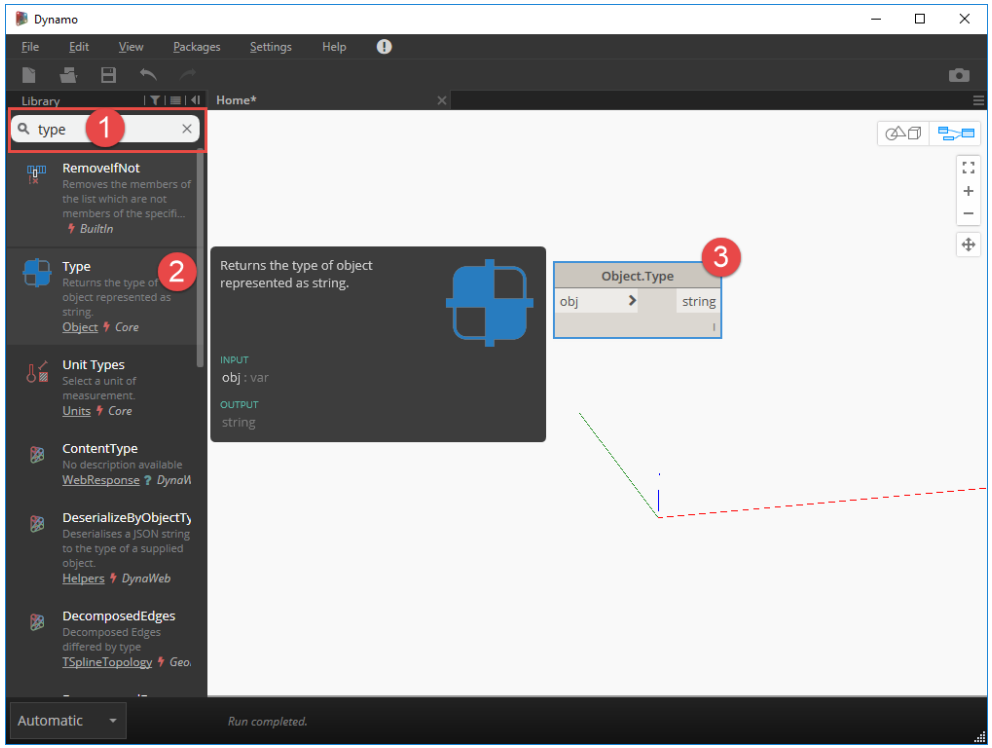
Coding Standards | Packages Policy

- Avoid relying on external packages
- Create package to control source and distribute approved functionalities
- Use Node To Code feature before deployment to reduce the risk of connectors being moved
- Restrict writing rights to Dynamo User Group only
- Enforce mirroring on local machines overnight
- Zero Touch is another option to preserve IP (advanced)

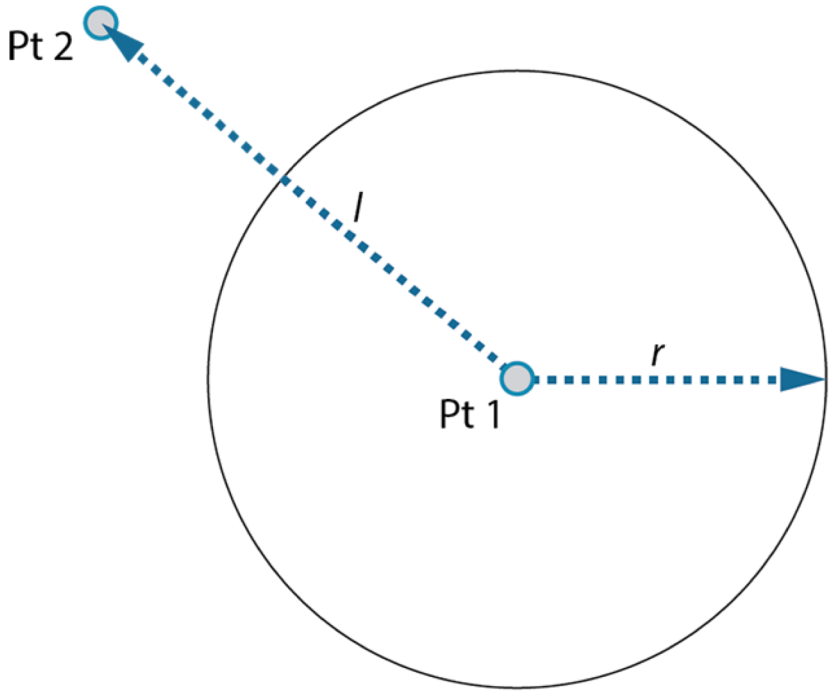
Visual Programming

Variable Types

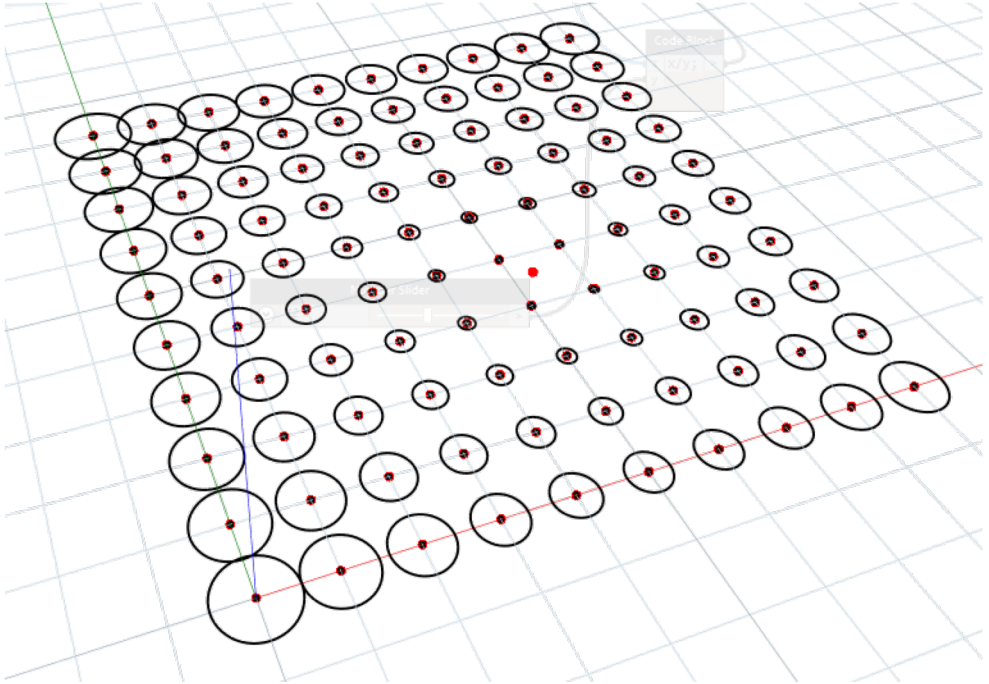
- Integers
- Doubles (with a decimal part)
- Strings (texts in between speech marks)
- Boolean (true or false)
- Lists (indexed zero-based collections of items)
- Dictionaries (in Dynamo 2.0)
- Objects



Defining Objectives & Relationships

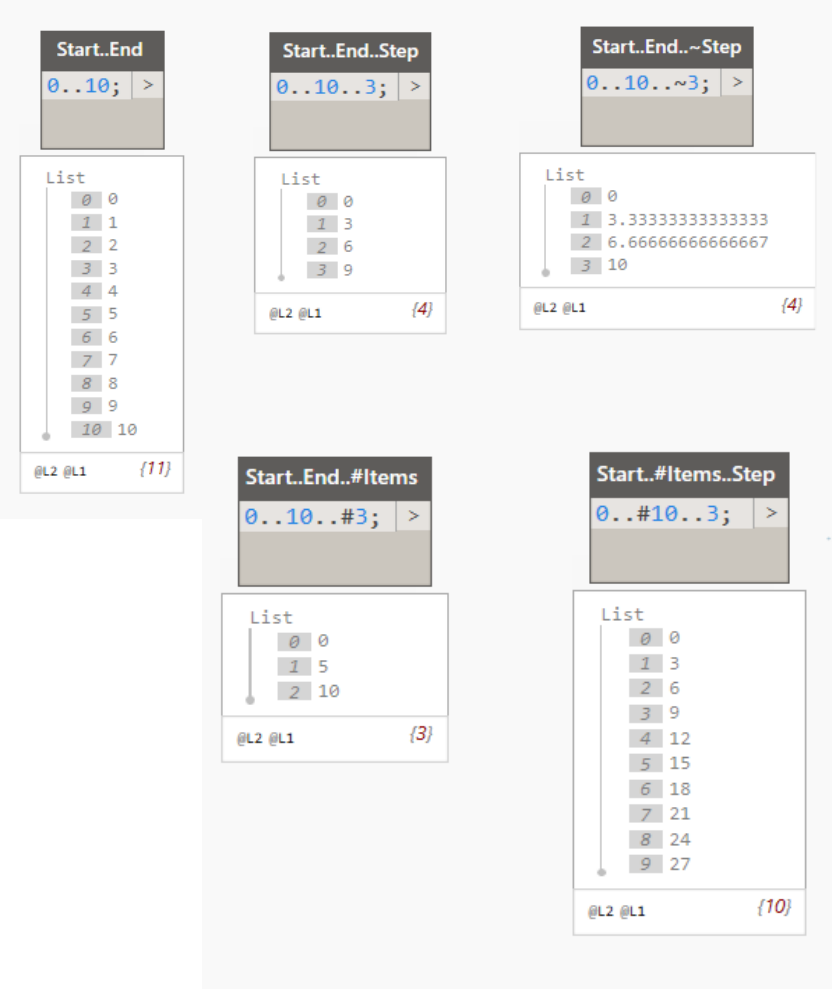


Length (*l*) ∝ Radius (*r*)



Number Ranges

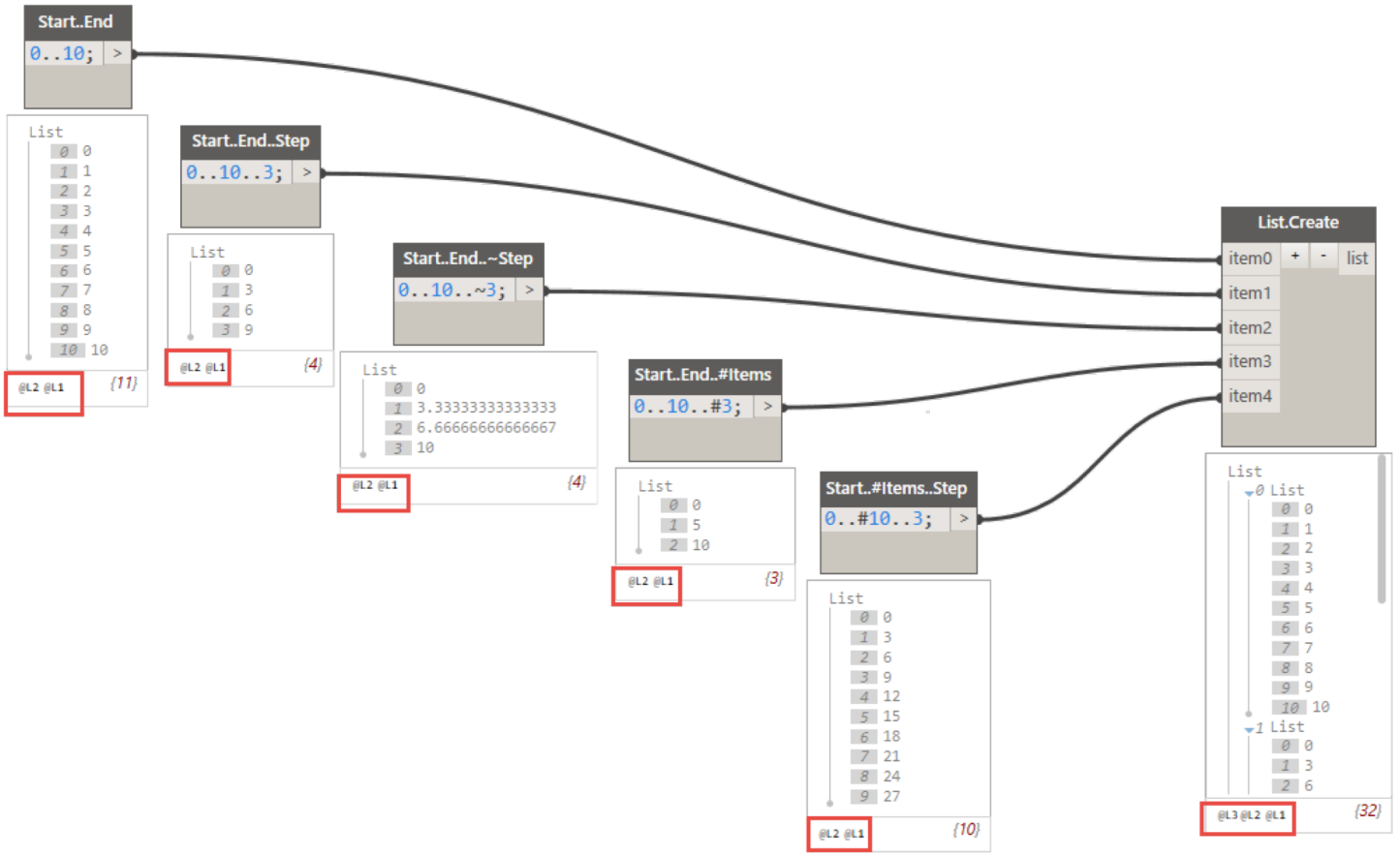
- **Start..End;** a bounded range of numbers (ending value is included)
- **Start..End..Step;** a bounded range of number with step (the ending value may be not included in the output)
- **Start..End..~Step;** a bounded range with an approximate step (values are evenly distributed, ending value is included)
- **Start..End..#Items;** a bounded range of a given nr. Of items
- **Start..#Items..Step;** a sequence with step and nr. Of Items



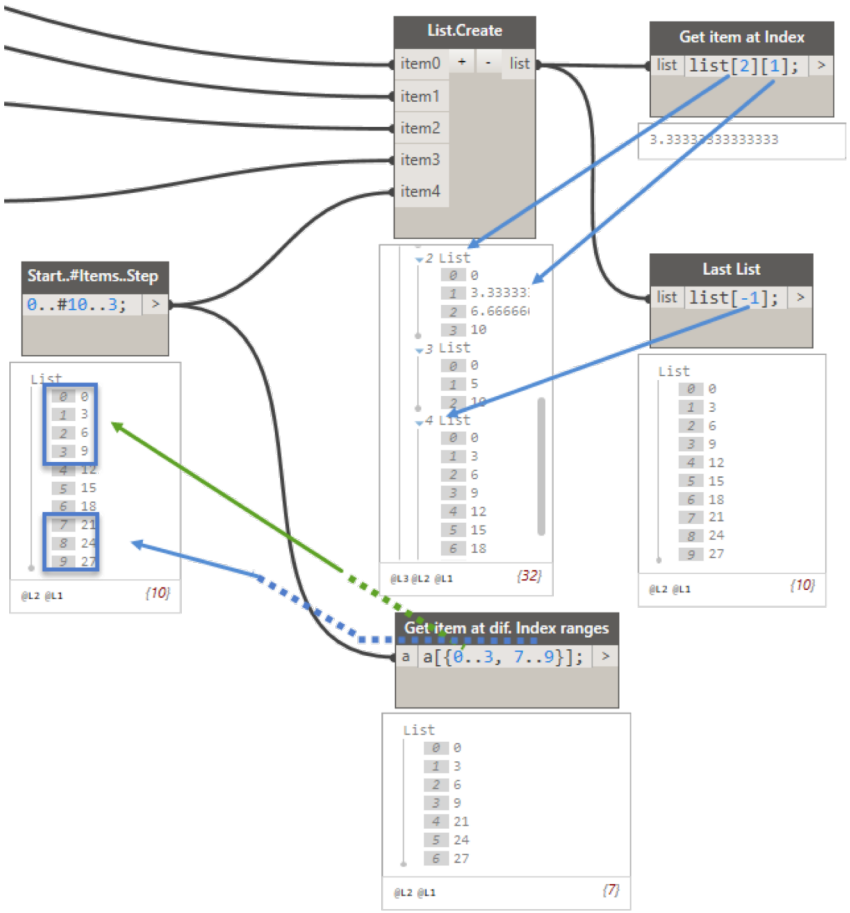
Lists

- **{ a, b, c};** declares a list in Code Blocks, items separated by commas “,”
- **List[n];** returns the element in the list at the index n, if n is negative the count starts from the end of the list
- **List[n][m];** returns the element in a sub-list at the index m of list n, if n is negative the count starts from the end of the list
- **List[{i, j, k}];** returns the elements in the list respectively at position i, j and k
- **List[n..m];** returns the elements in the list between the indices n to m
- **Flatten(List);** returns a list with the same amount of elements but without sub-lists
- Create Sub-lists, Chop lists, etc.

List of Lists

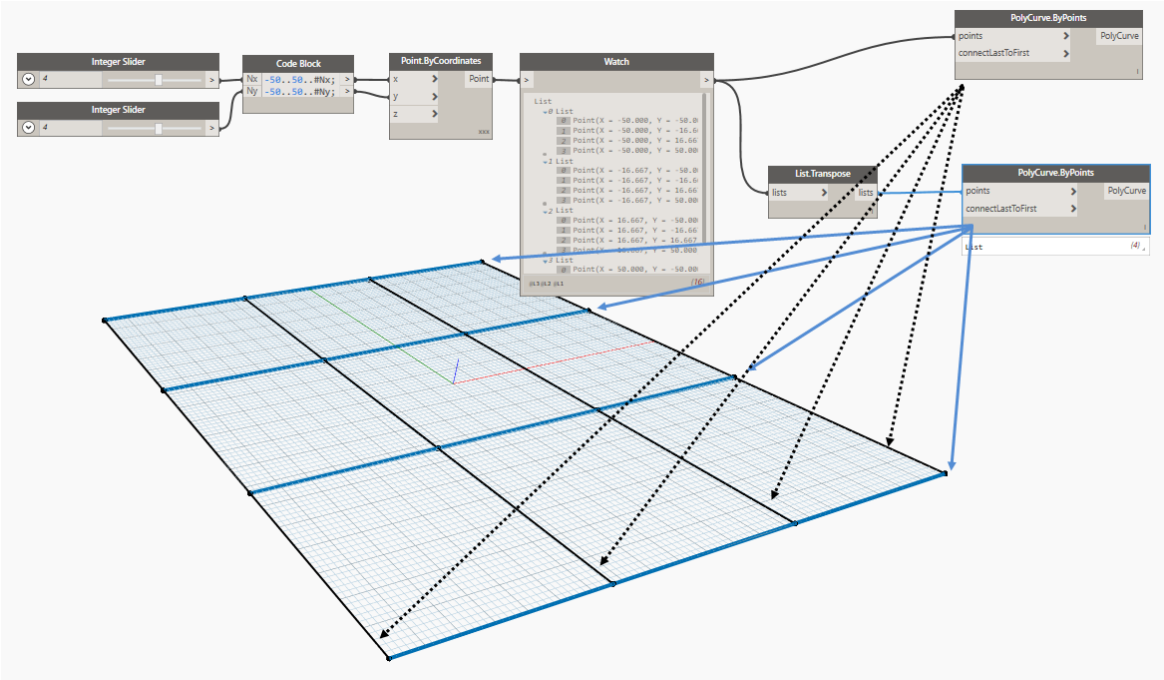


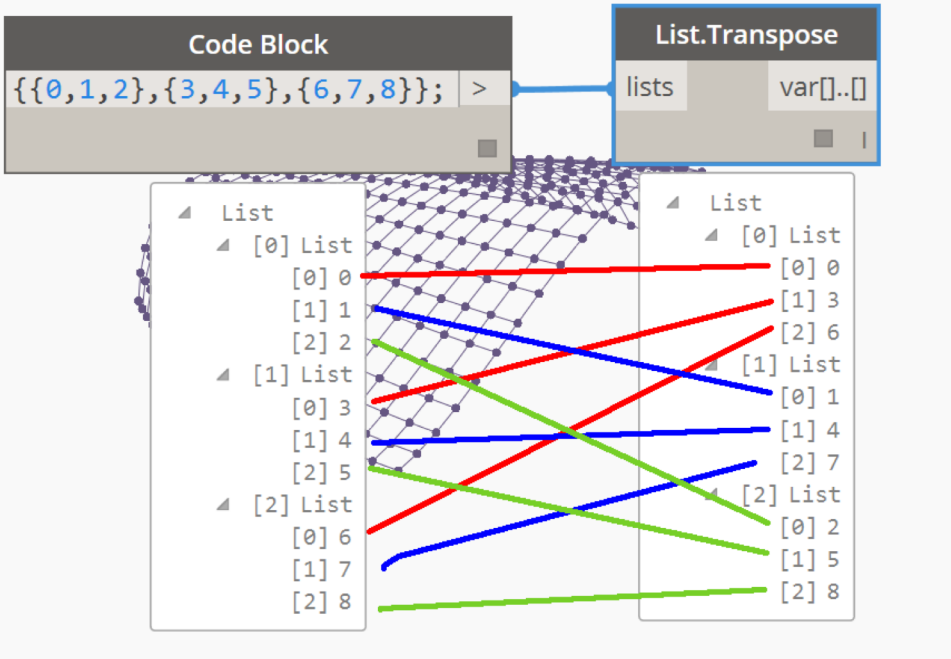
Get Items at Index



Transpose List of Lists

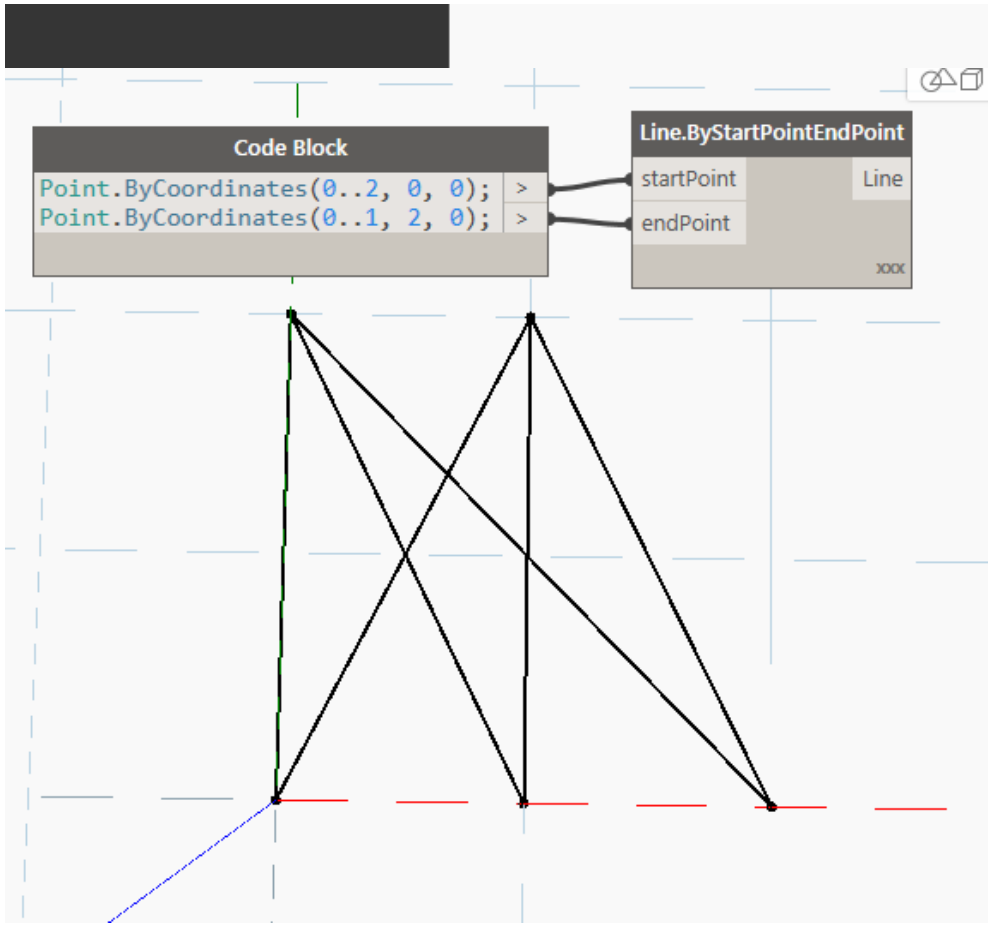
- When transposing a list of lists the data structure changes so that all elements at the same index in each sub-lists are grouped together in the output





Lacing Strategy

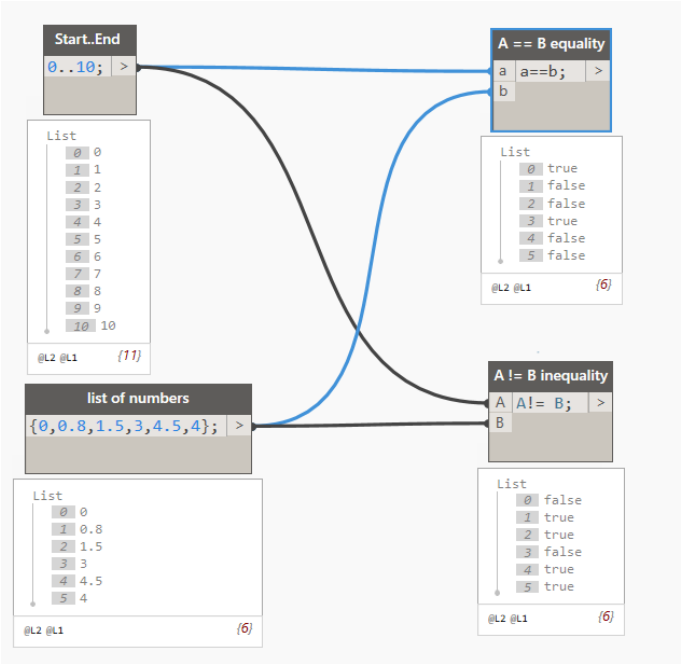
- Each node is a **function** and can iterate over a list of inputs, this is how Visual Programming handles loops
- If the provided inputs have different lengths, the lacing strategy on the node is used to combine the inputs as function arguments
- The lacing affects the structure of the output
- Lacing Strategies
  - Shortest
  - Longest
  - Cross Product




Filtering, Grouping and Sorting

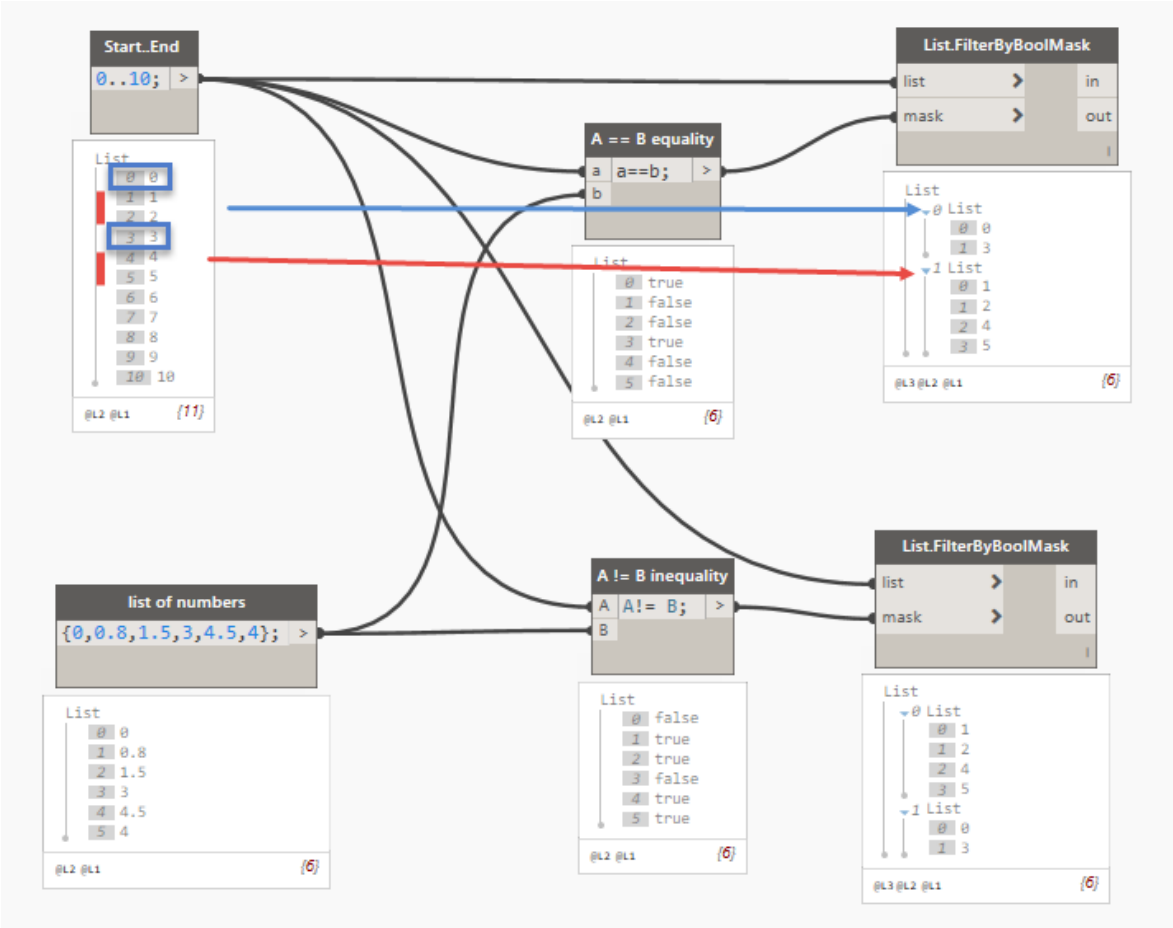
Boolean Expressions in Code Blocks

- A **==** B equality
- A **!=** B inequality
- A **<** B less than
- A **<=** B less than or equal to
- A **>** B greater than
- A **>=** B greater than or equal to
- **&&** logical AND (true only if all the arguments are true)
- **||** logical OR (true if at least one argument is true)



Filter By Boolean Mask

true : in = false : out



Grouping

- Grouping by Key
  - Creates sub-lists grouping the items based on a sequence of keys

- Grouping by Function
  - Creates sub-lists grouping the items based on the results of a function applied to the items

Sorting

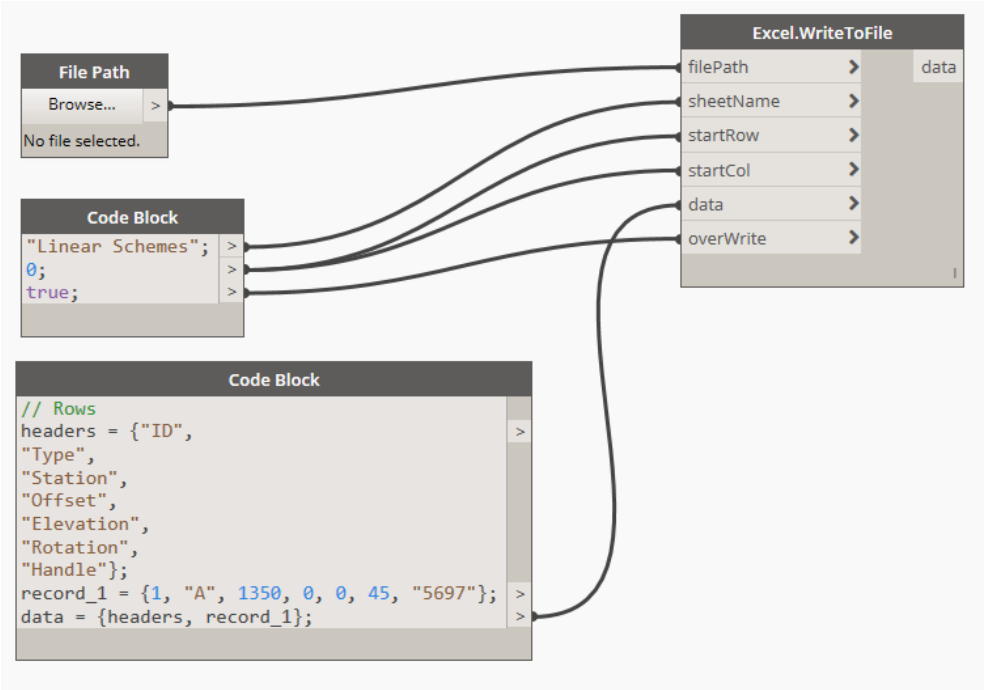
- Sorting by Key
  - Reordering the items in a list based on a sequence of keys

- Sorting by Function
  - Reordering the items in a list based on the results of a function

Dynamo-Excel Link

Write to Excel

- Specify the file path including the extension
- Specify the target tab name
- Specify the starting cell with row and column index
- Create the data by rows
- Specify behavior (create new or update)
- Excel will start automatically
- It is possible to write to multiple tabs at a time



Write to Excel | NOTE

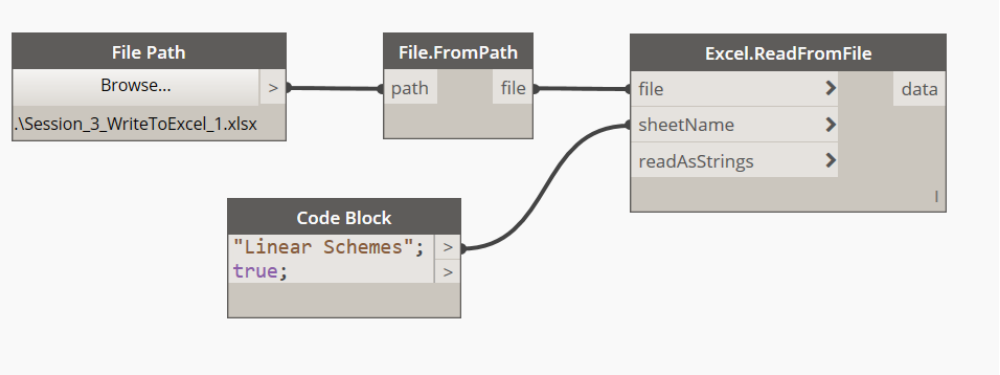
- Pay attention to Hexadecimal values (i.e. those used for AutoCAD Handles) as Excel gets easily confused with the 10^ notation

- Use String.Insert and use the quotes to make sure the values are passed as strings in Excel

		Station	Offset	Elevation	Rotation	Side	Handle
1	A	1345	1	0	45	Left	8.90E+02
2	B	1345.3	0.5	0	45	Left	8.90E+03
3	C	1345.25	-0.5	0	45	Left	8.90E+04
4	A	1360	1	0	45	Left	8.90E+05
5	B	1360.3	0.5	0	45	Left	8.90E+06
6	C	1360.25	-0.5	0	45	Left	8.90E+07
7	A	1375	1	0	45	Left	8.90E+08
8	B	1375.3	0.5	0	45	Left	8.90E+09
9	C	1375.25	-0.5	0	45	Left	8.90E+10
10	A	1390	1	0	45	Left	89EA
11	B	1390.3	0.5	0	45	Left	89EB
12	C	1390.25	-0.5	0	45	Left	89EC
13	A	1405	1	0	45	Left	89ED
14	B	1405.3	0.5	0	45	Left	89EE
15	C	1405.25	-0.5	0	45	Left	89EF
16	A	1420	1	0	45	Left	89F0
17	B	1420.3	0.5	0	45	Left	89F1
18	C	1420.25	-0.5	0	45	Left	89F2
19	A	1435	1	0	45	Left	89F3
20	B	1435.3	0.5	0	45	Left	89F4
21	C	1435.25	-0.5	0	45	Left	89F5
22	A	1450	1	0	45	Left	89F6

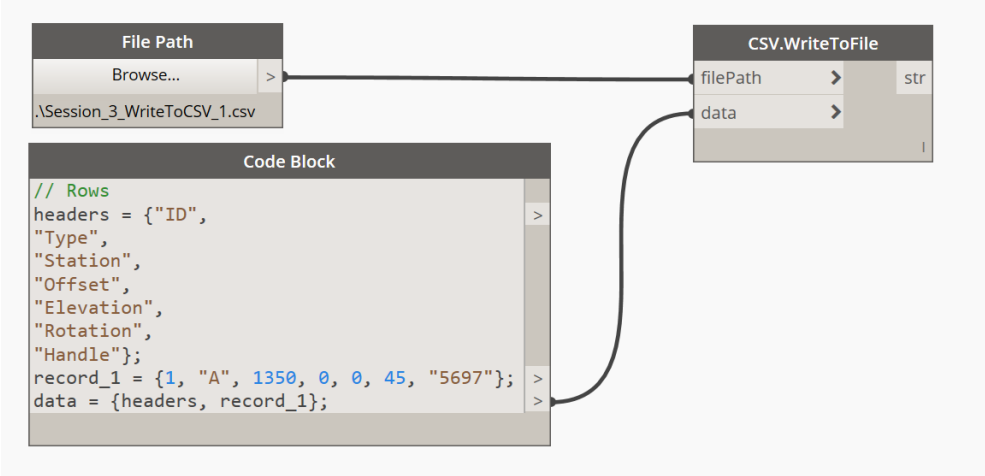
Read from Excel

- Specify the file path (string)
- Create a data stream in the memory (File object)
- Specify tab to read the data from
- Read As Strings will convert all the data to text
- Excel will start automatically
- Use Deconstruct to split the headers
- Use Drop Items for a custom # rows to skip



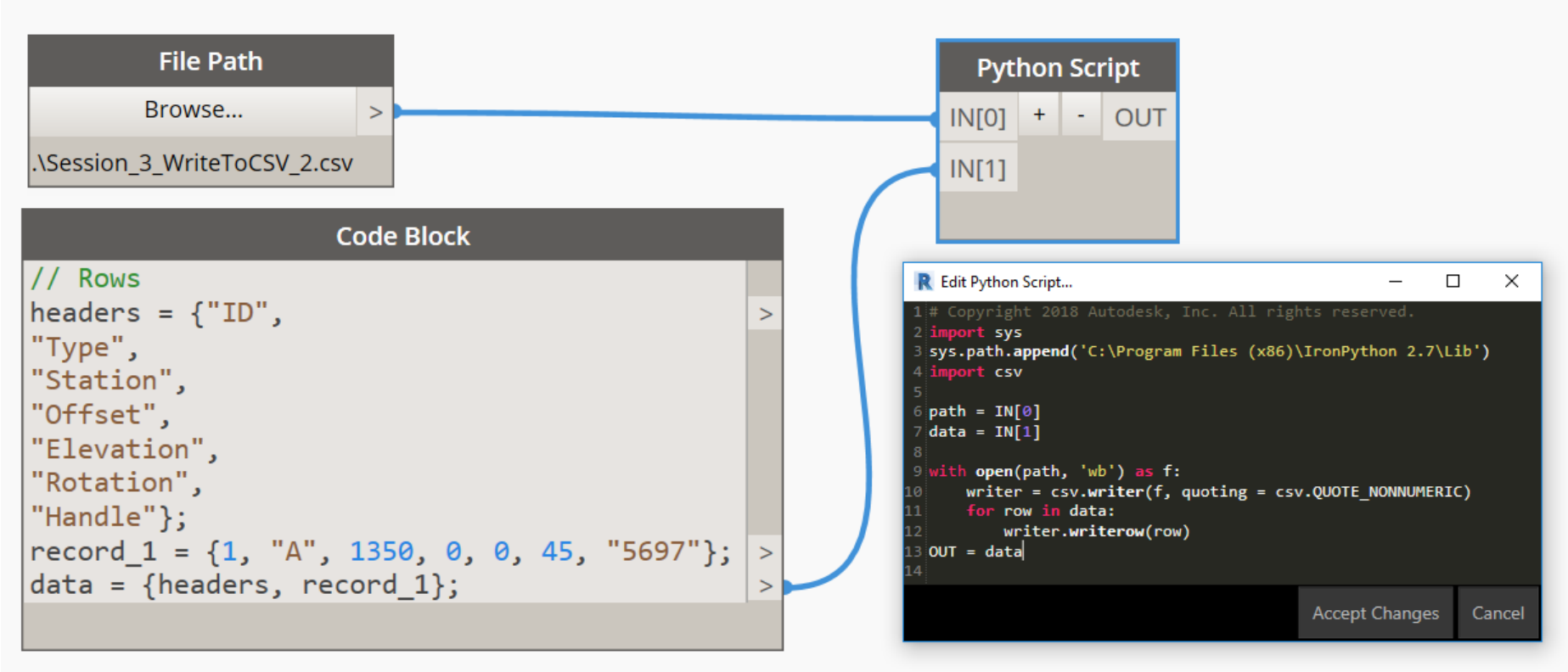
Write to CSV

- Similar to Excel but there are no tabs, rows or columns
- There is no output of the node
- Excel does not start



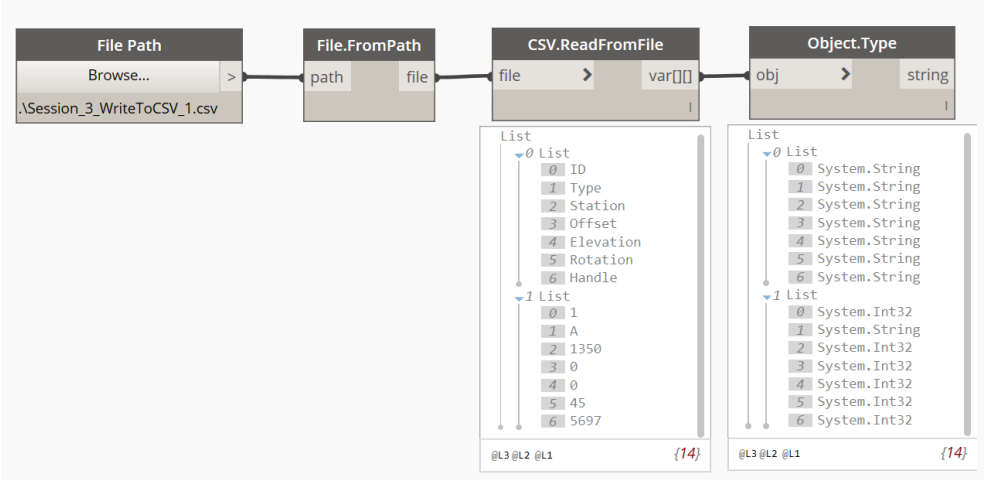
Write to CSV | Python

- Fidelity of data types



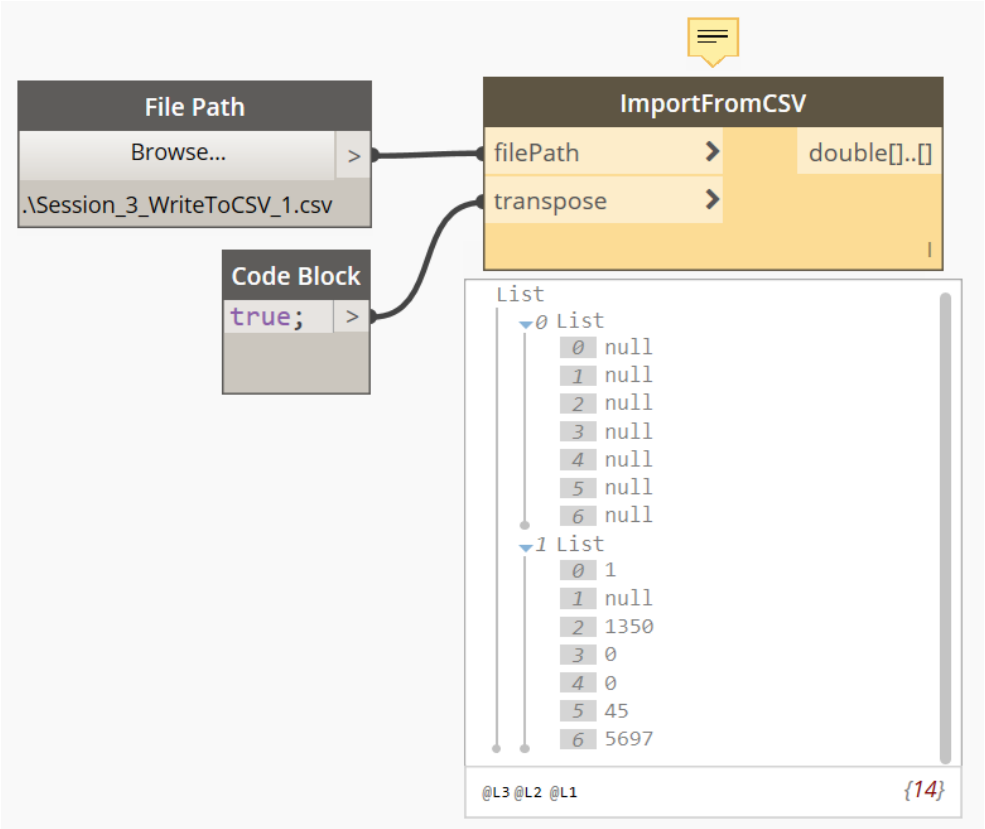
Read from CSV

- Specify the path (string)
- Create the data stream in the memory (File)
- Read content by rows



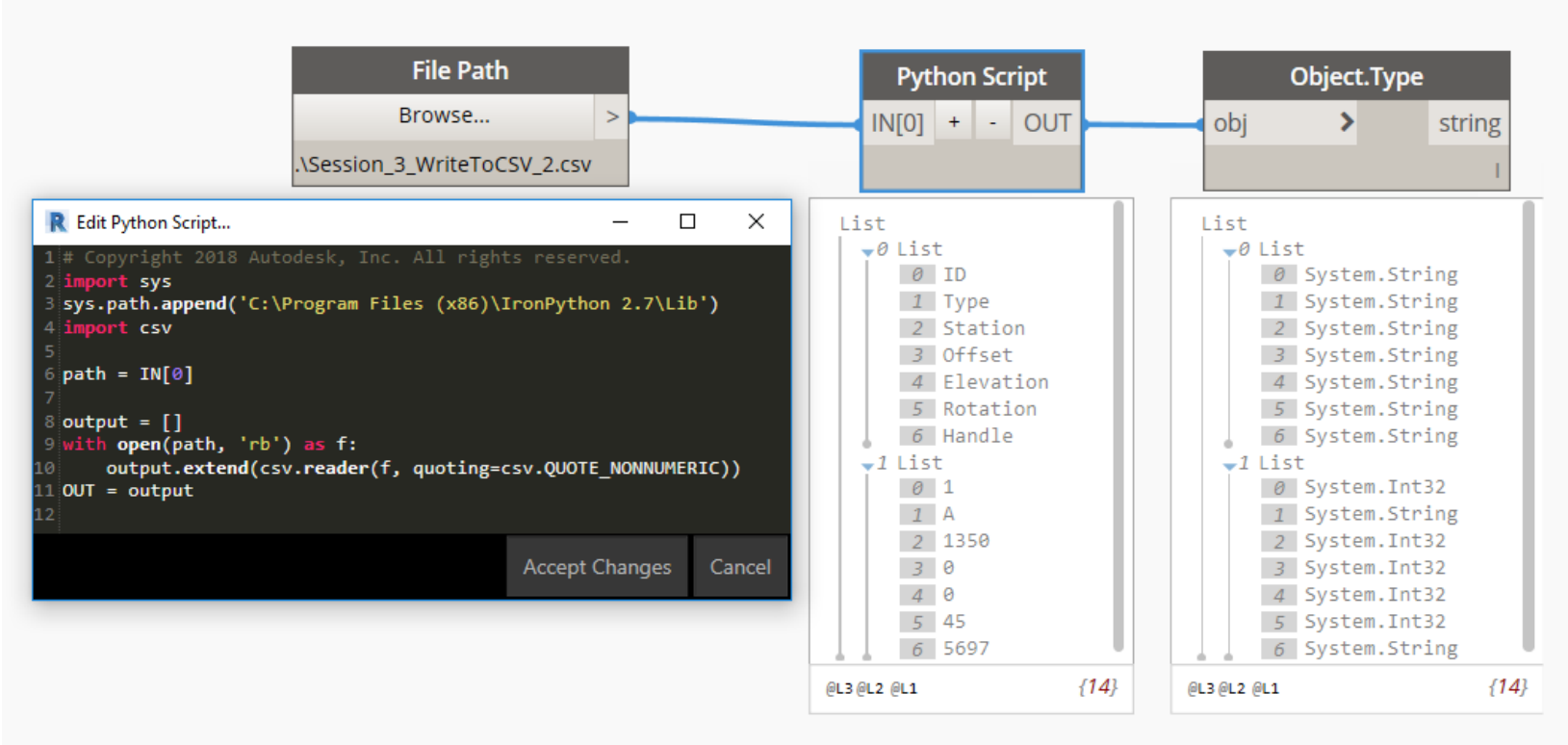
Import from CSV

- Specify the path (string)
- True reads content by rows, false by columns
- Does not convert strings



Read from CSV | Python

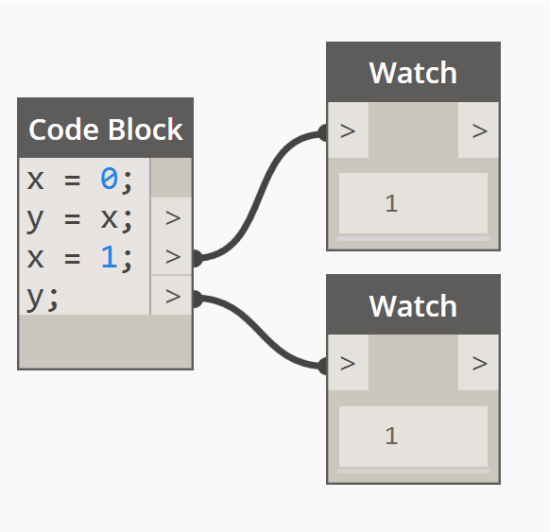
- Specify path, fidelity of data type



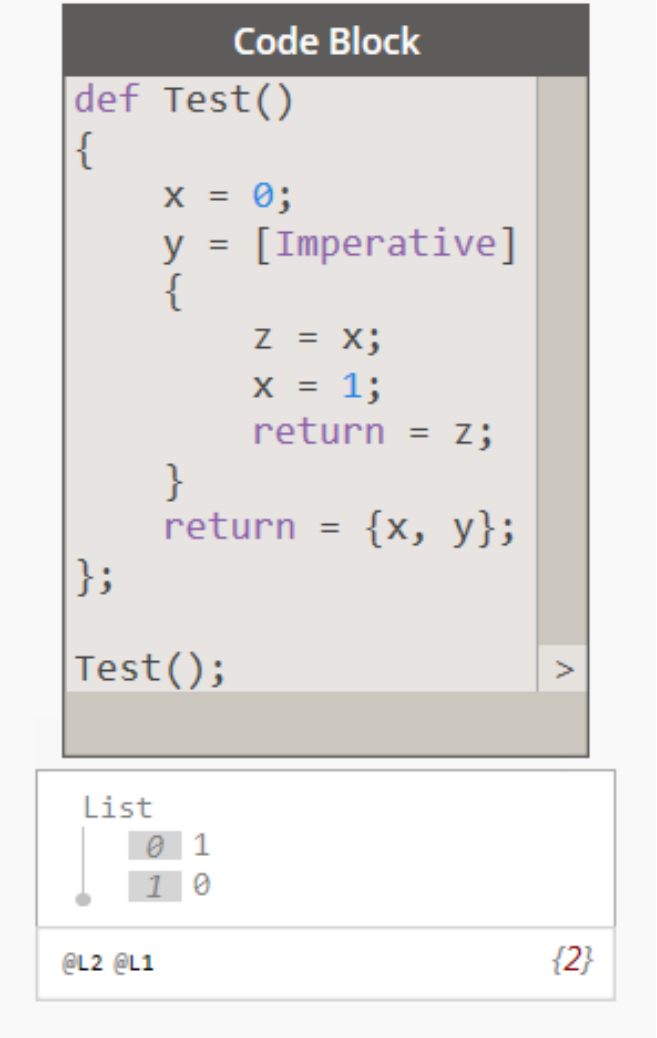

Design Script

Language Blocks

- Associative

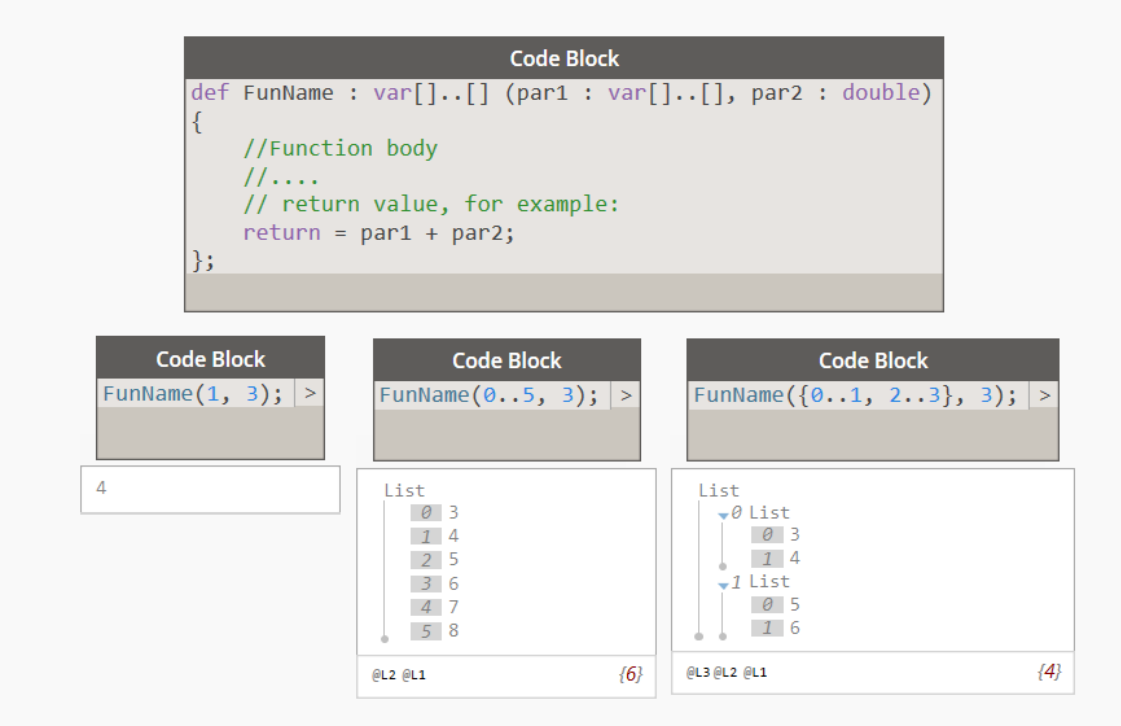


- Imperative (traditional scripting)



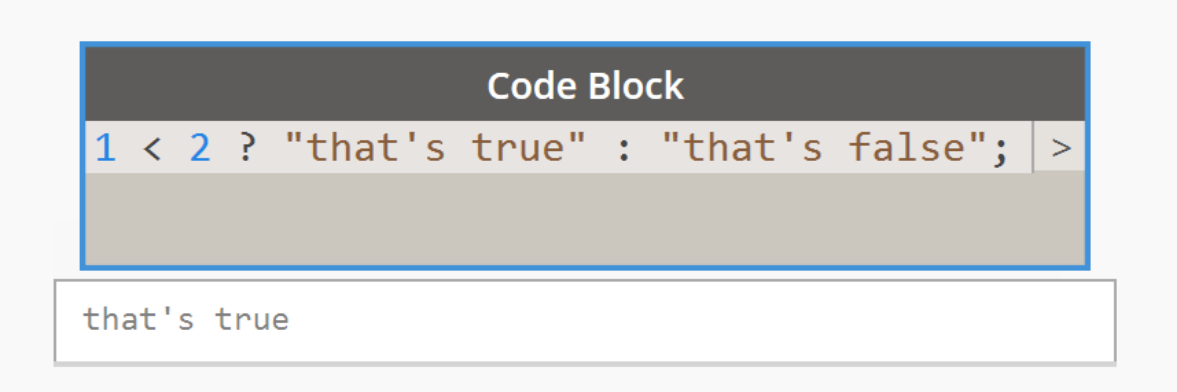
Custom Functions

- def keyword, Name with Pascal case, output and parameters rank and types, can be called in other CBs



Conditional Statements

- Ternary operator, in line conditional statement
- Boolean test ? Return value if true : Return value if false



Conditional Statements

- If / Else only available in [Imperative] language block

Code Block

```
test = [Imperative]
{
    if (1 > 2)
    {
        return = "that's true";
    }
    else
    {
        return = "that's false";
    }
};
```

```
that's false
```

Loops

- For / While only available in [Imperative] language block

Code Block

```
loop = [Imperative]
{
    output = {};
    for (i in 0..5)
    {
        output[i] = Math.Pow(i, 2);
    }

    return = output;
};
```

```
List
    0 0
    1 1
    2 4
    3 9
    4 16
    5 25
```

@L2 @L1 {6}

Code Block

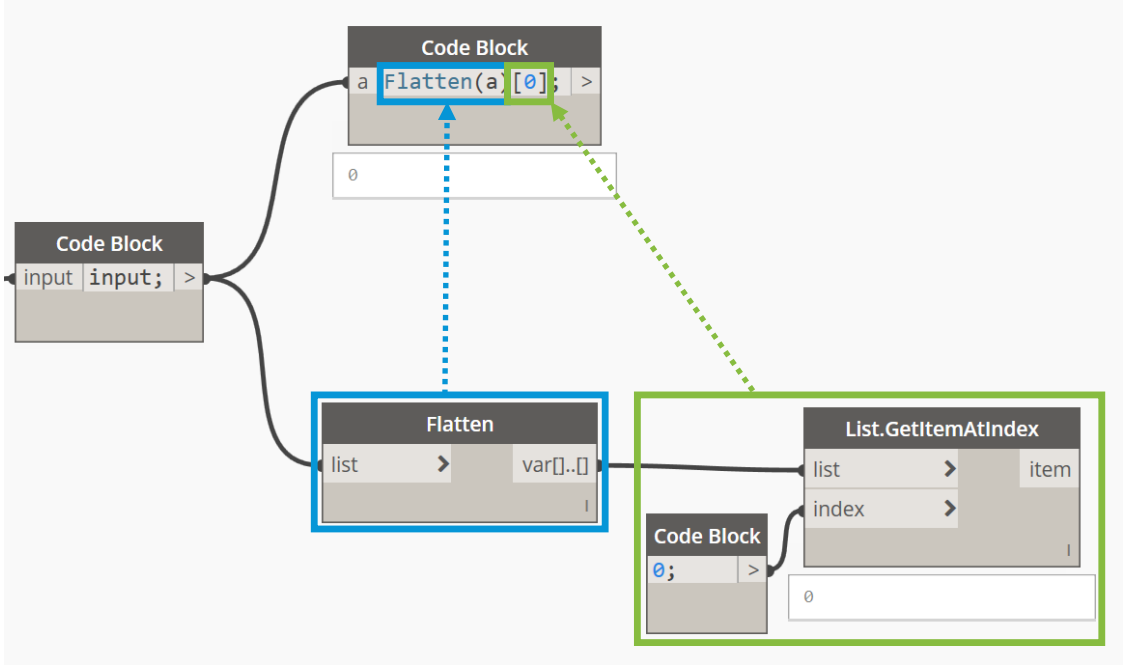
```
loop = [Imperative]
{
    x = 0;
    output = {"loop started"};

    while (x < 5)
    {
        output[Count(output)] = "...";
        x = x + 1;
    }
    output[Count(output)] = "loop ended";
    return = output;
};
```

```
List
    0 loop started
    1 ...
    2 ...
    3 ...
    4 ...
    5 ...
    6 loop ended
```

@L2 @L1 {7}

Design Script Syntax

- Dynamo nodes are functions, they can called in a Code Block by name
- The input ports on nodes represent the arguments of the functions
- Retrieve an element from a list at position “n”:
  - x = list[n];



Design Script Syntax

Code Block

points	`points<1><1>.Transform(coordSystems<1><2>);`
coordSystems	

Code Block

```
/*
The Transform function takes by default 2 arguments:
a single Geometry object (i.e. a Point)
a single Coordinate System

When the inputs are provided as lists, the replication
computation takes place.

If no replication guides are specified, the default behaviour
will apply a Zip replication strategy (or "Shortest").

This combines inputs occupying homologous positions and it stops
when the last element in the shortest input list is reached.

In this example:
Points = {Points0(5 Points), Points1(5 Points)}
CoordSystems = {CoordSys0(50 CoordSys), CoordSys1(50 CoordSys)}

A Shortest combination produces the following:
Result = {Group0(5 items), Group1(5 items)}

Further more, as the default Transform function doesn't take lists,
each group will be structured as follows:

Group0 = {G0P0.Transform(G0CS0), ..., G0P4.Transform(G0CS4)}
Group1 = {G1P0.Transform(G1CS0), ..., G1P4.Transform(G1CS4)}

Where:
# GiPj is the Point at position j for the Group i
# GiCSj is the CoordinateSystem at position j for the Group i

So only one Point for CoordinateSystem, and that is not what is
needed in this case.
```

```
The result we are looking for instead looks like this:
Result = {Group0(50 Sections(5 Points)), Group1(50 Sections(5 Points))}

Each group (left and right) contains 50 sections, each section contains
5 points.

Developing the indices we obtain:
Result = {
    Group0{
        Section0{G0P0.Transform(G0CS0), ..., G0P4.Transform(G0CS0)},
        ...,
        Section49{G0P0.Transform(G0CS49), ..., G0P4.Transform(G0CS49)}
    },
    Group1{
        Section0{G1P0.Transform(G1CS0), ..., G1P4.Transform(G1CS0)},
        ...,
        Section49{G1P0.Transform(G1CS49), ..., G1P4.Transform(G1CS49)}
    }
}

Each section is a cartisian-product between
a LIST of points and a SINGLE coordinate system.

Each group can be seen as a cross-product between
a LIST of points and a LIST of coordinate systems.

In DesignScript the syntax to obtain a cross-product is done using
Replication Guides (angle brackets with a number, e.g. <1>) with
different values, for example:
Group0 = Points0<2>.Transform(CoordSystems0<1>);
Group1 = Points1<2>.Transform(CoordSystems1<1>);

It is also possible to apply Replication Guides directly to the original inputs
Points and CoordSystems and call the function on inputs occupying the same
level. inputs with the same replication guides values will be processed together.
Lower values are processed first.
```

Design Script Syntax

Code Block

points	points<1><1>.Transform(coordSystems<1><2>);
coordSystems	

```
This formula returns the result as specified above:
Result = Points<1><2>.Transform(CoordSystems<1><1>);

For the application in this excercise though, we need PolyCurves connecting
homologous points. This can be achieved applying a transpose to the result above.

Result = {
    Group0{
        PolyCurve0{G0P0.Transform(G0CS0), ..., G0P0.Transform(G0CS49)},
        ...,
        PolyCurve4{G0P4.Transform(G0CS0), ..., G0P4.Transform(G0CS49)}
    },
    Group1{
        PolyCurve0{G1P0.Transform(G1CS0), ..., G1P0.Transform(G1CS49)},
        ...,
        PolyCurve4{G1P4.Transform(G1CS0), ..., G1P4.Transform(G1CS49)}
    }
}

This can be achieved directly swapping the Replication Guides
just like the formula that was used in the assignment:
Result = Points<1><1>.Transform(CoordSystems<1><2>);
```

```
In Python syntax this would look like this, assuming:
profile_points as the Points in the example above,
featureline_cs as the CoordSystems in the example above.


result = []
for i in range(len(profile_points)):  # this gives the group index, left or right
    group = []
    points = profile_points[i]
    coord_systems = feautureline_cs[i]
    for j in range(len(points)):
        for k in range(len(coord_systems)):
            p = points[j]
            cs = coord_systems[k]
            group.append(p.Transform(cs))
    result.append(group)
```

Replication

- Visual programming technique to represent iteration
- Nodes can accept a list in place of a single value
- Doing some operation for all elements in a set for a certain number of times where each operation runs independently
- Replications can be nested and create an extra level in the output list

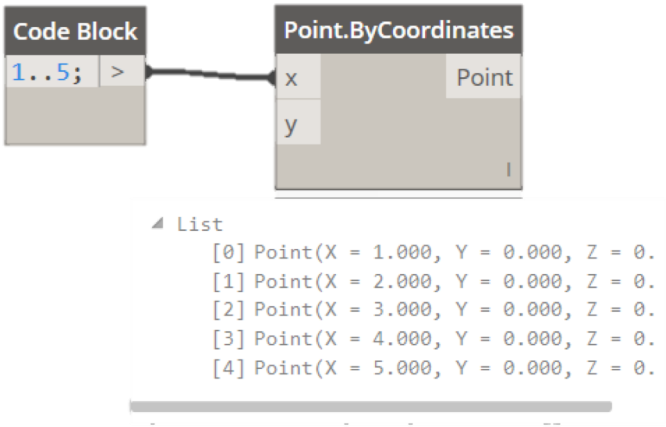
Rank

- Integer number that represents the dimensions of a list

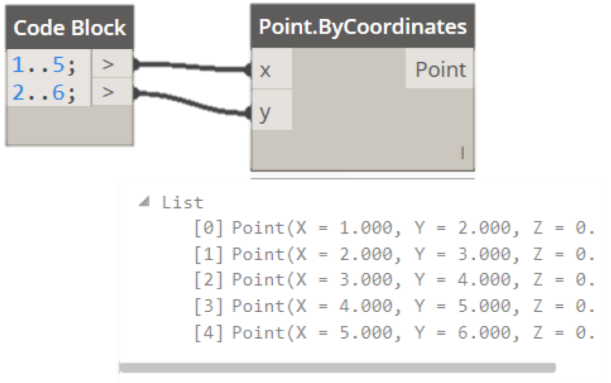
- Point rank 0
- Point[] rank 1
- Point[][] rank 2
- Point[][][] rank 3
- Point[]..[] arbitrary rank

Replication Computation

- **Cartesian**, iterates through all the elements in an input



- **Zip**, iterates through two or more inputs simultaneously and executes the node with these elements together with other inputs



Replication Computation

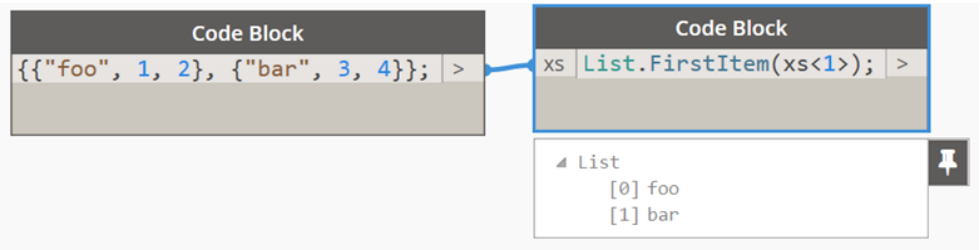
- Depends on the difference between the ranks of the argument (input) and the parameter the node expects (internal function)
- Dk = Ak – Pk (skip arbitrary rank)

- Loop until Dk = 0
- If there are 2 or more Dk > 0 do Zip and decrease Dk by 1
- If there is 1 Dk > 0 do Cartesian and decrease Dk by 1

Replication Guides

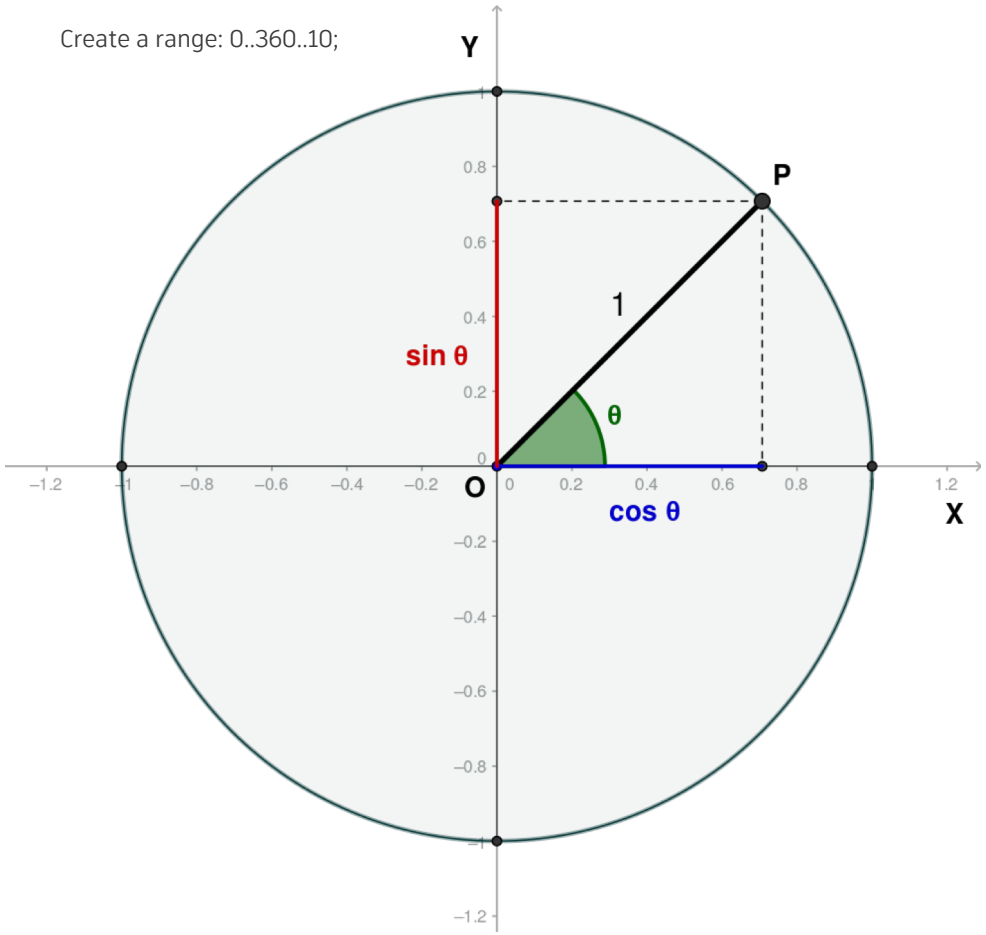
Applications

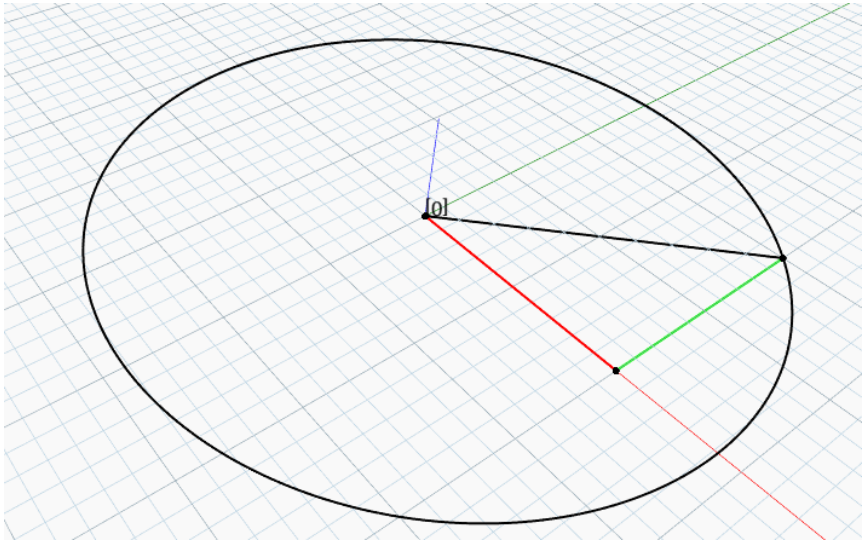
- When the lengths of the arguments are not the same
- Control the Cartesian Replication order
- Append one or more `<n>` or `<nL>` to the arguments
- Different replication levels
- Levels enforce iteration
- Processed before replication happens
- At a given level sort the replication guide values
- Apply Zip for equal values and Cartesian for the rest
- If all values are different is a Cross product



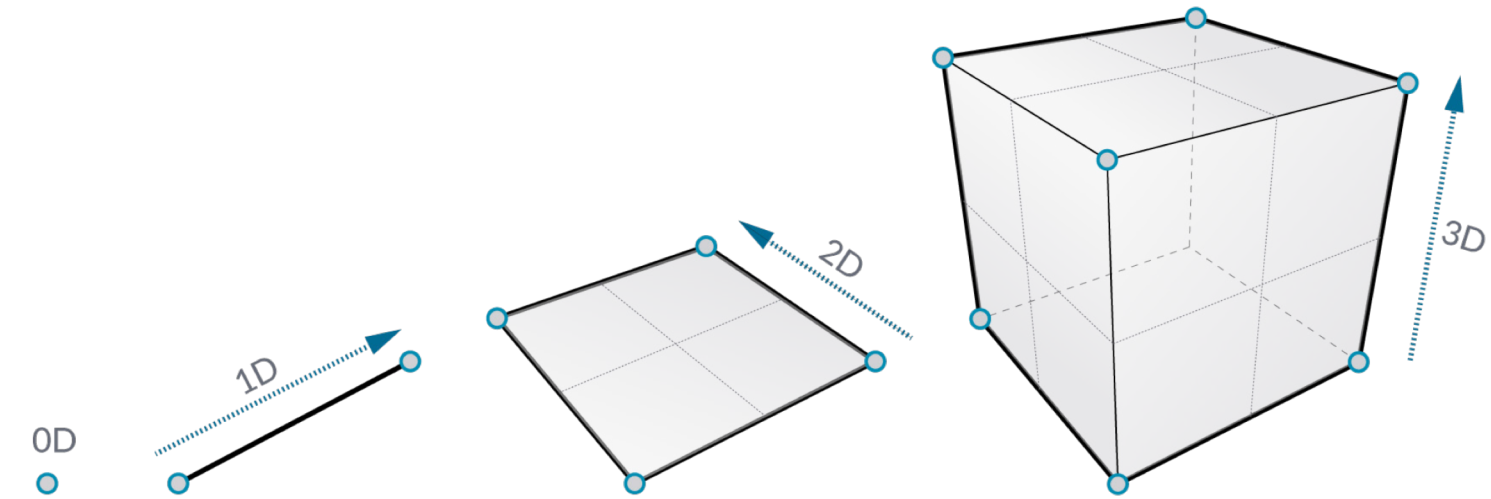

Geometry Library

Trigonometry





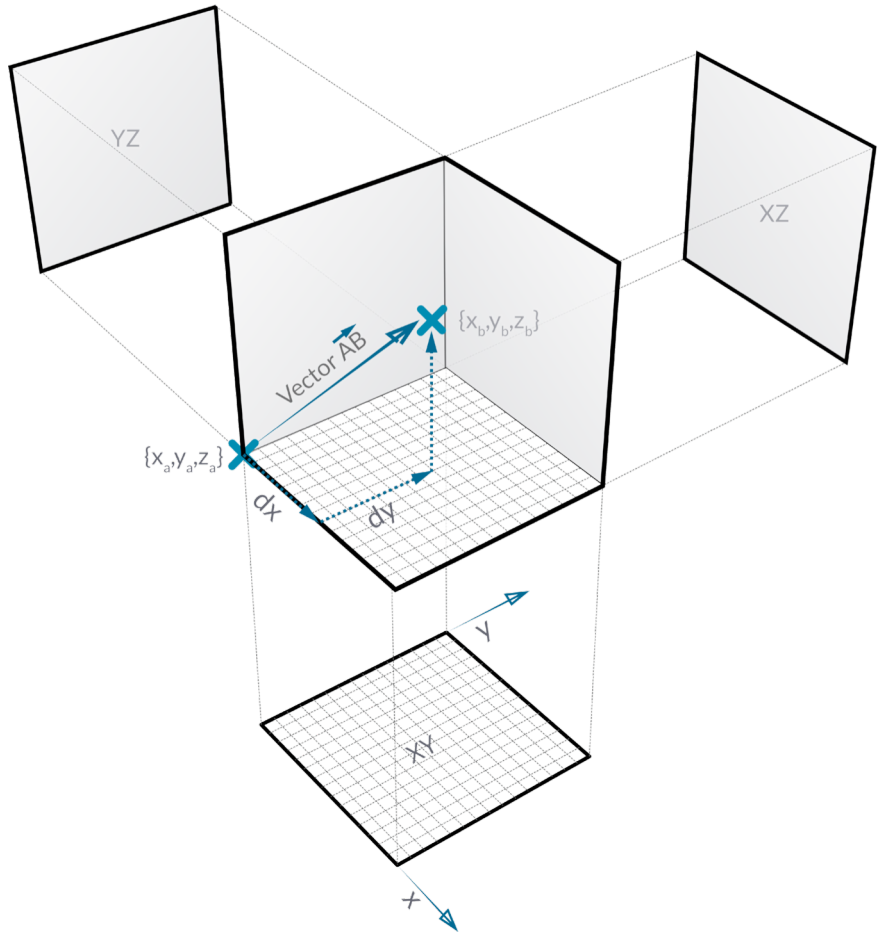
Geometry Objects



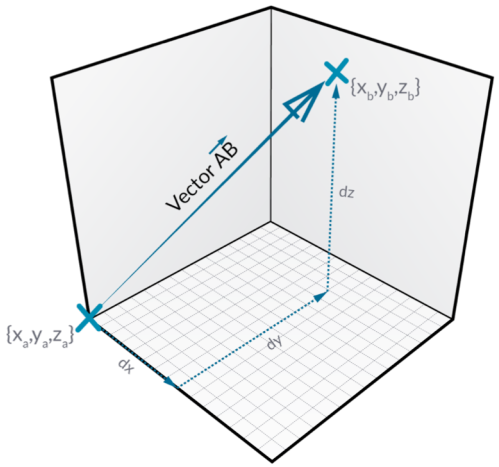
Dynamo Geometry Types

Data Type Hierarchy							
Abstract Types			Geometry Types				
Defines Location + Orientation	Defines Position + Volume	Defines Relationships	Model Elements				
Vector	Bounding Box	Topology	Point	Curve	Surface	Solid	Mesh
• Vector • Plane • Coordinate System	• Bounding Box	• Vertex • Edge • Face	• XYZ Coordinate • UV Coordinate	• Line • Polygon • Arc • Circle • Ellipse • NURBS Curve • PolyCurve	• NURBS Surface • Polysurface	• Cuboid • Sphere • Cone • Cylinder	• Mesh

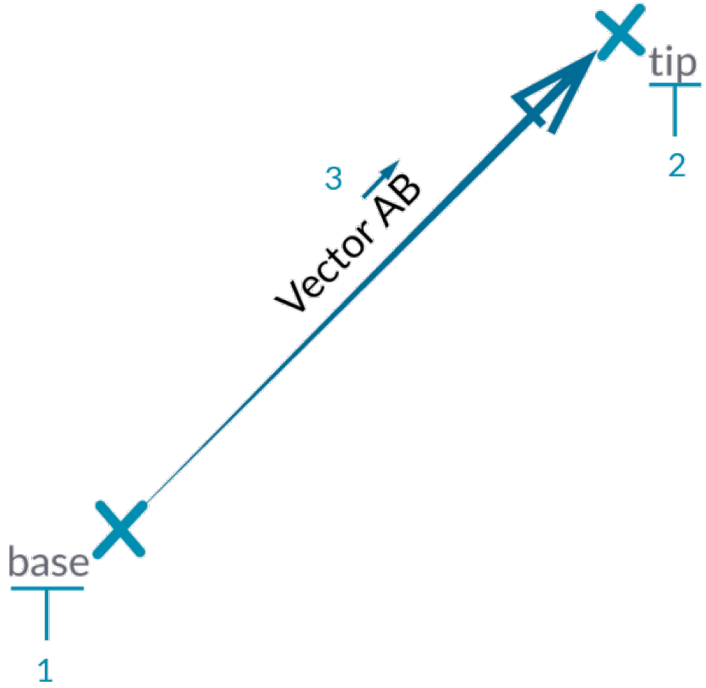
Vectors, Planes, and Coordinate Systems



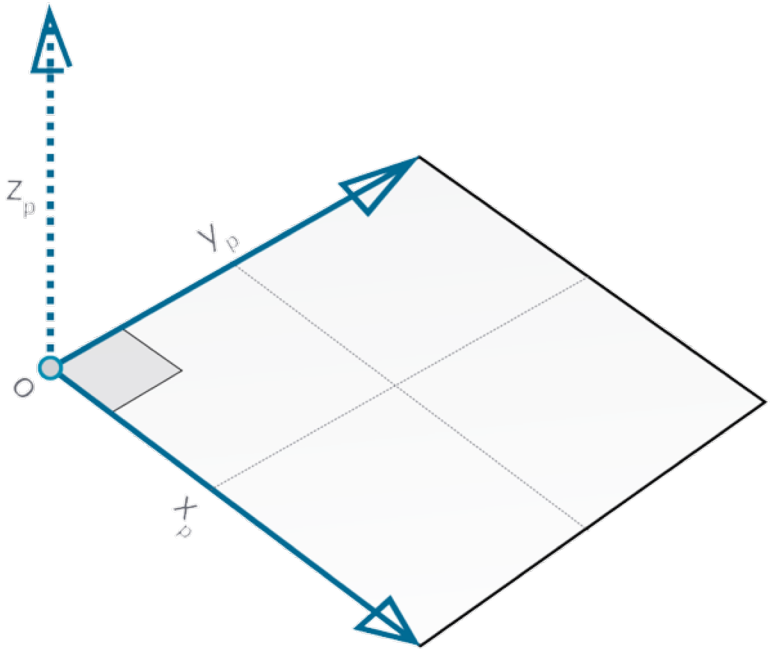
Vector



Vector $\overrightarrow{AB}$ =
$\{d_x,d_y,d_z\}$ =
$\{x_b-x_a,y_b-y_a,z_b-z_a\}$

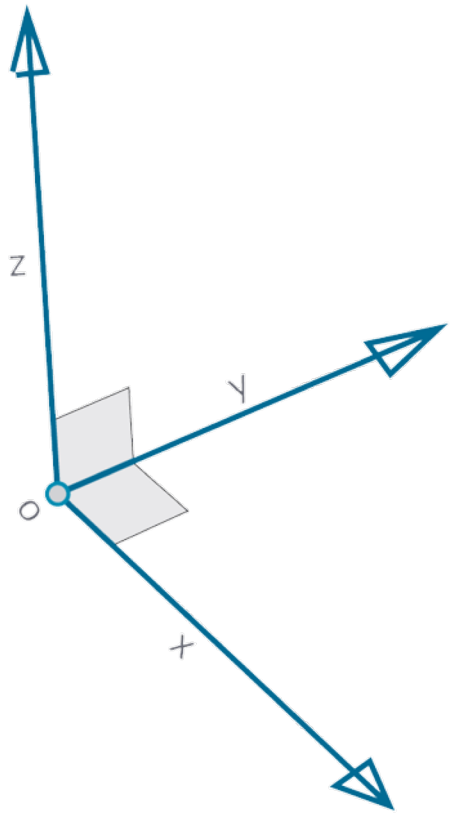


Plane

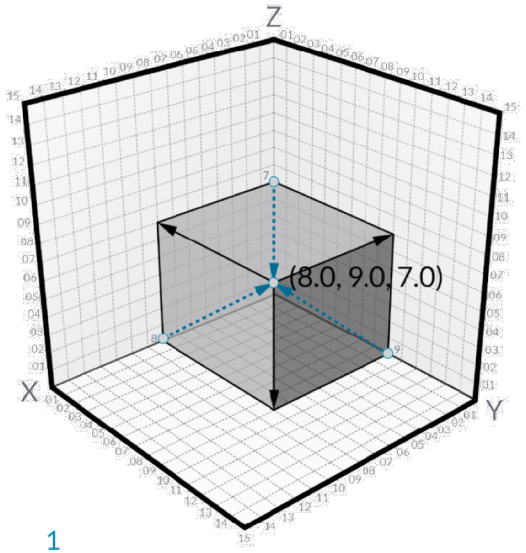


Coordinate System

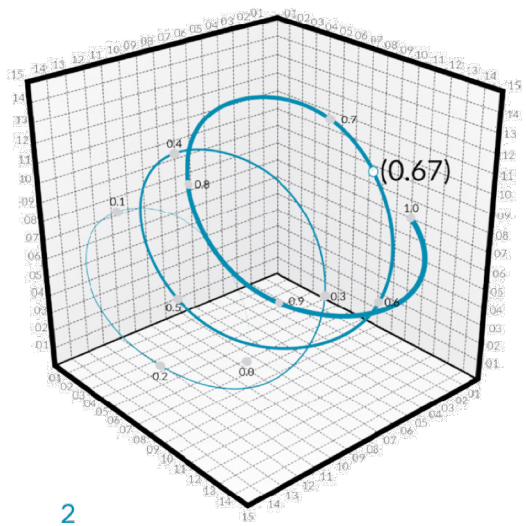
XYZ = RGB



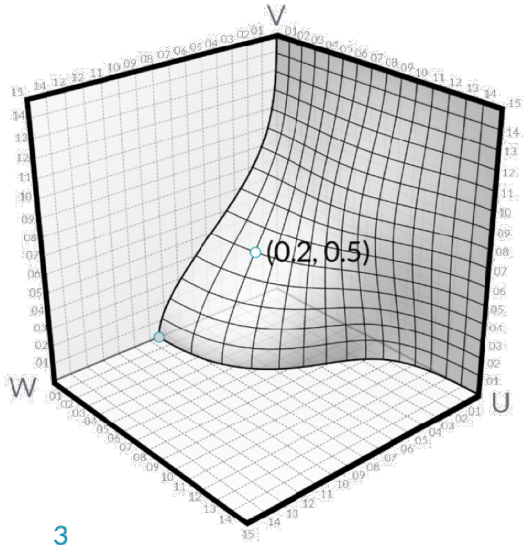
Points



1

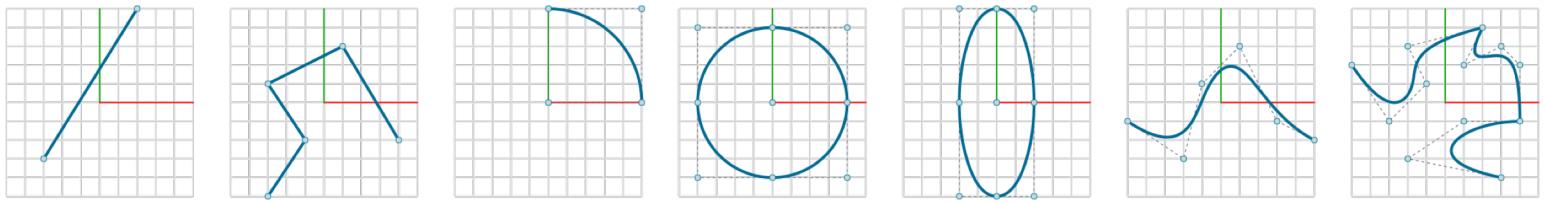


2

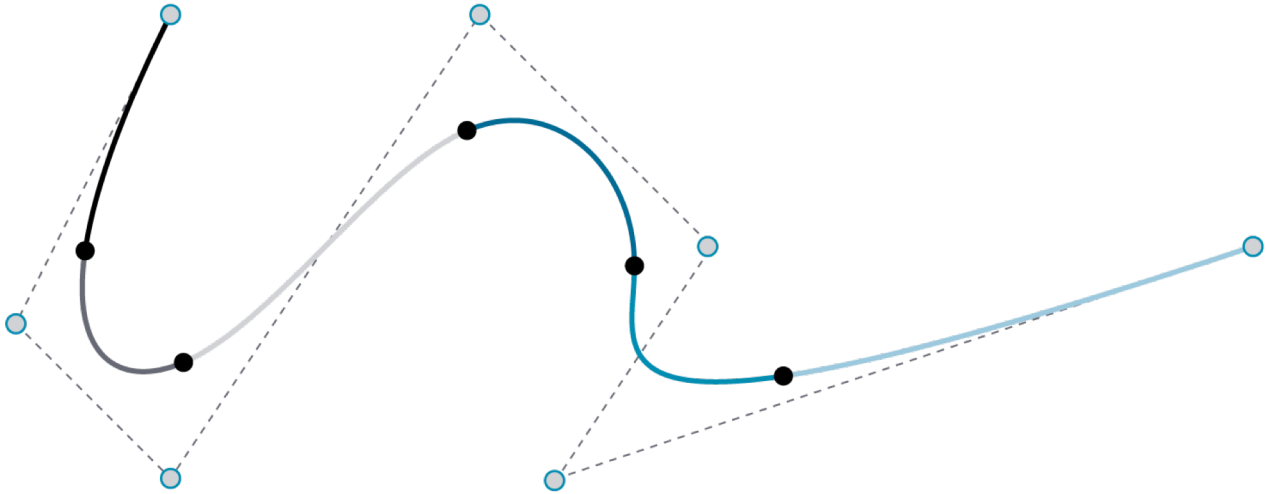


3

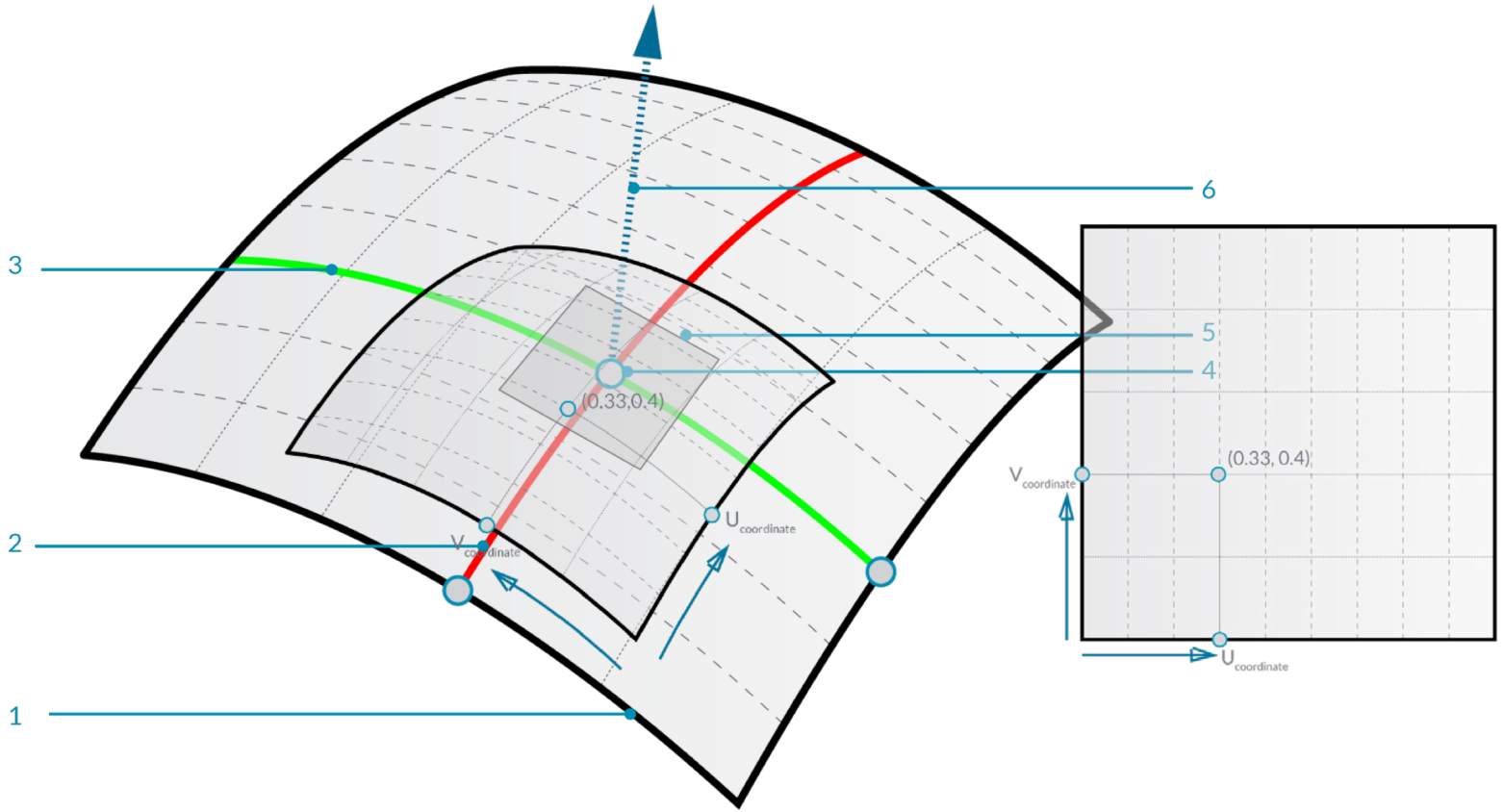
Curves



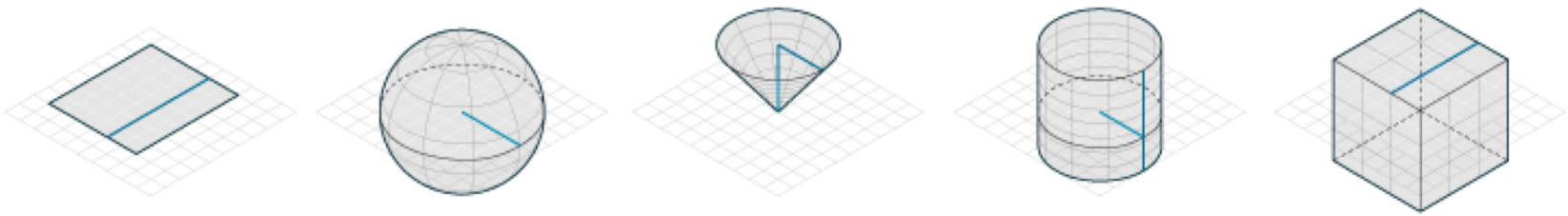
NURBS + Polycurves



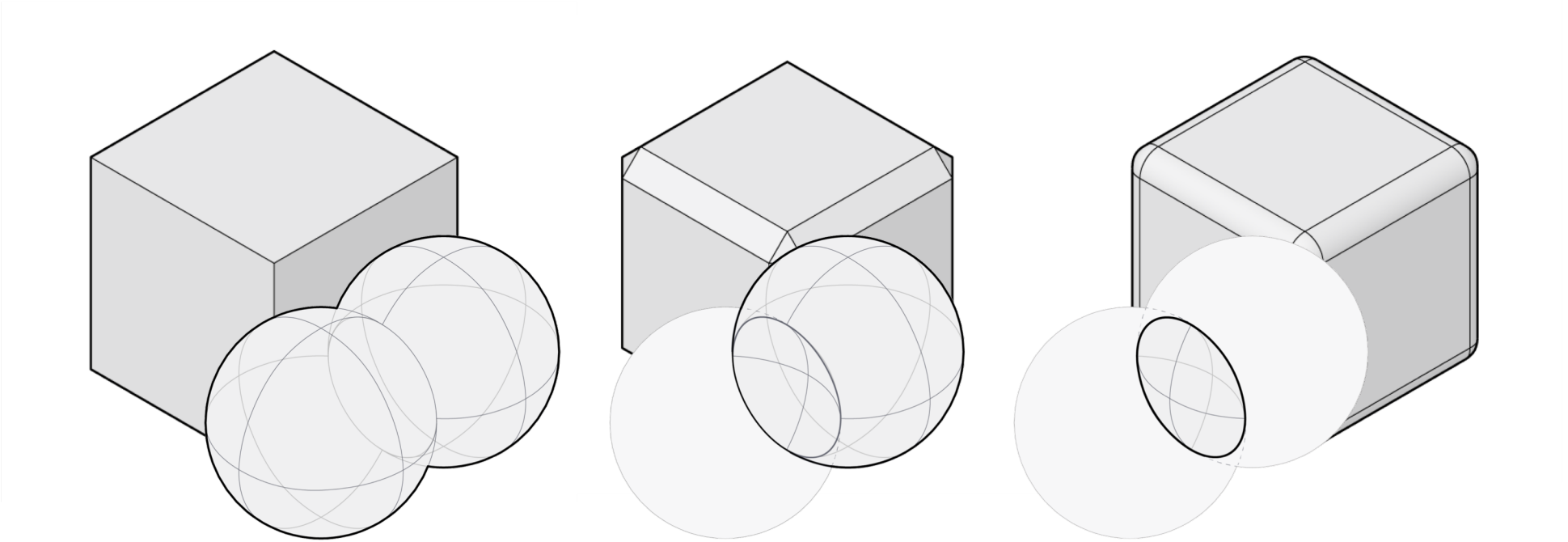
Surface


6
3
5
4
(0.33,0.4)
2
V coordinate
U coordinate
1
(0.33, 0.4)
V coordinate
U coordinate

Solids



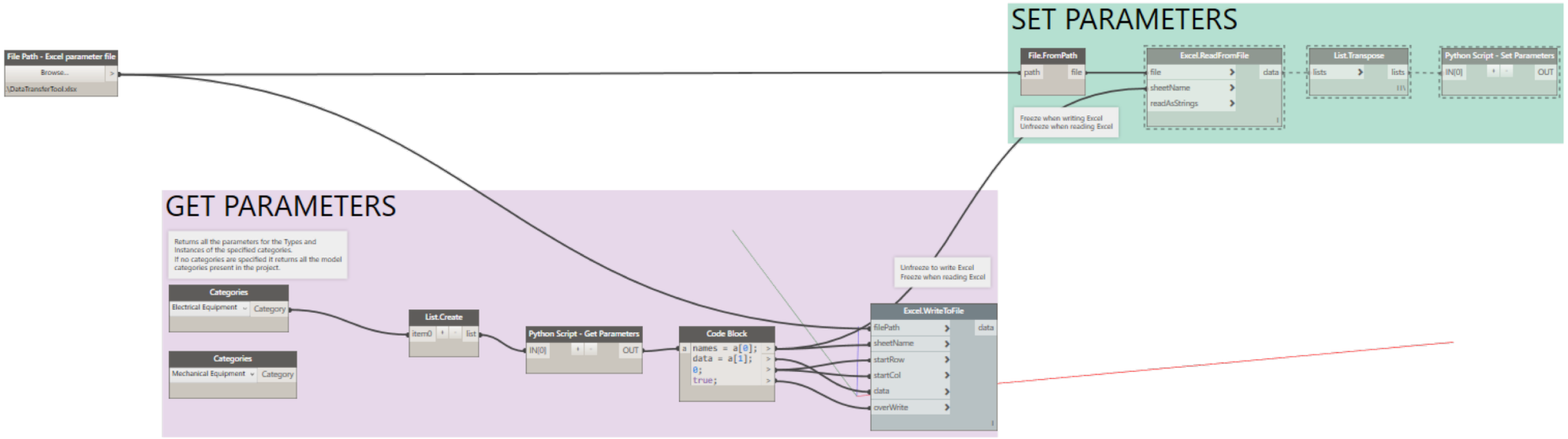
Boolean Operations



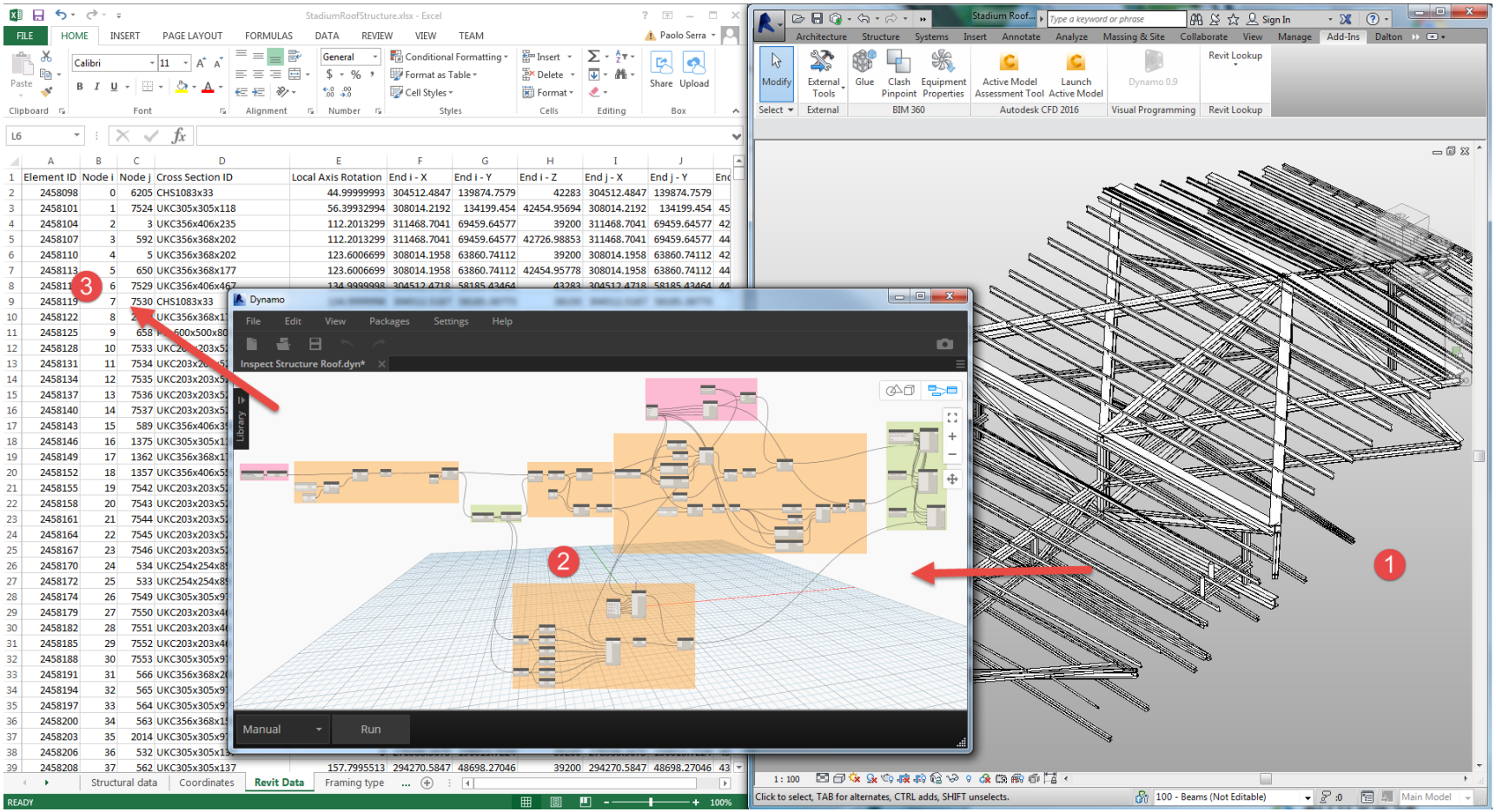
Automation Applications

Excel Interoperability

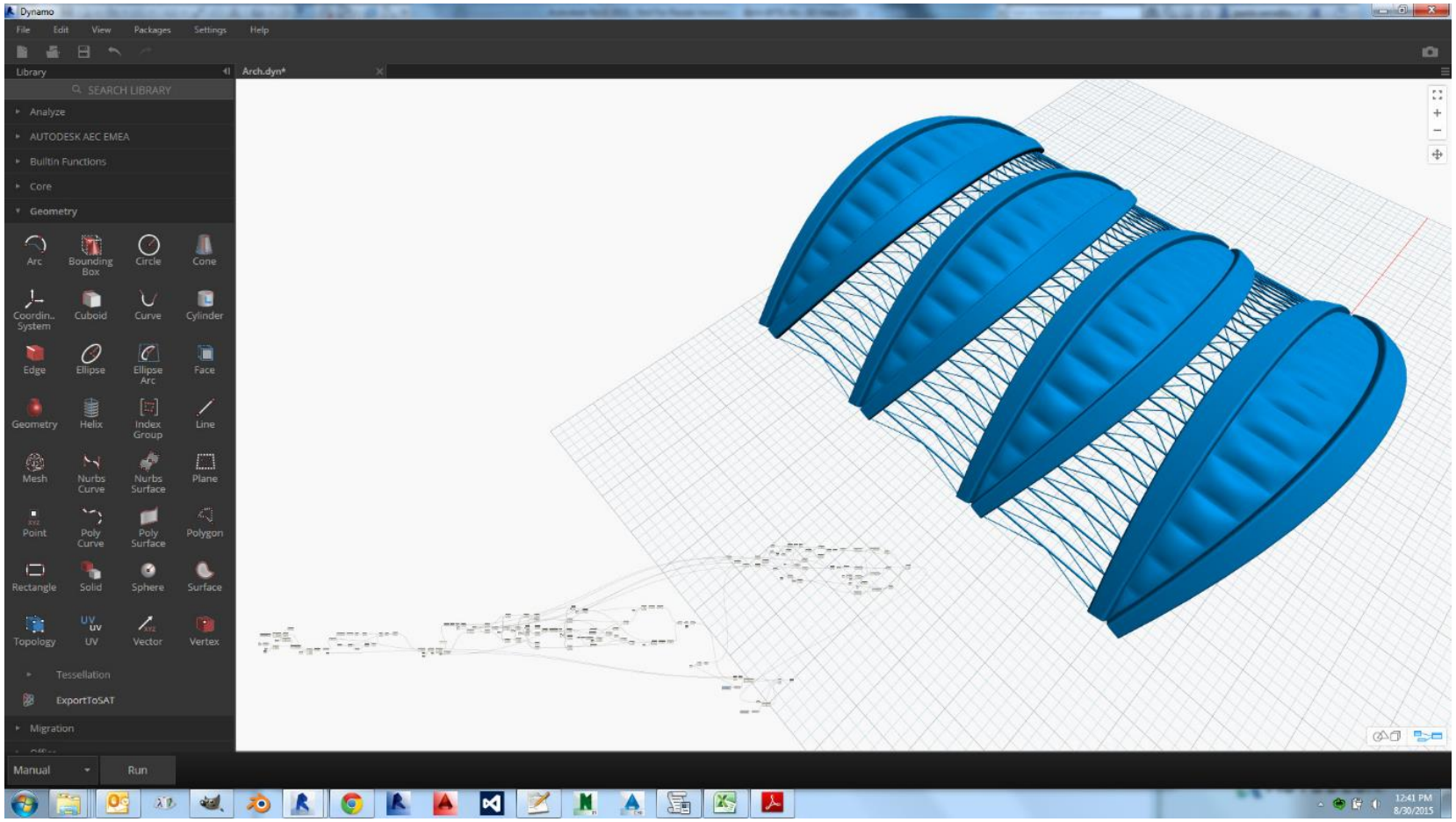
Data Transfer Tool



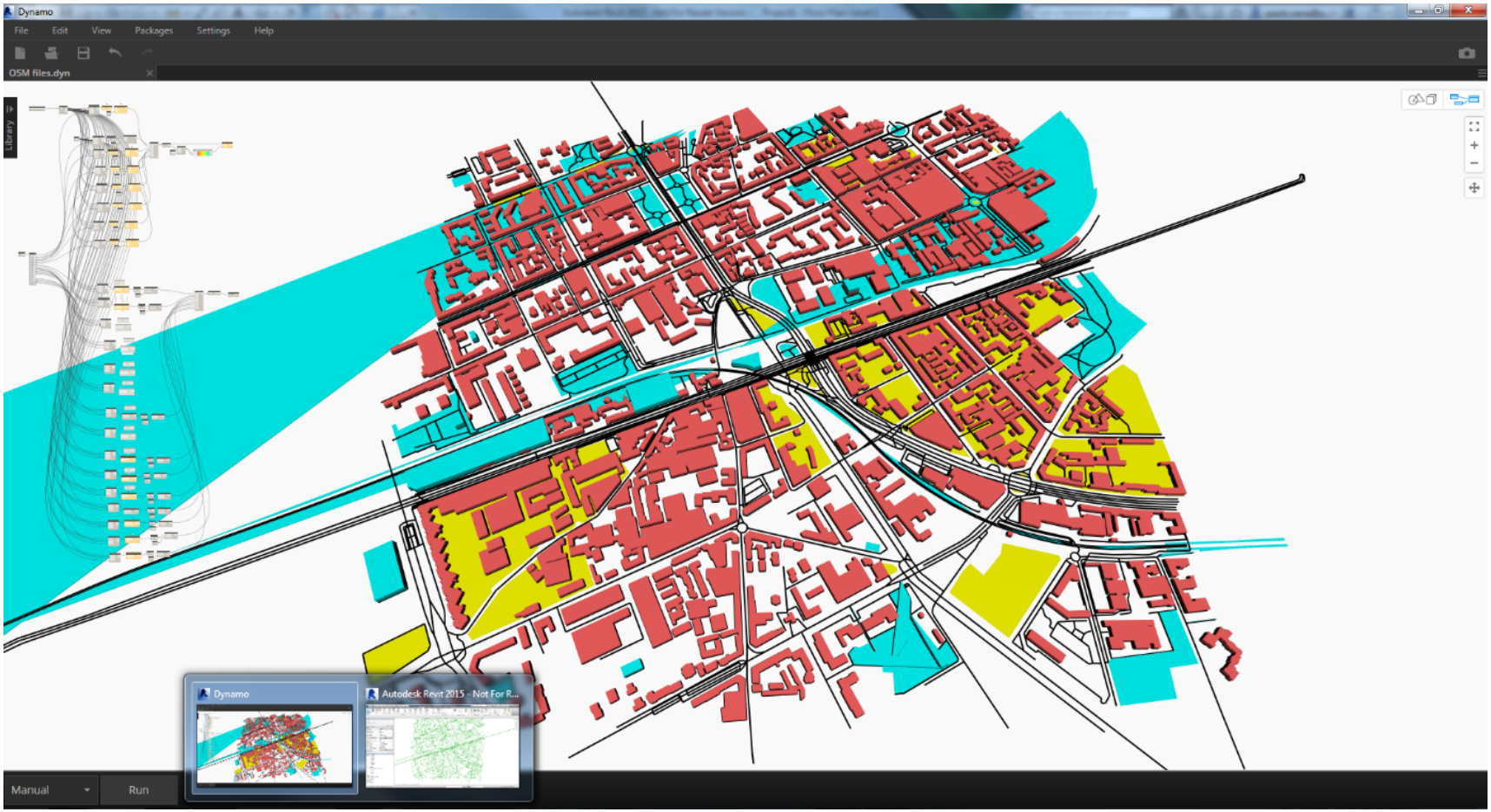
Revit – Data Mining



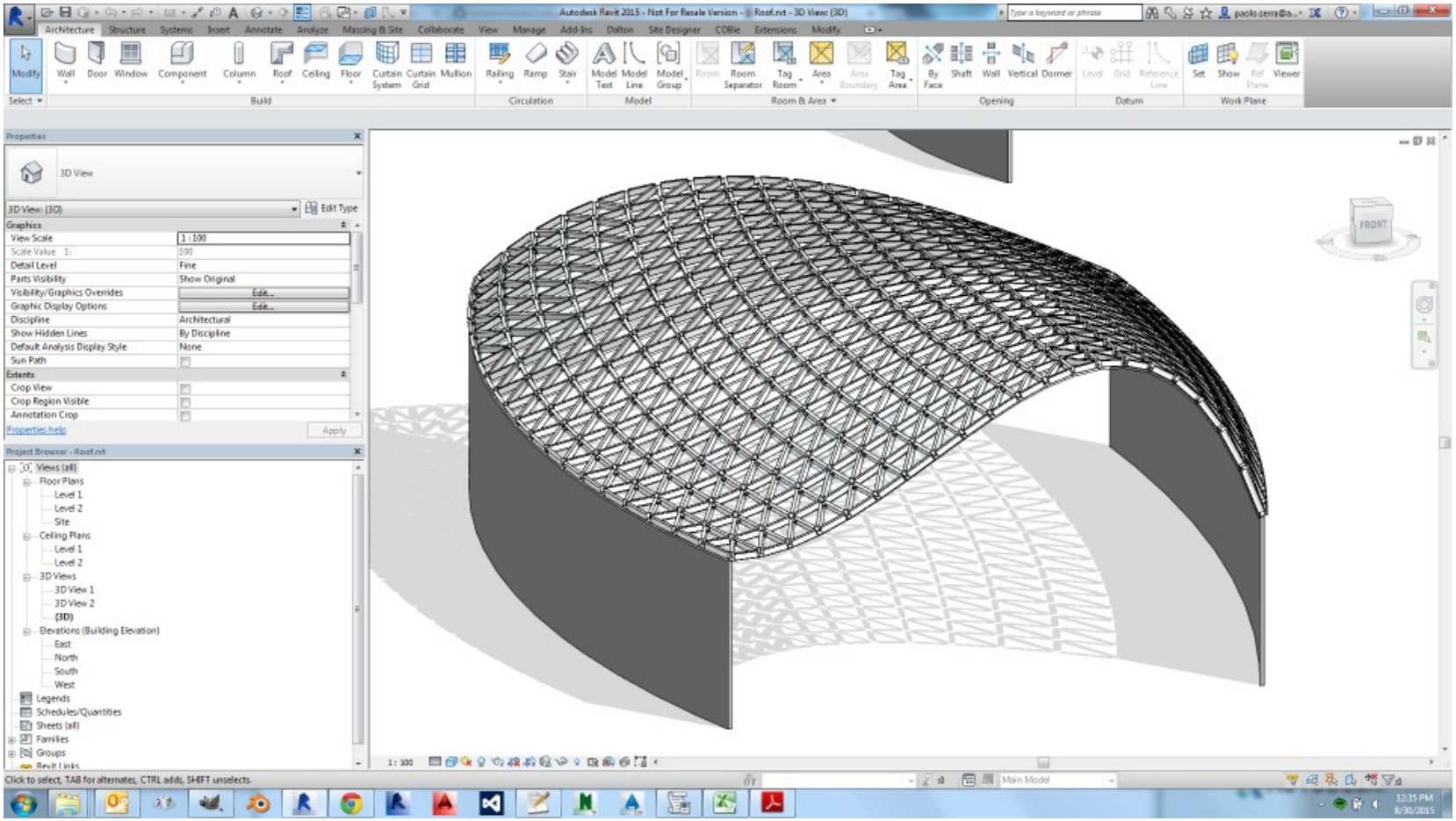
Computational Design



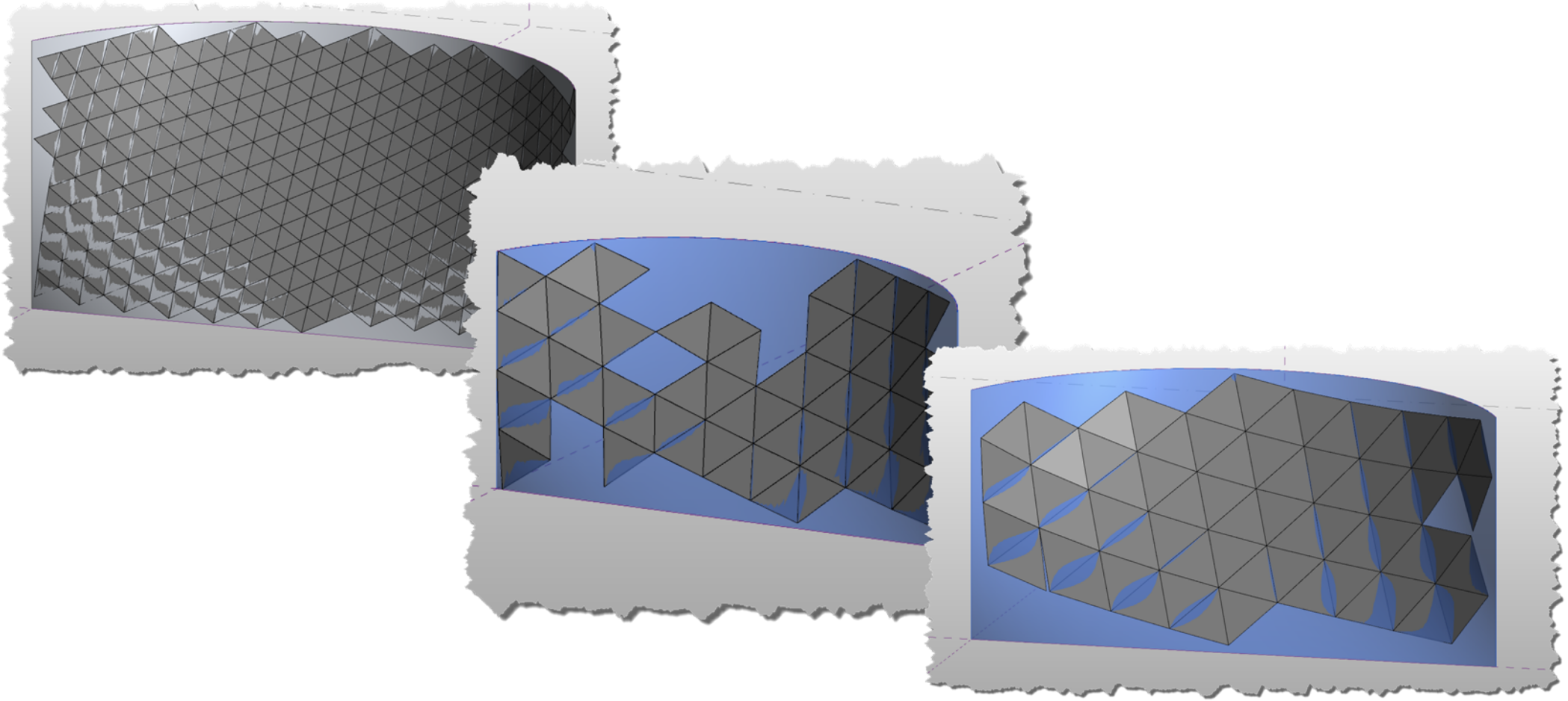
Access Open Street Map Data



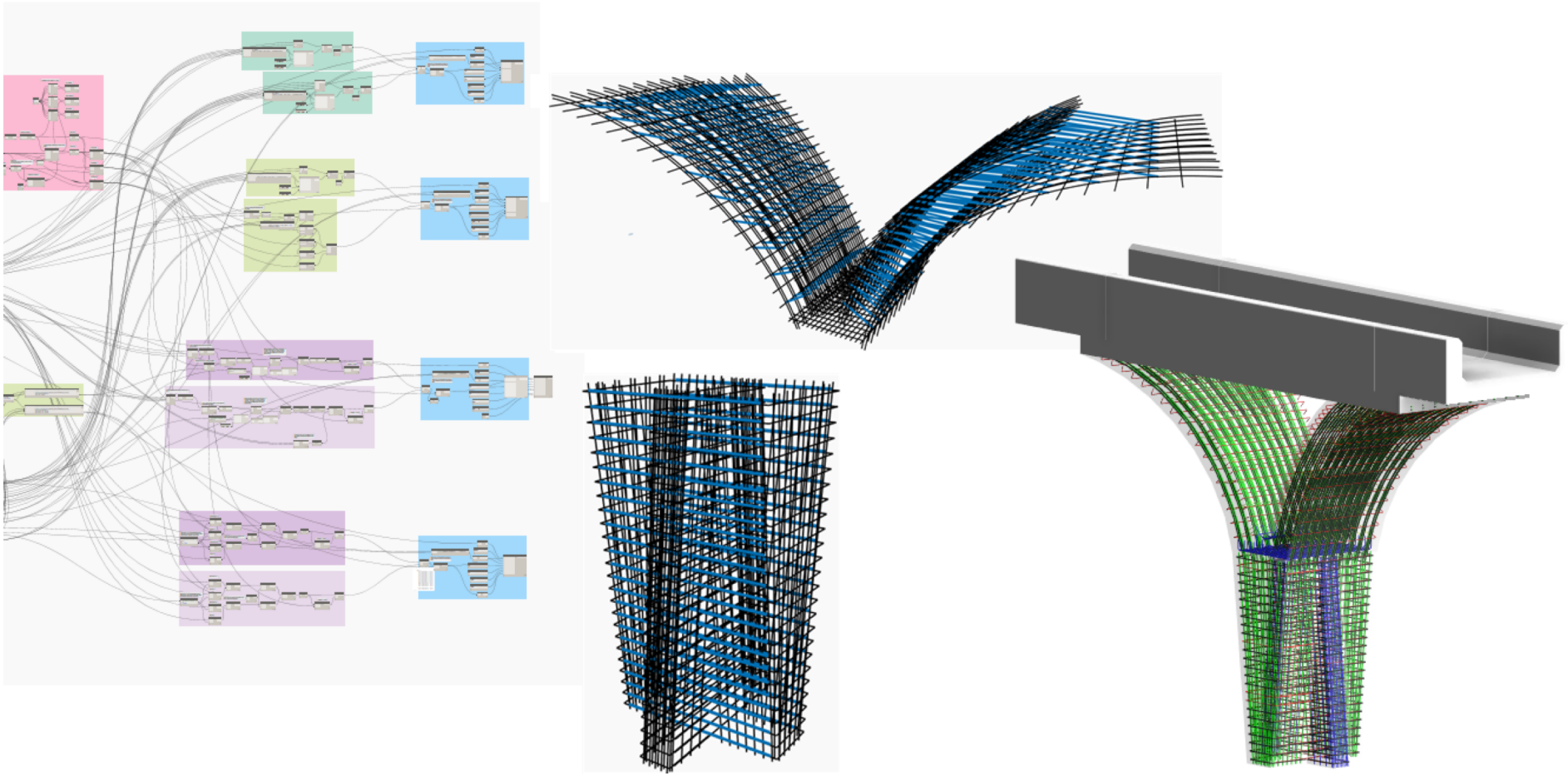
Revit – Model Authoring



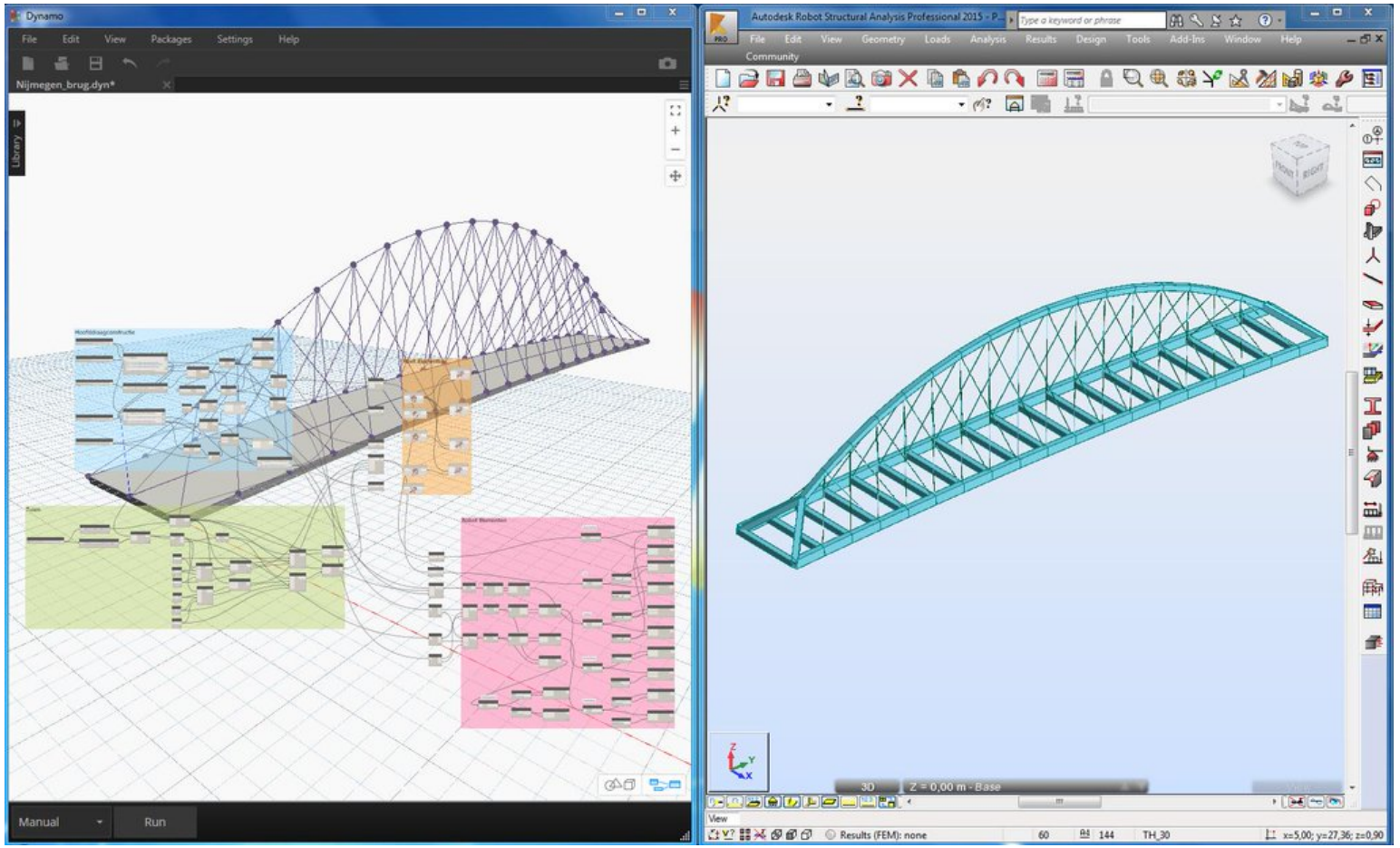
Revit – Fixed Dimensions Panels on Surface



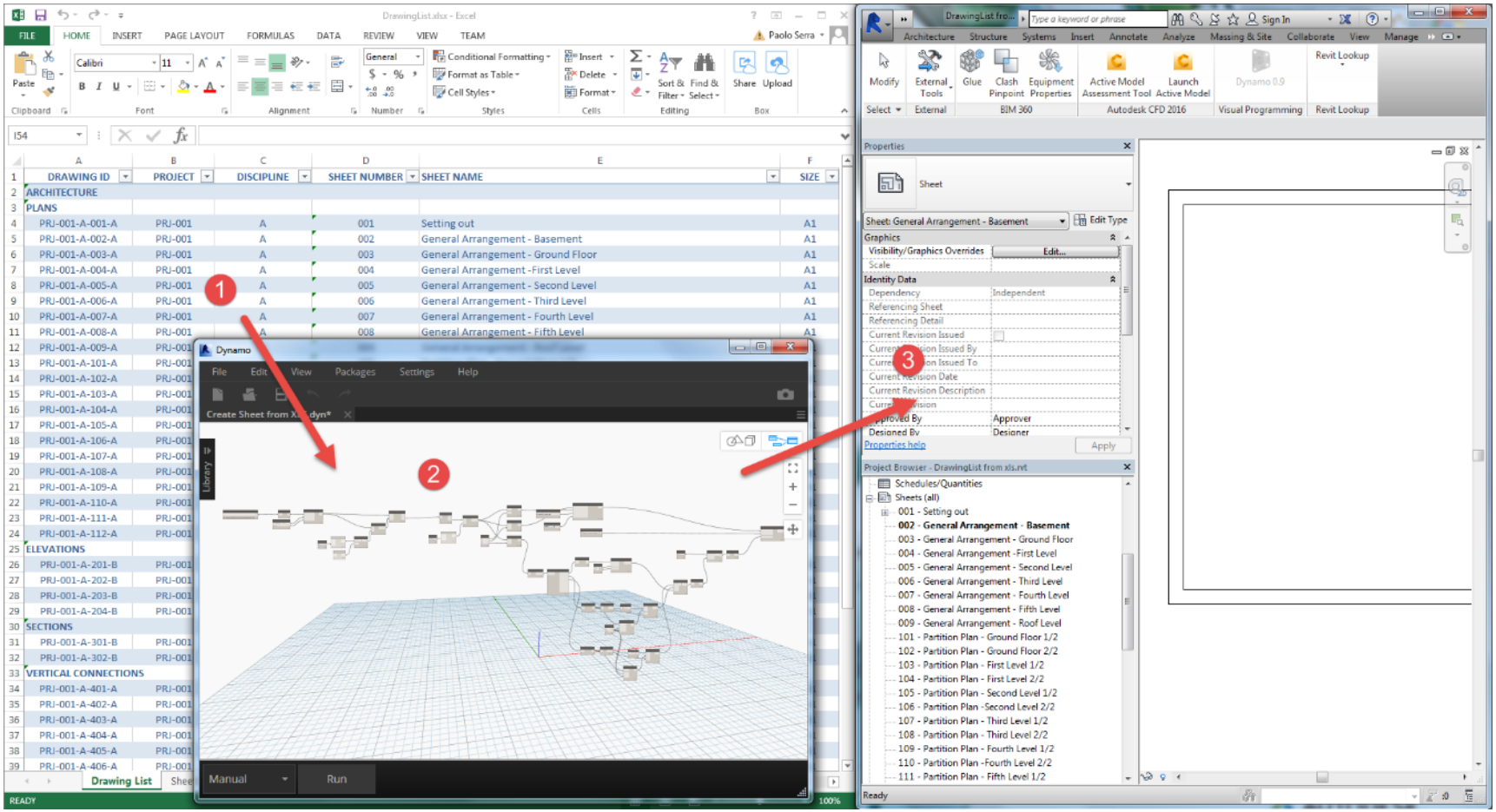
Revit – Rebar (2016+)



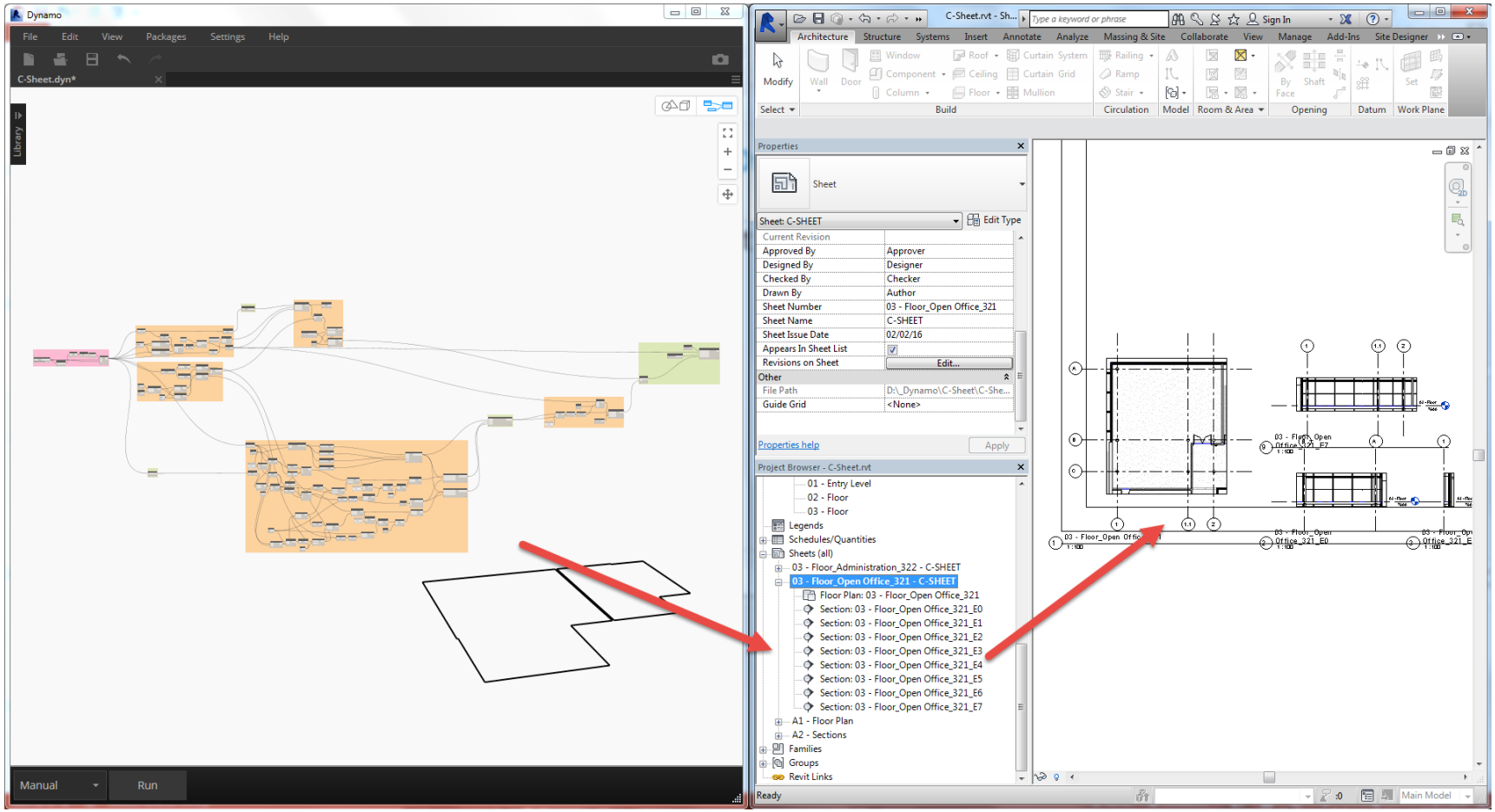
Robot Structural Analysis – React Struct



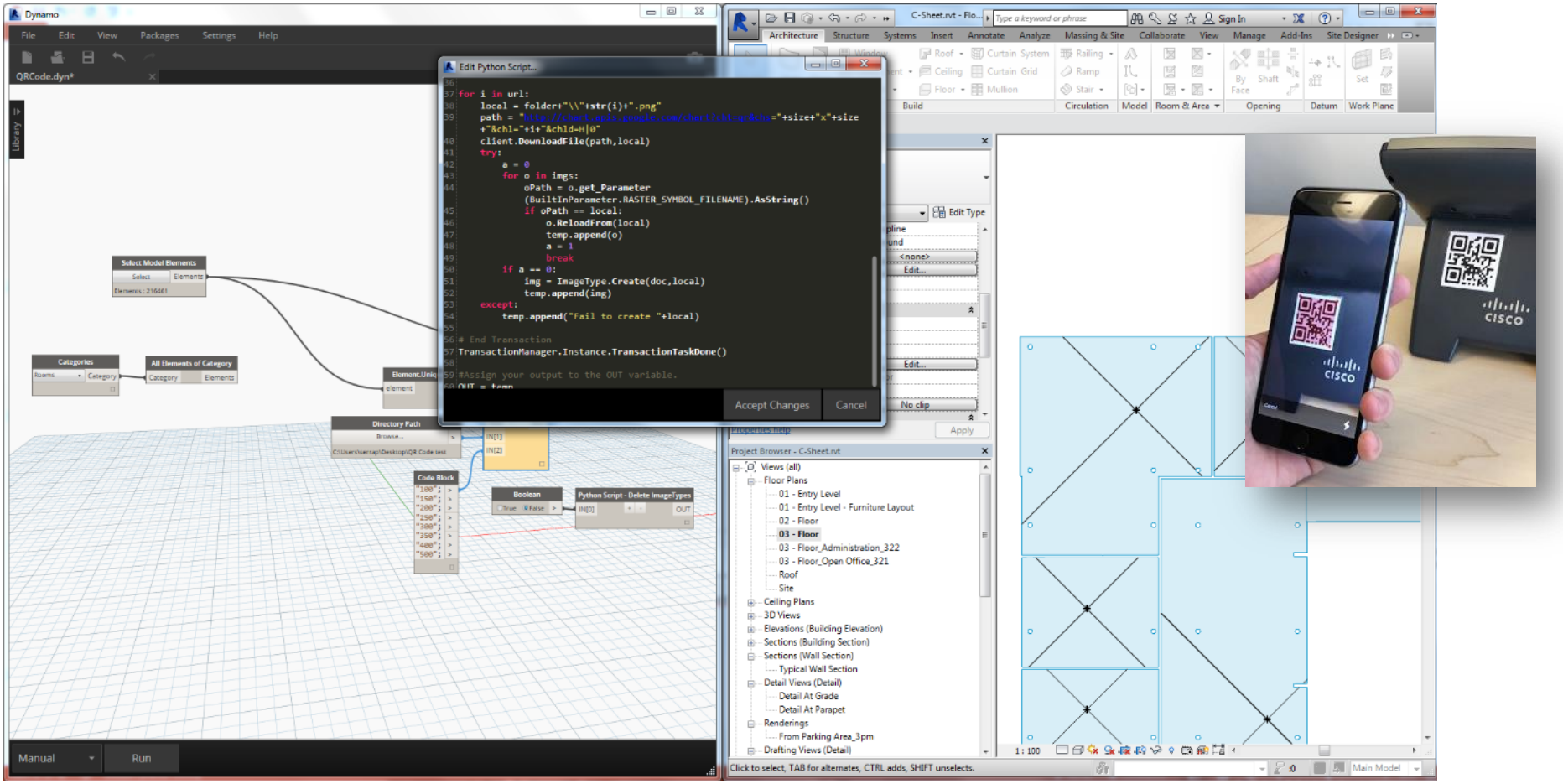
Revit – Drawing Production



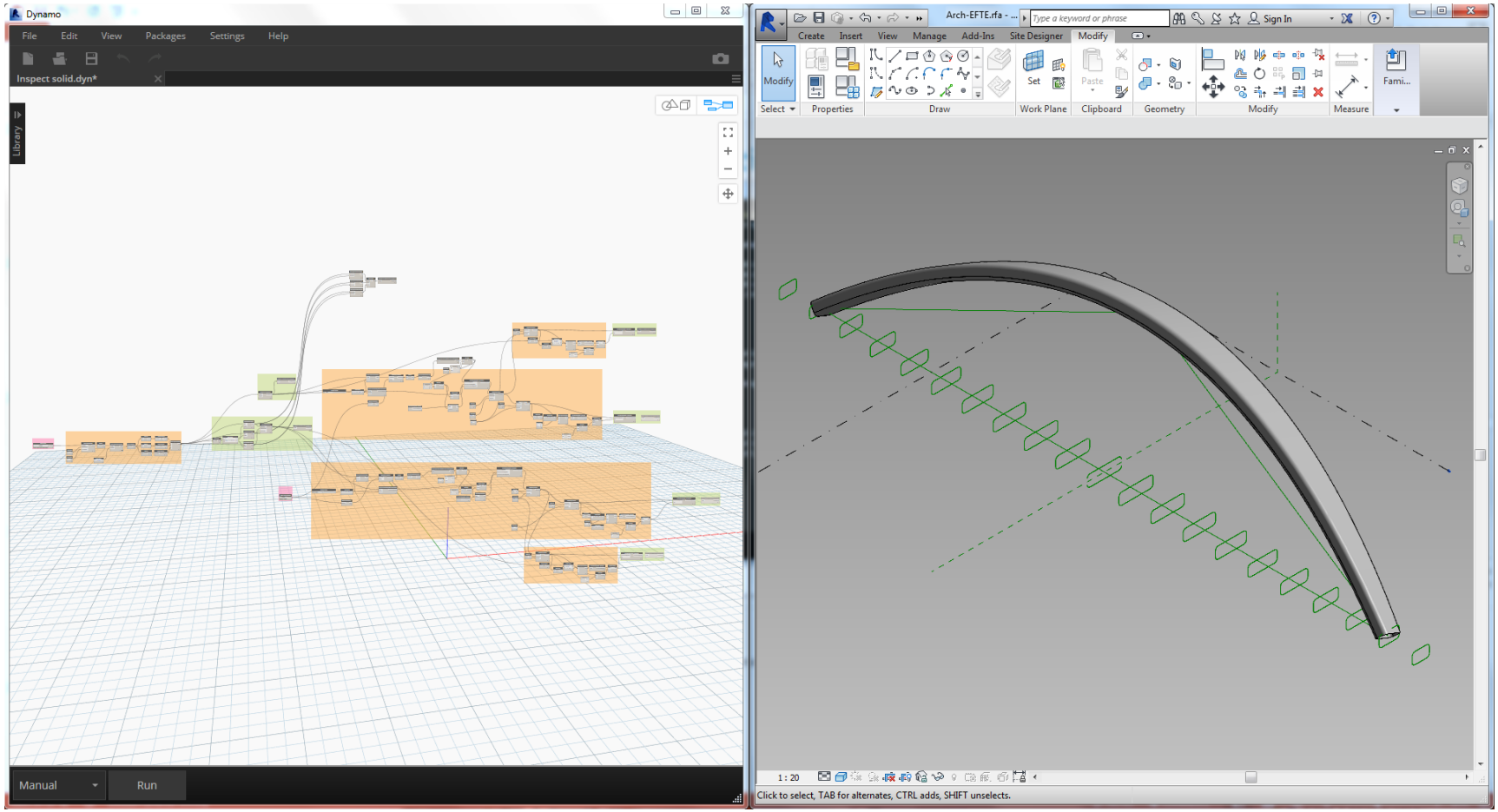
Revit – Drawing Production



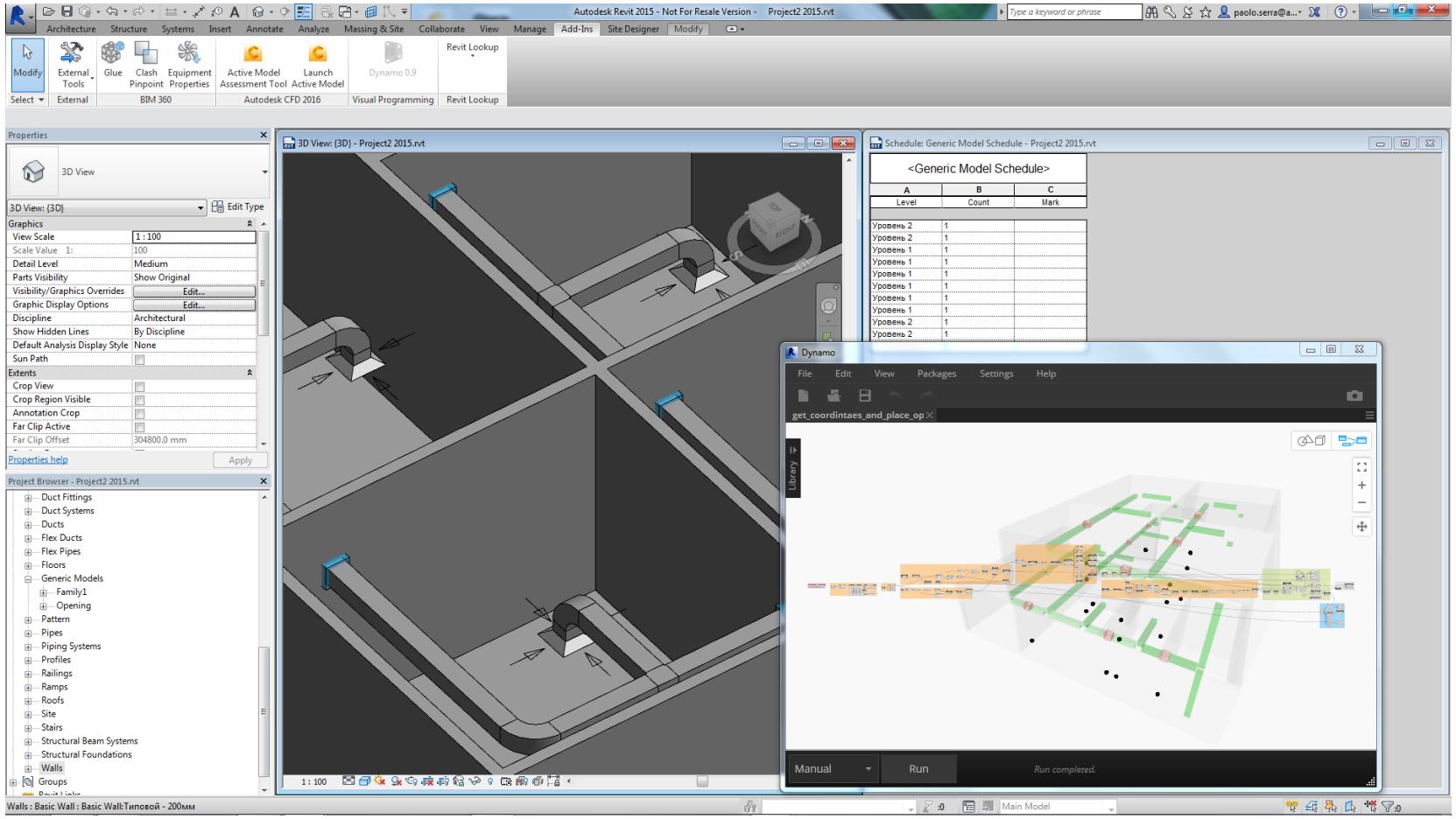
Revit – QR Codes for Asset Management



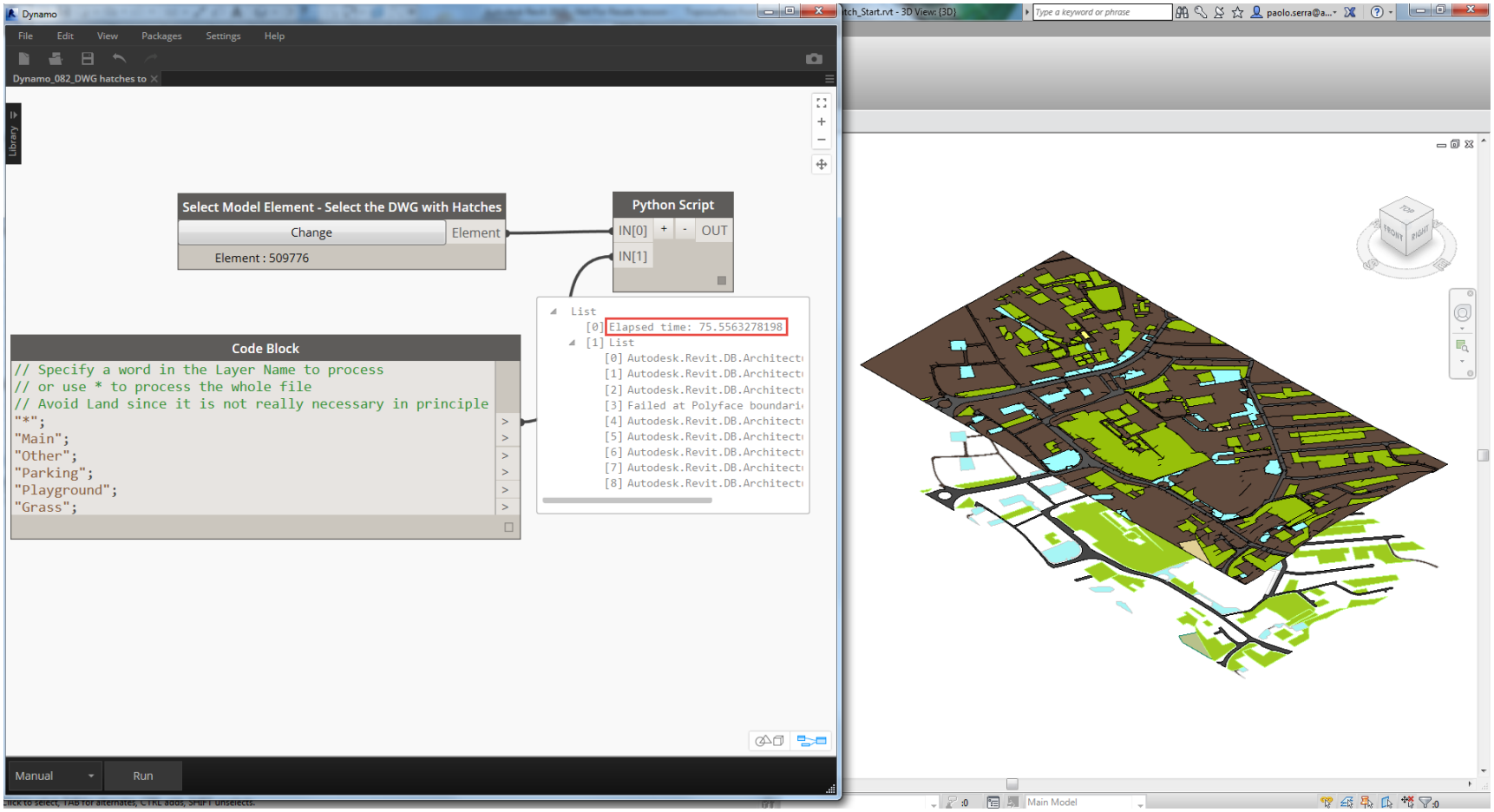
Shape Analysis



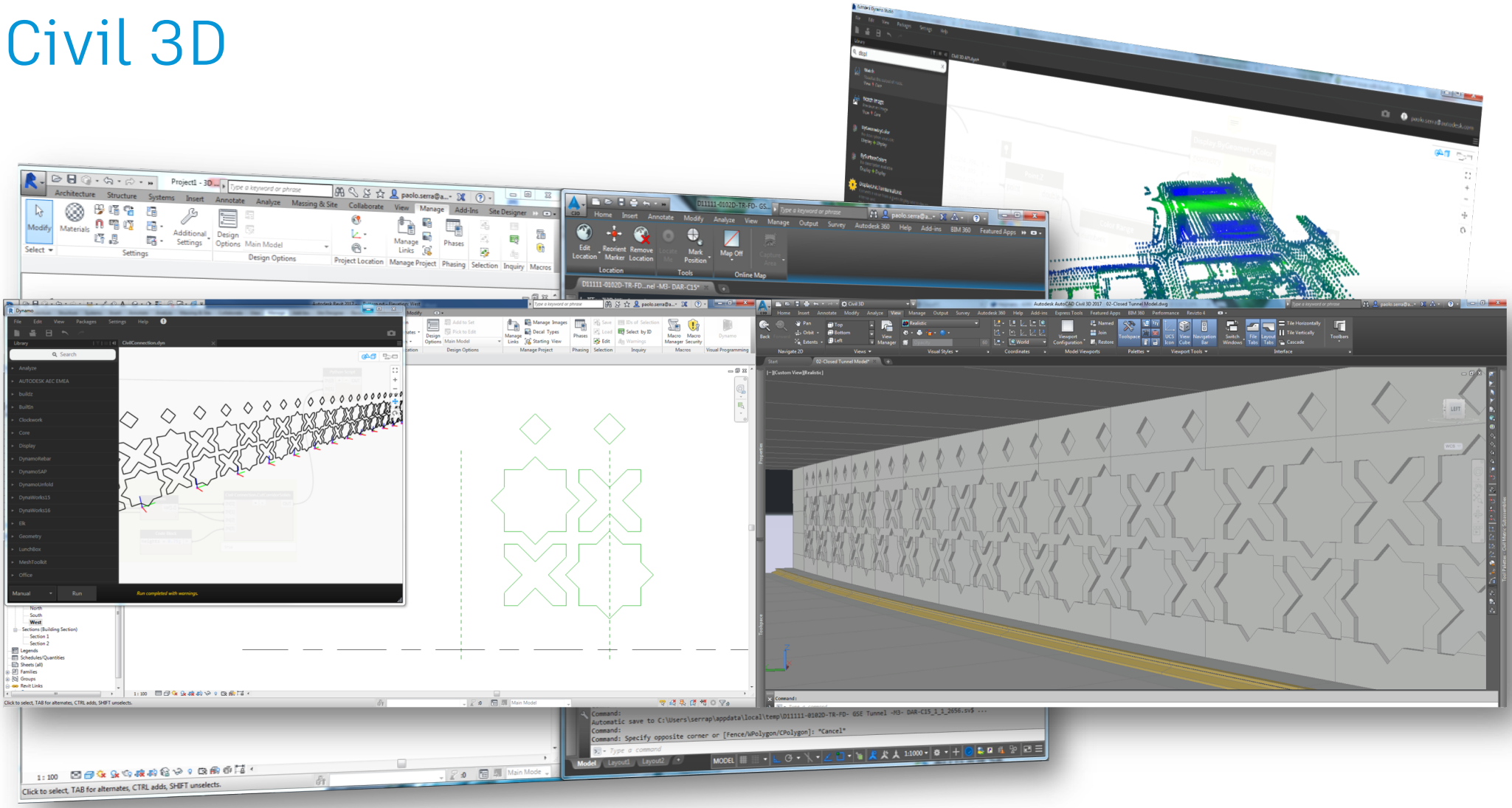
3D Coordination



AutoCAD-Revit



Civil 3D




Dynamo for Revit

Select Revit Elements

- Pick an object (instance, face, edge)
- Window select many instances at once
- Select All Elements By a common characteristic (element type, category, family type, level)

Get Parameter Value By Name

- Revit objects (families, views, family types, etc.) are all ELEMENTS and they all have a specific set of PARAMETERS

- A parameter is a container with a name and a value

- The value the user is presented may be different from the one stored internally in Revit (use Revit Lookup add-in for more detail)

Set Parameter By Name

- Each parameter has a specific Storage Type and a specific range of values that can actually be assigned
- Use the Revit Lookup and the Revit SDK for more details
- When using Dynamo you don’t need to worry about the unit conversion for the parameter value

Create Revit Elements

- The geometry entities in Dynamo can define the location or the geometrical definition of Revit objects (points for family instances, curves for walls and structural framings, closed loops for slabs, etc.)
- Once created the elements are persistent for the Revit session (even closing and reopening Dynamo) but closing Revit will definitely break the tie
- First create the element, then change its parameters

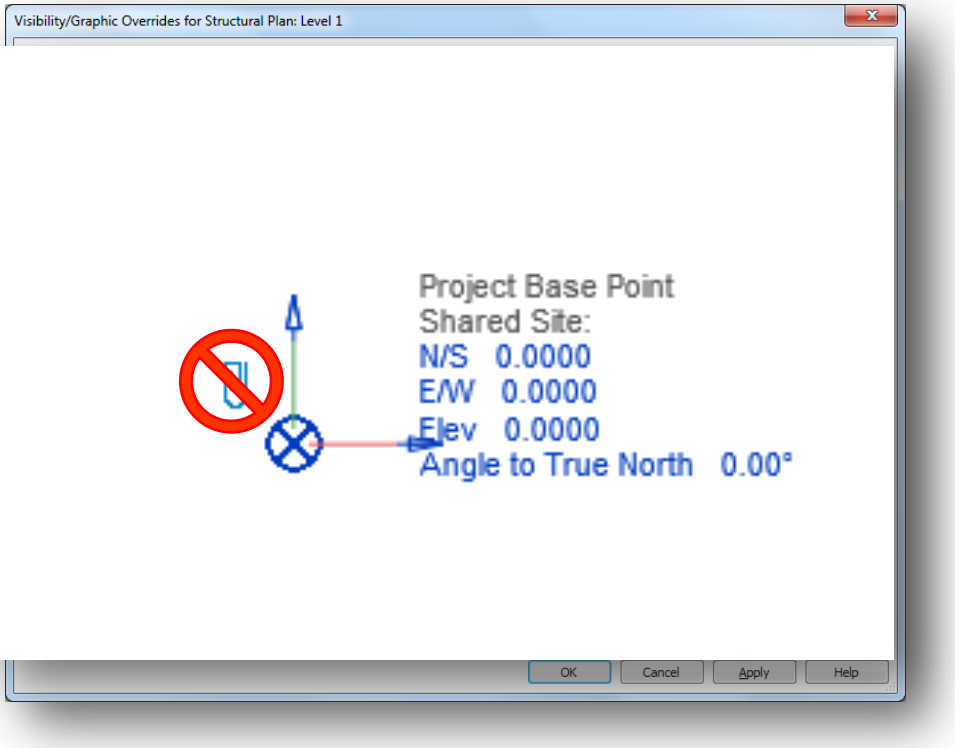
Revit Coordinate Systems

Revit Coordinate Systems

- Implicit coordinate systems
  - Internal (not visible)
  - Local Coordinate System -> Project Base Point
  - World Coordinate System -> Survey Point

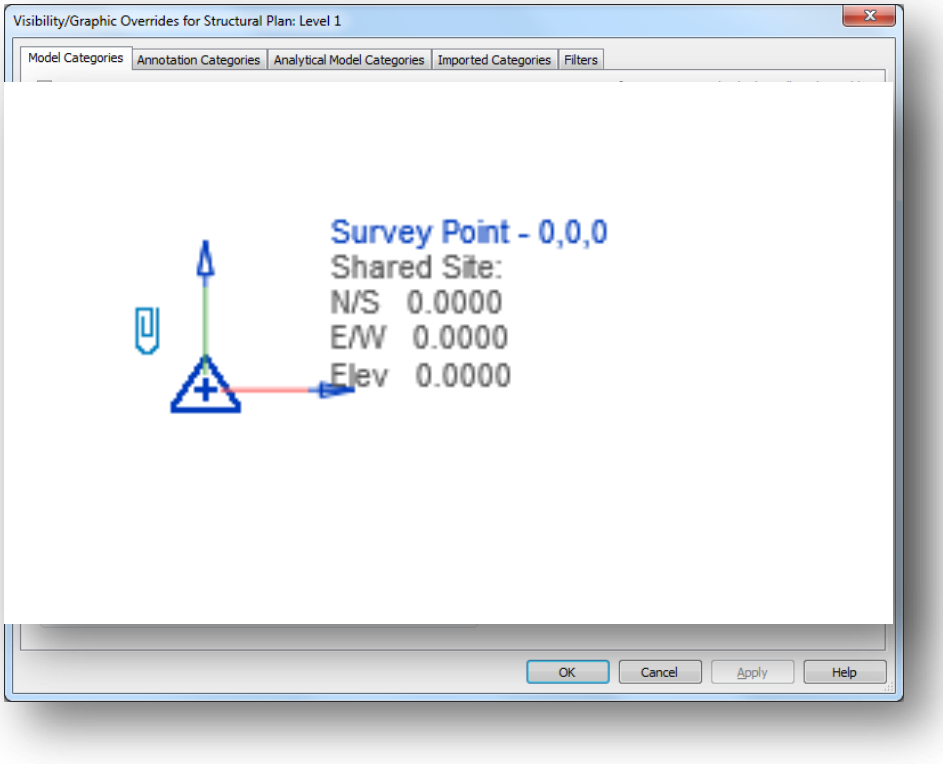
Project Base Point

- Visible under Site category
- It is always parallel to the screen sides
- Contains an angle value
- **NEVER** unclip



Survey Point

- Visible under Site category
- It is always parallel to the World Coordinate System
- If it remains clipped identify the Origin of the WCS



Internal Coordinate System

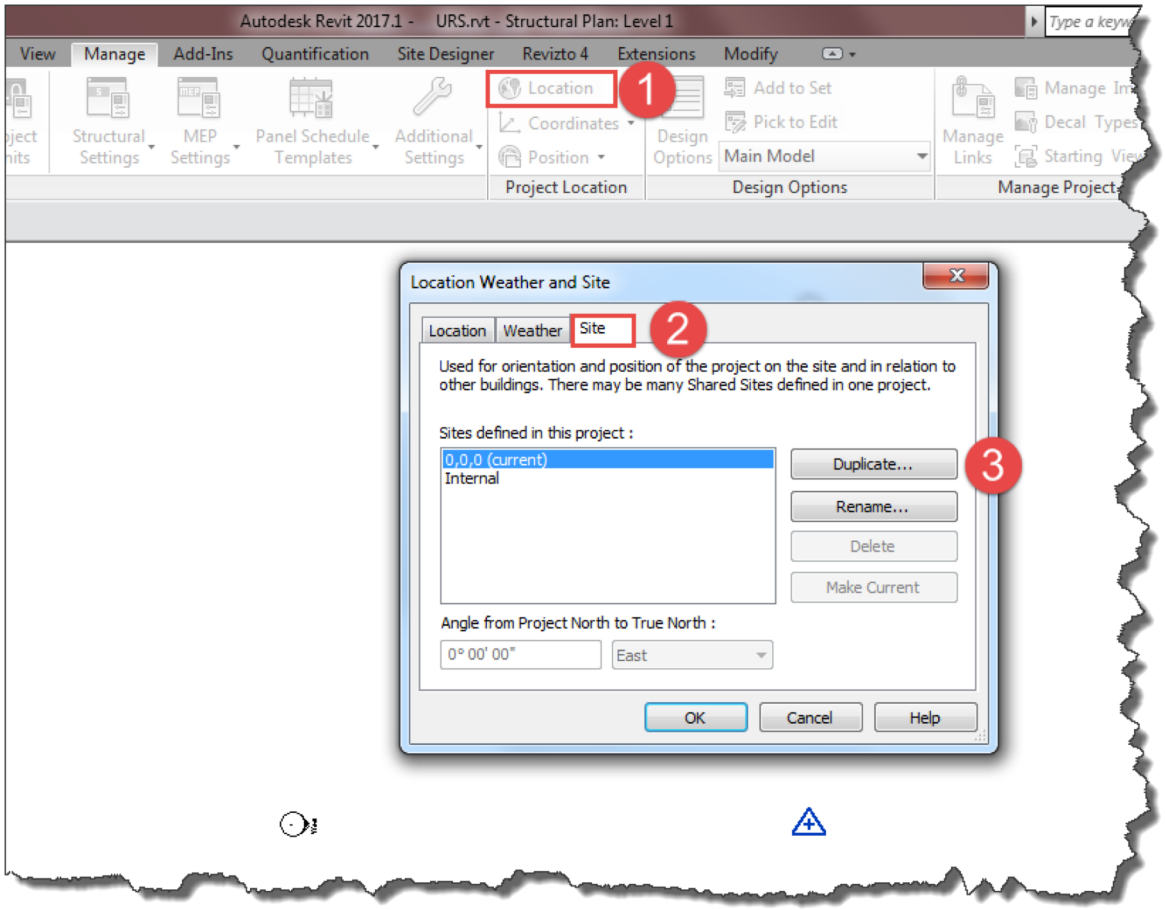
- All the objects created through the API or Dynamo are referring to the Internal Coordinate System

- By Default the Project Base Point is sitting on top of the Internal origin, that is why the PBP should never be unclipped

Shared Sites

- It is possible to define multiple site locations and orientations for the same project document
- These are called shared sites or named locations
- These allows to coordinate multiple files to each other

Manage multiple shared sites



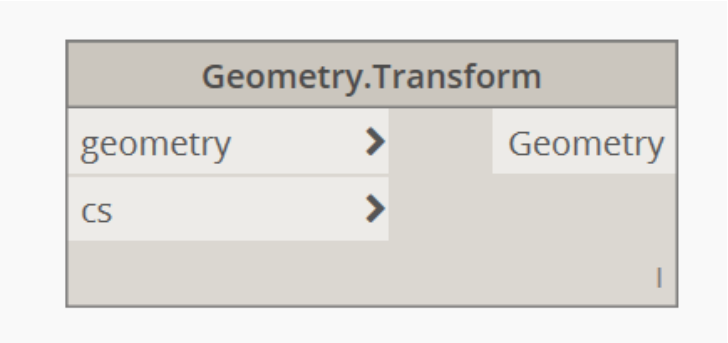
Linking RVT with multiple shared sites

- Every instance of the RVT link can be set to a particular shared site
  - Select the link
  - Enable the shared coordinates
  - Select the proper shared site

Total Transform & Coordinate System

- In Dynamo terms the Revit Shared Sites are Coordinate Systems objects that transform the coordinates from the local origin to the WCS and vice versa

- Extracting point coordinates from Revit or reading point coordinates from Excel require transformation




Dynamo & Python

Python

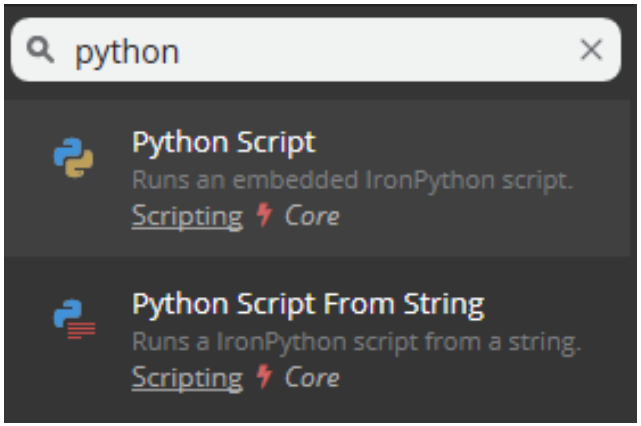
- PROs
  - Easy to understand and maintain, simple and yet powerful
  - Ideal for prototyping and learning
  - Productive and flexible
  - Large users community
  - Many custom modules
  - Present in Dynamo
- CONs
  - Not intended for compiling (interpreted language)
  - Speed can be an issue > PyPy
  - Debugging can be cumbersome (errors show up at runtime only)
  - A lot of white space due to indentation
  - Not officially supported for API

Python Learning Resources

- Iron Python Documentation installed on your machine
- Courses online learning platforms
  - i.e. Lynda.com
- Many blogs
  - i.e. http://planetpython.org/
- Many videos on YouTube
- AU lessons and handouts
- http://www.revitapidocs.com/code/

Python Script Nodes

- Two nodes to use Python scripting
- Load .NET namespaces
- Access Revit API in process
- More on DynamoPrimer.com



- Tip
  - Use an external editor and then copy and paste the code in the node
  - Create your own modules to expand the functionalities

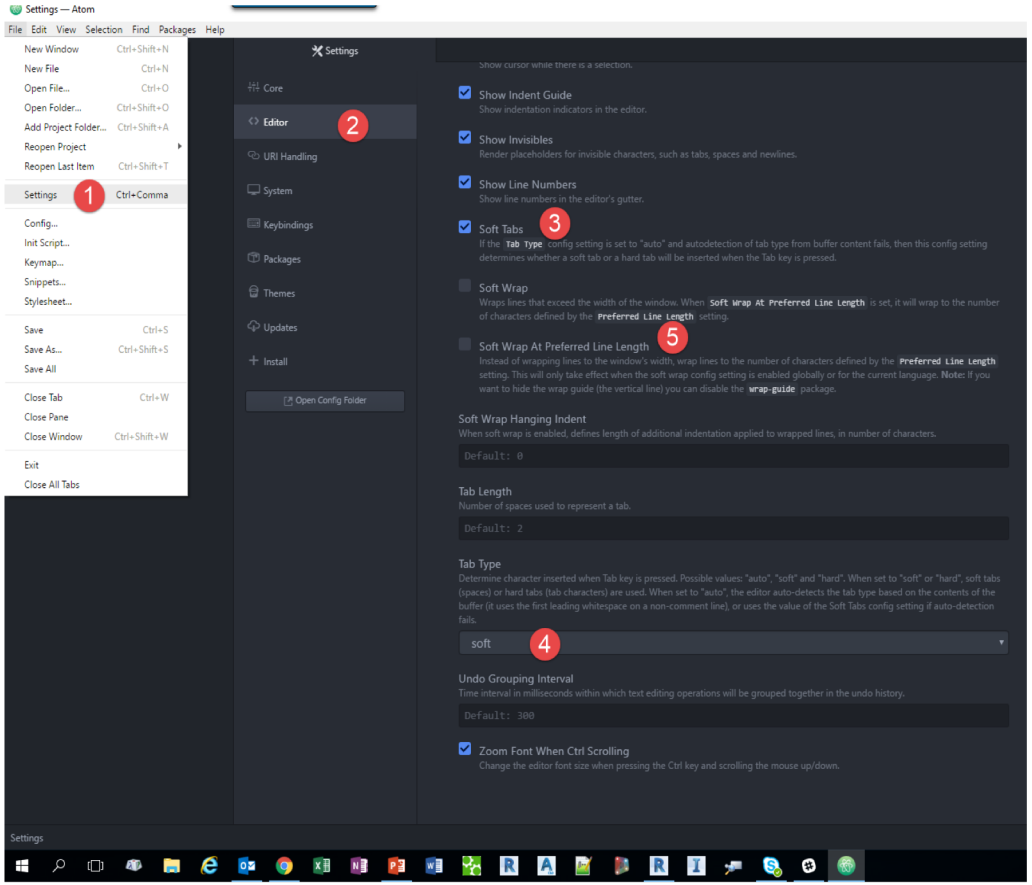
Python Editors

- PyCharm
- Sublime Text
- Visual Studio / Visual Studio Code
- Atom
- Spyder
- Ninja Python
- ...

- PEP 8 / PEP 257 for coding style

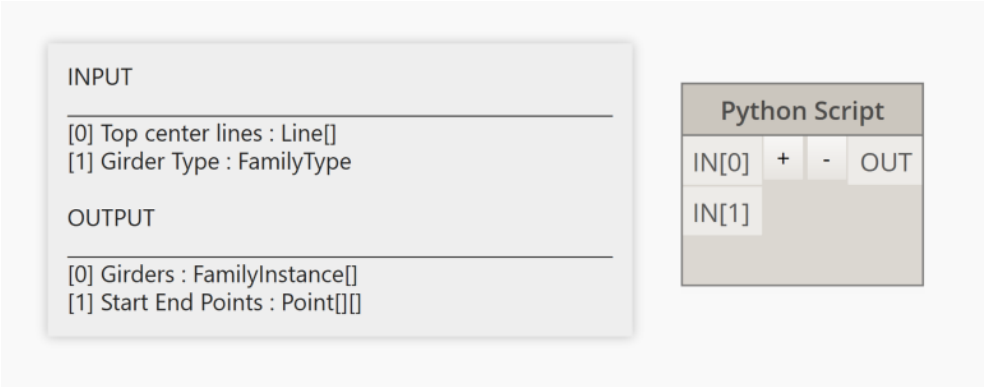
Python Syntax

- Being consistent with the indentation is very important
- “Soft” Tabs: when the user presses the TAB key the editor places a number of spaces instead (usually 2 or 4)
- Breaking lines is allowed in Python but it can lead to mistakes



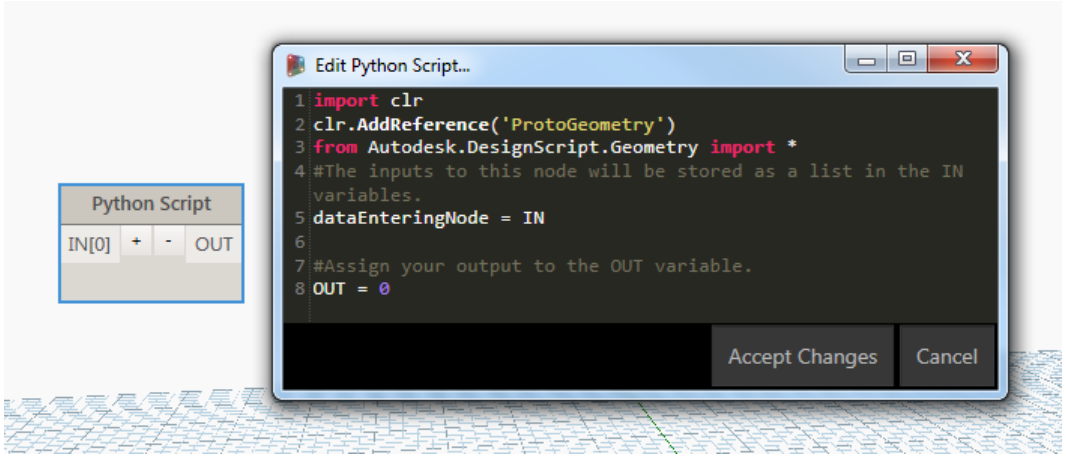
Python Script Nodes

- The inputs have the key “IN[#]” that reflects the node interface
- They cannot be changed to report a different name on the UI
- The output has the key “OUT” that reflects the node interface
- It cannot be changed to report a different name on the UI
- Use notes to describe the input and output structures and data types



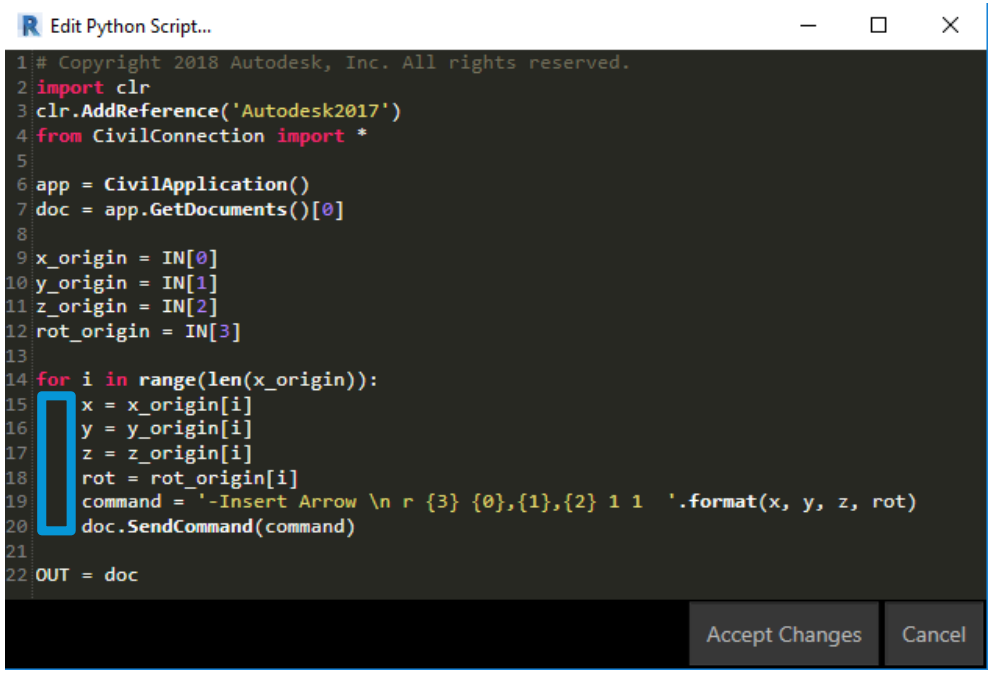
Iron Python | .NET Compatible

- Interpreted Programming Language (no need to compile)
- Statement grouping via indentation
- IronPython 2.7.3 installed with Dynamo
- .NET capabilities (i.e. Revit API)



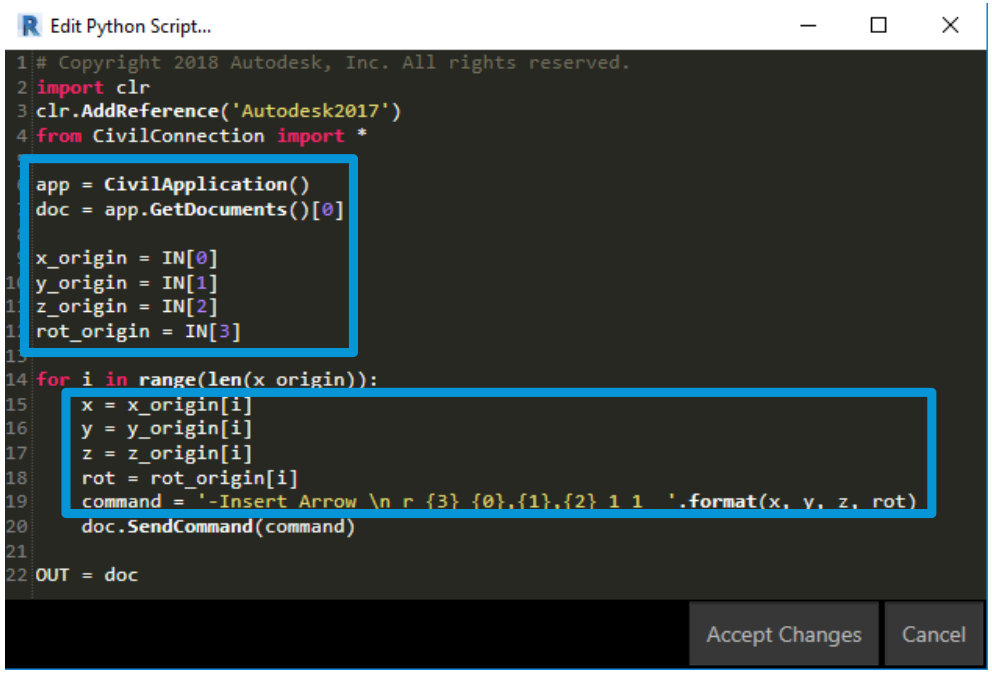
Syntax

- Case sensitive
- # at the start of the line is a single line comment
- “””…””” comments multiple lines in between
- End of the line is the end of statement
- Indentation can be done using spaces or tabs at the beginning of the line
- Add spaces for readability (i.e. x = 2 + y)



Variables

- The name of a variable is a pointer to a location in the memory
- A variable must be declared before it can be used in a given scope
- The = sign is used to assign a value to a variable
- The same variable can refer to different data types
- Keywords are not allowed as variable names and they are usually highlighted in the editor



Data Types

- Integers : int (i.e. 1)
- Numbers : float (i.e. 1.0)
- Strings : str (i.e. “1.0” or ‘1.0’)
- Booleans : **T**rue / **F**alse (i.e. 2 > 1)
- Null value : **N**one
- …

Data Types

- Dynamo
  - Integers (i.e. 1)
  - Numbers (i.e. 1.0)
  - Strings (i.e. “1.0” or ‘1.0’)
  - Booleans (i.e. 2 > 1)
  - Null
  - …
- Python
  - int
  - float
  - str
  - True, False
  - None
  - …

Boolean Operations

- **not** A : negates A
- A **and** B : True only if all the arguments are True
- A **or** B : True if at least one of the arguments is True
- A **==** B : equality
- A **!=** B : inequality
- A **<** B : less than
- A **<=** B : less than or equal to
- A **>** B : greater than
- A **>=** B : greater than or equal to

Collections

- Zero based collections of values
- **Array / List** defined via **[,]**
- **Typed Array** defined via **Array[T]([ ])** where T is the type
- **Tuple** defined via **(,)**
- **Set** defined via **set()**
- **Dictionary** defined as **{ key1 : value1, key2: value2, … }**
- Get an object from a collection knowing its indexed position or its key:
  - alphabet[2] = “c”

Conditional Statements

```
if Test :
        # do something
elif newTest :
        # do something different
else :
        # final case
```

```
# Copyright 2017 Autodesk, Inc. All rights reserved.
"""Conditional Statements.
"""

__author__ = 'Paolo Emilio Serra - paolo.serra@autodesk.com'
__copyright__ = 'Autodesk 2017'
__version__ = '1.0.0'

# Import modules and namespaces to add references to the code
import clr
clr.AddReference('System.Windows.Forms')
from System.Windows.Forms import MessageBox


a = 35

output = 'Conditional Statements\na = {0}\n\n'.format(a)

if a > 50:
    output += 'a is greater than 50\n'
elif a < 25:
    output += 'a is less than 25\n'
else:
    output += 'a is between 25 and 50'
MessageBox.Show(output)
```

Loops | While

Repeat instructions in the body until a condition is met

```
while Test :

    # do something
```

- The loop will break only when the Test returns False

- It is very easy to make a mistake and create infinite loops

```
# Copyright 2017 Autodesk, Inc. All rights reserved.
"""While loop.
"""

__author__ = 'Paolo Emilio Serra - paolo.serra@autodesk.com'
__copyright__ = 'Autodesk 2017'
__version__ = '1.0.0'

# Import modules and namespaces to add references to the code
import clr
clr.AddReference('System.Windows.Forms')
from System.Windows.Forms import MessageBox


a = 3
MessageBox.Show('Countdown')

while a > 0:
    MessageBox.Show(str(a))
    a -= 1

```

Loops | For

Traverse a list and repeat the instructions a given amount of times

```
for iterator in collection :

        # loop instructions
```

range() : creates a sequence of numbers in arithmetic progression

len() : returns the amount of elements of a collection

break : exits the smallest enclosing loop

continue : moves on to the next value of iterator

pass : does nothing

```python
# Copyright 2017 Autodesk, Inc. All rights reserved.
"""For loop.
"""

__author__ = 'Paolo Emilio Serra - paolo.serra@autodesk.com'
__copyright__ = 'Autodesk 2017'
__version__ = '1.0.0'

# Import modules and namespaces to add references to the code
import clr
clr.AddReference('System.Windows.Forms')
from System.Windows.Forms import MessageBox


output = 'Countdown\n\n'

numbers = sorted(range(10), reverse=True)
for iterator in numbers:
    output += str(iterator) + '\n'

MessageBox.Show(output)

output = 'With Enumeration\n\n'
for index, value in enumerate(numbers):
    output += '{0}:\t{1}\n'.format(index, value)

MessageBox.Show(output)
```

Enumerate

```
for key, value in enumerate(collection) :

    # loop instructions
```

The enumerate() function returns simultaneously a reference to the index of an item in a collection (key) and a reference to its value

This allows to use the same index across multiple collections

```python
# Copyright 2017 Autodesk, Inc. All rights reserved.
"""For loop.
"""

__author__ = 'Paolo Emilio Serra - paolo.serra@autodesk.com'
__copyright__ = 'Autodesk 2017'
__version__ = '1.0.0'

# Import modules and namespaces to add references to the code
import clr
clr.AddReference('System.Windows.Forms')
from System.Windows.Forms import MessageBox


output = 'Countdown\n\n'

numbers = sorted(range(10), reverse=True)
for iterator in numbers:
    output += str(iterator) + '\n'

MessageBox.Show(output)

output = 'With Enumeration\n\n'
for index, value in enumerate(numbers):
    output += '{0}:\t{1}\n'.format(index, value)

MessageBox.Show(output)
```

Named Function

A function is an object

- Set of instructions that can be recalled in the body of the code as many times as needed
- Easier to read and maintain
- Call itself in its definition (recursion)
- Can be used for sorting
- Arguments are optional > use defaults
- Parameters (definition), Arguments (call)
- Return is optional (None)

```
def fn_name (par0, par1, par2, ...) :

        # list of instructions

        return output
```

Python Variable Reference

- In Python variables are simply names referring to objects in the memory
- Arguments passed to functions by reference
- Objects can be mutable or unmutable
  - Mutable: List, Dictionary, etc.
  - Unmutable: int, str, etc. (hashable)

```
x = [ ]

y = x

y.append(10)

print ‘X = ’ , x

print ‘Y = ‘, y
```

X is the name of the variable point to the object in the memory

Y is a new variable pointing to the same object in the memory

The List is mutable and it is possible to add an item to it

Output

```
X = [10]

Y = [10]
```

Both X and Y are pointing to the same object in the memory, the value assigned to the variables is the same

Lambda Forms

Anonymous functions

- Small functions made of a single expression

```
lambda arg0, arg1, arg2, ... : # use the arguments
```

- Used whenever a function object is required
- sorted() Python Built-In sorting function

```
collection = sorted(collection, key=function, reverse = True)
```

- Optionally lambda forms can be used as key for sorting

```
points = sorted(points, key=lambda k : k.X)
```

- Optionally the collection can be reversed

Comprehension

- Concise syntax to apply filters and functions on a collection of items
- It can return:
  - List []
  - Tuple ()
  - Dictionary {}
- Very useful in Revit API filtering / sorting
- It's the equivalent of for loops and if statements but in one line
- It can be used to "flatten" a multi-dimensional array

```
a = [ function(i) for i in collection if Test ]
```

```
mda = [[0, 1], [2, 3]]

flat = [a for row in mda for a in row]
```

Context Manager

- A construct that safely disposes an object when the focus exists the “with” scope
- Used to interact with databases (files, transactions, etc.)
- It prevents to do harm to the documents and applications the code in interacting with

```
with Object as variable :

        # do something to the Object


# the Object will be safely disposed
```

Debugging in Python for Dynamo

- Traceback call with a reference to the line containing an Error or Exception
- The name of the Exception gives an idea of what the problem might be

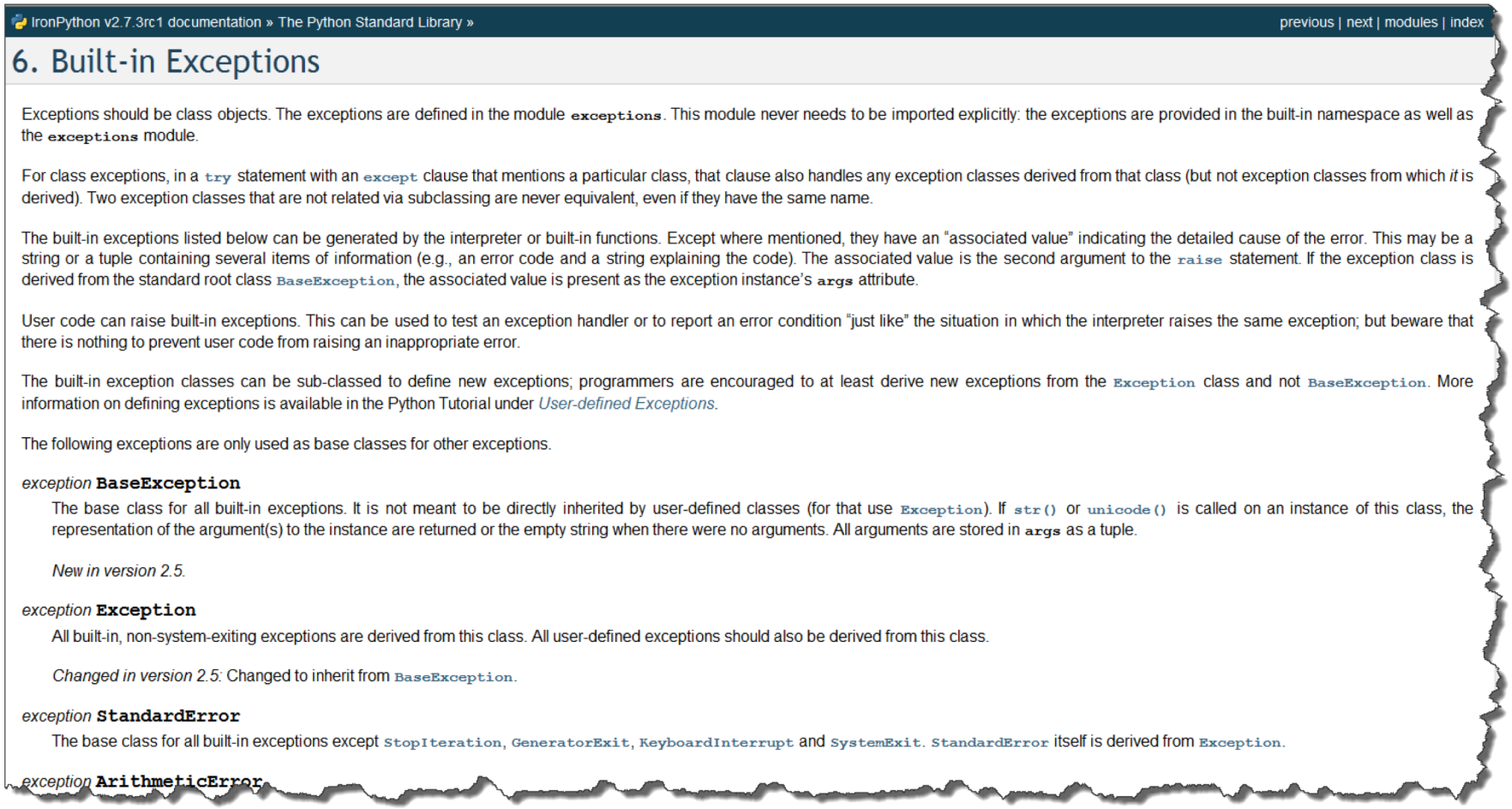
1. Syntax
2. Functions arguments
3. Instructions evaluation
4. Input values

Try / Except

- The instructions in the “try” scope may fail
- The “except” scopes can be introduced to catch and handle different scenarios
- If the error type is not specified, all sorts of errors will be caught (even typos!)
- Once the error is handled, the code can continue

```
try :
        # try to do something
except Error1 :
        # do this if Error1 is encountered
except Error2 :
        # do this if Error2 is encountered
except :
        # this catches all kinds of errors
```

Built-In Exceptions



6. Built-in Exceptions

Exceptions should be class objects. The exceptions are defined in the module **exceptions**. This module never needs to be imported explicitly: the exceptions are provided in the built-in namespace as well as the **exceptions** module.

For class exceptions, in a `try` statement with an `except` clause that mentions a particular class, that clause also handles any exception classes derived from that class (but not exception classes from which *it* is derived). Two exception classes that are not related via subclassing are never equivalent, even if they have the same name.

The built-in exceptions listed below can be generated by the interpreter or built-in functions. Except where mentioned, they have an "associated value" indicating the detailed cause of the error. This may be a string or a tuple containing several items of information (e.g., an error code and a string explaining the code). The associated value is the second argument to the `raise` statement. If the exception class is derived from the standard root class `BaseException`, the associated value is present as the exception instance's **args** attribute.

User code can raise built-in exceptions. This can be used to test an exception handler or to report an error condition "just like" the situation in which the interpreter raises the same exception; but beware that there is nothing to prevent user code from raising an inappropriate error.

The built-in exception classes can be sub-classed to define new exceptions; programmers are encouraged to at least derive new exceptions from the `Exception` class and not `BaseException`. More information on defining exceptions is available in the Python Tutorial under *User-defined Exceptions*.

The following exceptions are only used as base classes for other exceptions.

exception **BaseException**

The base class for all built-in exceptions. It is not meant to be directly inherited by user-defined classes (for that use `Exception`). If `str()` or `unicode()` is called on an instance of this class, the representation of the argument(s) to the instance are returned or the empty string when there were no arguments. All arguments are stored in **args** as a tuple.

New in version 2.5.

exception **Exception**

All built-in, non-system-exiting exceptions are derived from this class. All user-defined exceptions should also be derived from this class.

Changed in version 2.5: Changed to inherit from `BaseException`.

exception **StandardError**

The base class for all built-in exceptions except `StopIteration`, `GeneratorExit`, `KeyboardInterrupt` and `SystemExit`. `StandardError` itself is derived from `Exception`.

exception **ArithmeticError**

Operating With Files

- Context manager to safely interact with files on the hard drive
- OpenMode:
  - Reading ‘r’
  - Writing ‘w’ (overrides the content)
  - Append ‘a’
- ‘ab+’ means appends with a binary format and it can also read from the source (+)

```
with open(“filepath”, OpenMode) as f :

        # do something
```

File.readline()

File.write()

Operating with CSV files

- csv module included with Python
- **csv.writer.writerow()** takes a list of values and appends a row to the CSV file
- **csv.reader** returns a rank 2 array containing the rows

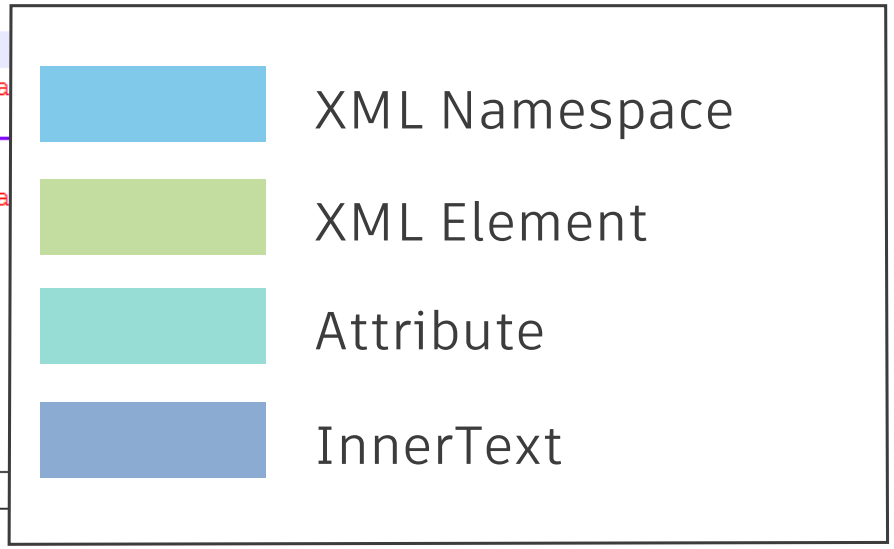
```
# Write data to CSV
with open(csvpath, 'wb') as f:
    writer = csv.writer(f, quotechar='"', quoting=csv.QUOTE_NONNUMERIC)
    headers = ['Handle']
    for pd in psdef.Definitions:
        if pd.Name not in headers:
            headers.append(pd.Name)
    writer.writerow(headers)
    for oid in PropertyDataServices.GetAllPropertySetsUsingDefinition(psdefid, False):
        ps = t.GetObject(oid, OpenMode.ForRead)
        temp = []
        for h in headers:
            if h == 'Handle':
                temp.append(str(ps.ObjectAttachedTo.Handle))
            else:
```

```
# Read the source file
with open(csvpath, 'rb') as f:
    reader = [r for r in csv.reader(f, dialect='excel')]
    headers = []
    hi = None
    for i, row in enumerate(reader):
        # Get the headers from the first row with the property names
```

Operating with XML

Extensible Markup Language

```
1  <?xml version="1.0" encoding="UTF-8" ?>
2
3  <exchange xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance" xsi:noNamespa
4    <batchtest name="AEC-BIM-MCO-02-900-XX-0000001_CoordinationClashTest_North_
5      <clashtests>
6        <clashtest name="A.10_Ceilings-A.10_Ceilings (AA)" test_type="hard" sta
7          <linkage mode="none"/>
8          <left>
9            <clashselection selfintersect="0" primtypes="1">
10             <locator>lcop_selection_set_tree/A.10_Ceilings</locator>
11           </clashselection>
12         </left>
13         <right>
18         <rules>
23       </clashtest>
24       <clashtest name="A.10_Ceilings-A.110_Vertical Transportation &amp;amp; Circulation (AA)" test_type="hard" status="old" tolerance="0.082
42       <clashtest name="A.10_Ceilings-A.180_Signage Products (AB)" test_type="hard" status="old" tolerance="0.0820209974" merge_composites=
60       <clashtest name="A.10_Ceilings-A.30_Curtain Walls (AA)" test_type="hard" status="old" tolerance="0.0820209974" merge_composites="0"
78       <clashtest name="A.10_Ceilings-E.10_Cable Trays/Ladders/Raceways (AA)" test_type="hard" status="old" tolerance="0.0820209974" merge_
```



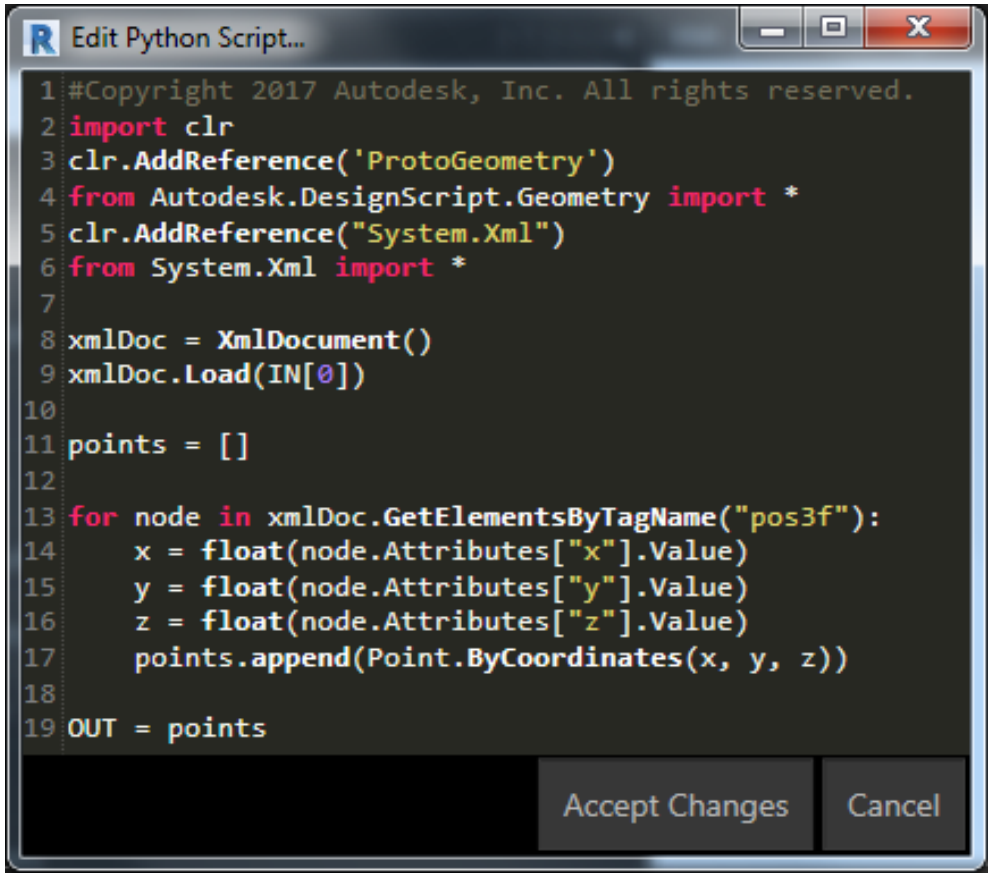
Python XML module | Element Tree

- Built-in module xml.etree.ElementTree
- Parse a file from source or string
- Find elements by tag
- Get and Set attributes of existing XML elements
- Get and Set elements text
- Create new SubElements

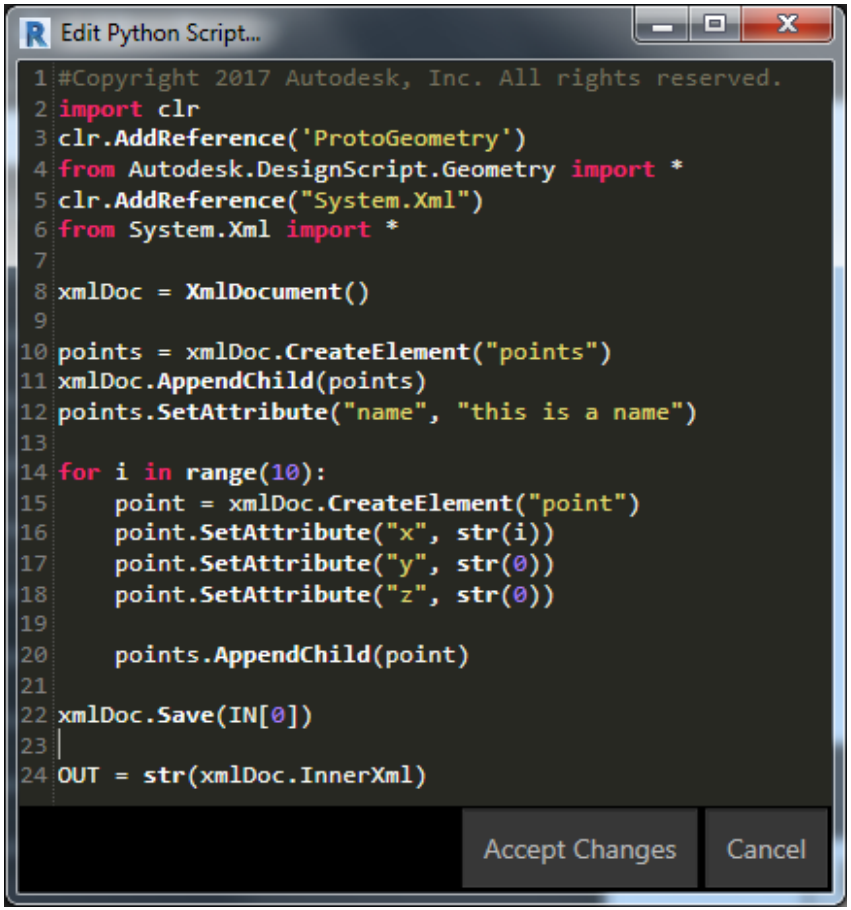
```
xmlpath = r'.\countries.xml'

root_fs = ET.fromstring(doc_string)

tree = ET.parse(xmlpath)
root = tree.getroot()

output = []
for child in root:
    output.append(' '.join([child.tag, '{}'.format(child.attrib), child.text if child.text is not None else '']))
    for c in child:
        output.append(' '.join([c.tag, '{}'.format(c.attrib), c.text if c.text is not None else '']))

MessageBox.Show('\n'.join(output))
```

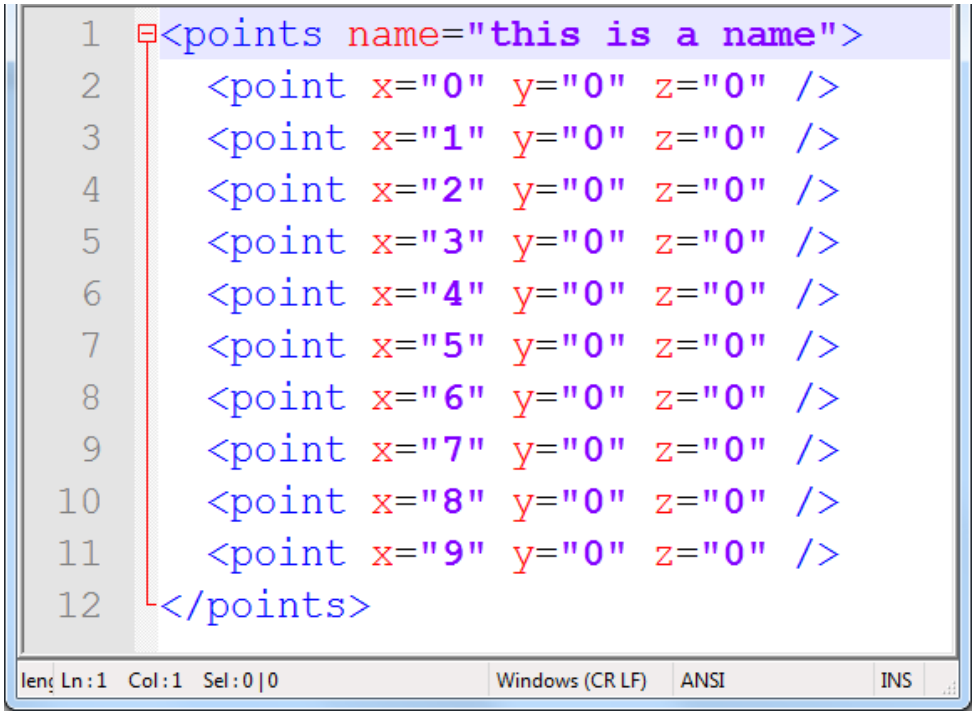
Reading and Writing XML | System.Xml

- Add reference to System.Xml
- XML Namespace, XML Document, XML Element, Attributes
- Understand / define the schema to adopt
- Select nodes using Tag name or Xpath
- Example: reading a Navisworks clash report



Reading and Writing XML





Operating with JSON

- Java Script Object Notation
- Python built-in module json
- It is possible to read and write a file
- It supports custom Encoding and Decoding
- Very good performance, human readable

Persistence

Serialization of data

- Multiple options
  - pickle (dedicated Python module)
  - XML
  - CSV
  - JSON (very popular for web)
- Restore values and objects between executions
- It can be used to store the results of expensive calculations and improve performances
- Dictionaries are the best structures to read and write data

Object Oriented Programming

Object Oriented Programming

Based on Classes (or types) and Objects (or instances)

- Classes
  - The blue-print of objects from which individual objects are created
  - Define properties and methods
  - Can be inherited from other classes
- Objects
  - They all have state (properties) and behavior (methods)
  - Objects are instances of classes

Object Oriented Programming

Basic principles

- **Inheritance**: parent class and descendants, abstract classes
- **Polymorphism**: code can be called on objects regardless they belong to parent or descendants classes
- **Encapsulation**: access modifier (public, protected, private)
- **Open Recursion**: object methods can call other methods on the same object including themselves (self)

- Class Members
  - Properties define the state of an object
  - Methods define how an object behaves
- They can be called via the “dot” notation
  - p.X # returns the x coordinate property
  - p.Add(q) # performs an action on the object

Python Classes

```
class Person :

    """ Description of the object."""

    def __init__(self, _name, _age) :

        self.Name = _name

        self.Age = _age


    def __repr__(self) :

        return 'Person(Name={0}, Age={1})'.format(self.Name, self.Age)
```

Properties

Initialization Method

Class Definition

Python Classes

- The keyword class defines a class
- The keyword self is used to refer to an object (an instance of the class) in its definition
- Use the keyword self to refer to properties and methods defined in the class
- Define attributes and members to enable common behaviors such as:
  - String representation
  - Comparison
- Use dir(object) to access the class members

Decorators

- A design pattern that takes a function and wraps it into another function
- Used to customize the behaviors of class members at runtime
- Define read only properties
- Define class and static methods
- @decorator

Namespaces

- An organized collection of classes
- Compiled in .DLL files or in the GAC
- Defined in Python (.py) files
- IronPython add reference
- Import classes to make their names available in the code (either all or a subset of those present in the namespace)
- Define aliases for disambiguation

```
import System

from Autodesk.Revit.DB import *

from Autodesk.Revit.UI import TaskDialog, Selection

from Autodesk.DesignScript.Geometry import Point as DSPoint
```

Python Modules

- A Python file can contain multiple classes definitions and can be referenced in another file
- __all__ is a list of names of the objects defined in a Python file that are available when using import *
- Defining a folder with a name and a __init__.py file defines a Python module
- Python modules can be downloaded to expand the available classes (numpy, shapely, etc.)

Python PEP8 Style Guide

- Standard for Python code development
- Ensures readability
- Facilitate maintenance
- Helps in understanding better a code
- Conventions for naming files, constants, variables, functions, parameters, classes, methods, properties, etc.
- Documentation strings to be included in the definitions (`__doc__`)
- Link


Revit API Introduction

Revit API | Resources

- Software Development Kit (SDK)
  - RevitAPI.chm
- The Building Coder (Jeremy Tammik)
- Revit LookUp add-in

Revit API | Main Namespaces

- Autodesk.Revit.DB
  - Access to the Database object and its children
    - Document
    - Elements
- Autodesk.Revit.UI
  - Access to objects that allows the user interaction with Revit
    - Selection
    - Messages

Revit API | Application

- An object that represents the instance of the Revit application that is running
- It contains a reference to the Documents loaded (active projects and links)
- It allows to access the Revit application settings

Revit API | UIDocument

- An object that represents the current active project presented to the user
- It contains the methods necessary to interactively select items, the result is a collection of Reference objects
- It allows to present messages to the user via TaskDialog (also useful for debugging)

Revit API | Document

- An object that represents a Revit file (project .rvt or family .rfa)
- It has properties to define the file (Title, PathName, etc.)
- It has methods to retrieve objects and modify the content
  - GetElement(), FilteredElementCollector(), …

Revit API | Element

- The base object for most of the Revit items (inheritance and polymorphism)
  - Instance
  - ElementType
  - Wall
  - …

Revit API | Parameters

- Every Element object has a specific set of properties that help describe the object in more detail
- They can be Built-In or added via Shared Parameters file
- Object parameters are retrieved not in any particular order so it is important to be able to filter and sort them

Revit API | Parameters

- Parameters value can be read-only and of a specific data type (StorageType)
- The internal units may differ from the Display Unit Type
- To set parameter values there is need for an open Transaction

Revit API | Transaction

- Allows to safely access to the Document database
- The name in the “undo” history
- The transaction can Start, Commit if successful or Rollback if not
- In Python use the with statement to be sure to handle the database correctly

Transaction example

```
with Transaction(doc, “TransactionName”) as t :
        t.Start()
        # do something
        t.Commit()
```

Transaction.Rollback() restores the Document to the same state as before the Transaction started.

If the code fails in the **with** scope Rollback is used.

Revit API | Transaction Groups

- An object to execute multiple Transactions without cluttering the Undo commands list
- The transaction can Start and Assimilate the internal Transactions
- In Python use the with statement to be sure to handle the database correctly

Transaction Group example

```
with TransactionGroup(doc, “GroupName”) as tg :
        tg.Start()
        with Transaction(doc, “TransactionName”) as t:
                t.Start()
                # do something
                t.Commit()
                t.Start()
                # do something else
                t.Commit()
        tg.Assimilate()
```

Revit API | Create

- Document.Create for project
  - Walls
  - Floors
  - FamilyInstances
  - …
- Document.FamilyCreate for family
  - Extrusions
  - Sweeps
  - Lofts
  - …

Revit API | GeometryElement

- To create, change or delete a geometry object in Revit API it is not necessary to open a Transaction
- GeometryElement is the geometrical representation of a Revit object
- An element can contain more than one GeometryObject

Revit API | GeometryObject

- Quite often in Revit API it is necessary to create the GeometryObject that defines a Revit object to create it
- The kind of GeometryObject needed may vary depending on the nature of the Revit object
- It is possible to use Dynamo geometry objects for this purpose but they must be converted first

Revit to Dynamo | Conversions

- Revit
  - XYZ (point)
  - XYZ (vector)
  - GeometryObject
  - Revit ElementType
- Dynamo
  - ToPoint()
  - ToVector()
  - ToProtoType()
  - ToDSType()

Dynamo to Revit | Conversions

- Dynamo
  - Point
  - Vector
  - Geometry Object
  - RevitNodes
- Revit
  - ToXyz()
  - ToXyz()
  - ToRevitType()
  - UnwrapElement(element)

Next Steps

GitHub / DynamoDS

- Open project
- Wiki pages (lost of pieces are missing)
- Examples and resources
- Report a bug
- Propose a different approach

Zero Touch Essentials

- Load a DLL into one session
- New shelf in the Dynamo Library
- Written using C#
- There is no “new” keyword
- All the method are static

- Multi-return nodes using Dictionary<string, object>
- Pay attention when creating geometry objects (dispose the variables or encapsulate in “using”)
- Objects life cycle for larger applications

Garbage Collector

- Dynamo GC is different from .NET GC
- Dynamo GC delete objects at the end of a cycle and it calls the Dispose() method if it is implemented
- .NET GC frees memory when it is necessary
- Dynamo GC comes before .NET's GC (except in case of crash or errors)

Trace and Element Binding

- In general at each iteration objects are deleted and recreated and this could be an issue
  - An object can affect other objects
  - Changing an object could be cheaper than a new creation cycle
- Trace register the ID of an object in the Thread Local Storage (TLS) and lookup to it to re-associate the object of previous executions
- Mark attribute [RegisterForTrace(ID)] on the method

Custom Nodes UI

- Implement a NodeModel object
- Override the methods
- WPF to generate the node interface
- Create ViewExtensions to customize menus, node appearance and behavior or introduce new features

Myths and Truths

- Don’t need to know how to code to use Dynamo
- Dynamo is only for modeling
- Dynamo = Revit API
- Once you go .NET you never go back

- Need to understand how to build logical structures
- Dynamo geometry engine is very powerful but it can be used for data mining also
- Not all the methods are available
- It works with the localized version of Revit parameters names must be in the same language
- Revit is just the first big application but it’s not the only one
- The more one knows the better
- Broader choice of tools to work with

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